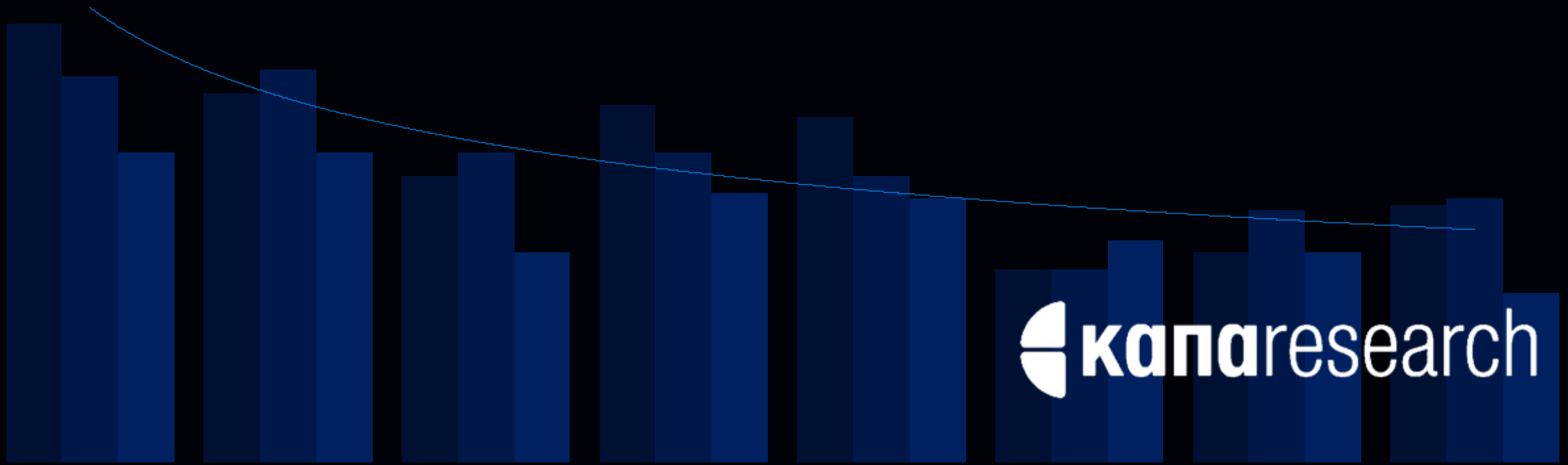


DECEMBER 2020

COVID-19 | The critical trends: Vaccine

Nationwide poll



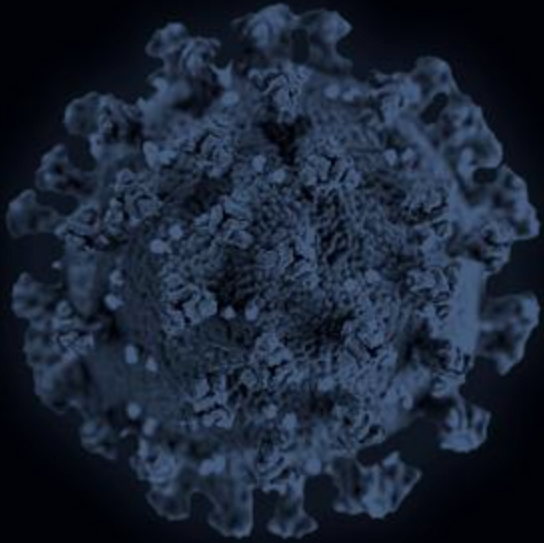
Survey ID

Company name	KAPA RESEARCH A.E. Reg. No.: 5
Survey description	Public opinion survey on the impact of the COVID19 pandemic on citizens' behavior and perceptions with regard to vaccination
Sample characteristics	Representative, men and women of 17 years of age and older
Sample size/ geographical coverage	1010 respondents, nationally, proportionally distributed throughout the Greece's 13 regions
Period of data collection	4 – 7 December 2020
Sampling method	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 Hellenic Statistical Authority (ELSTAT) census. Sample is weighted based on the 2019 national election results
Data collection method	Data collection implemented as follows: 60% via telephone interviews (CATI) and 40% through a digital questionnaire (CAWI) completed by members of the proprietary online panel of Kapa Research
Sampling error	±3% with a confidence level of 95%. Results (%) are rounded to the closest 1% and therefore may not add up to 100%
About Kapa Research	A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys

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Nationwide Poll

Covid-19 | Vaccine | Critical Trends



Covid-19

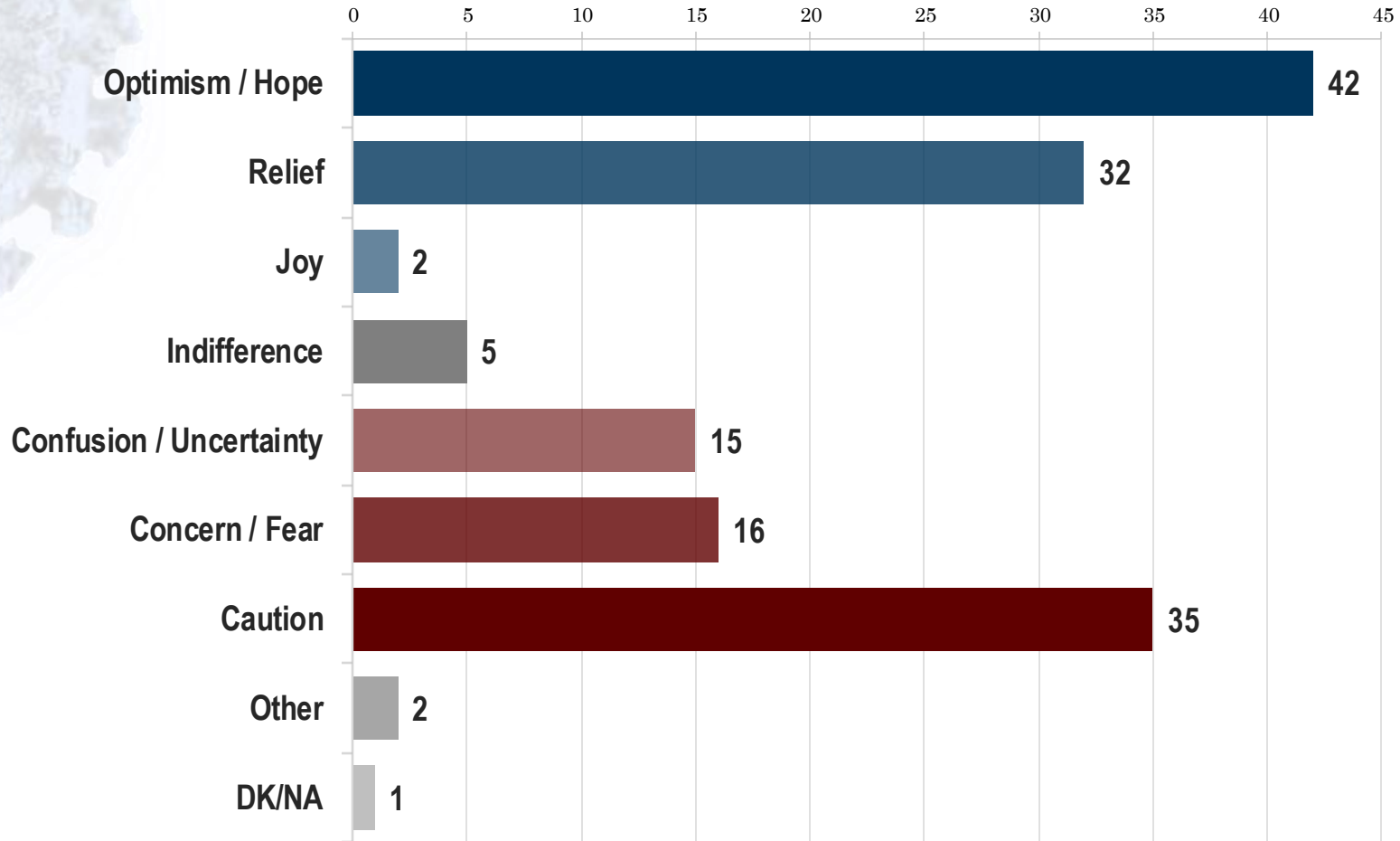
Vaccine: Emotions

EMOTIONS CAUSED BY COVID-19 VACCINE DEVELOPMENTS

How do you feel about the recent developments regarding the coronavirus vaccine?



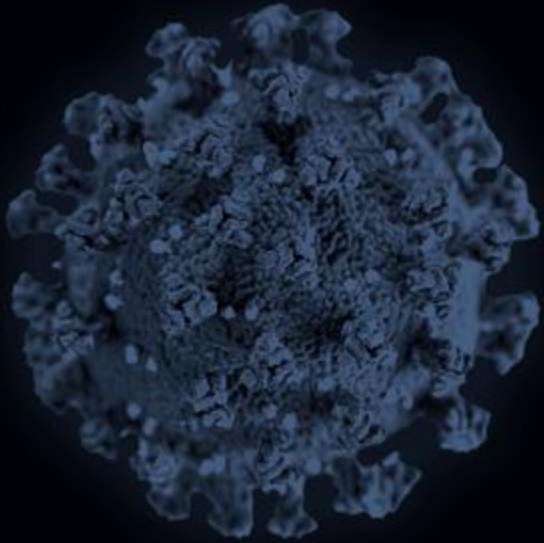
UP TO 2 ANSWERS



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Nationwide Poll

Covid-19 | Vaccine | Critical Trends

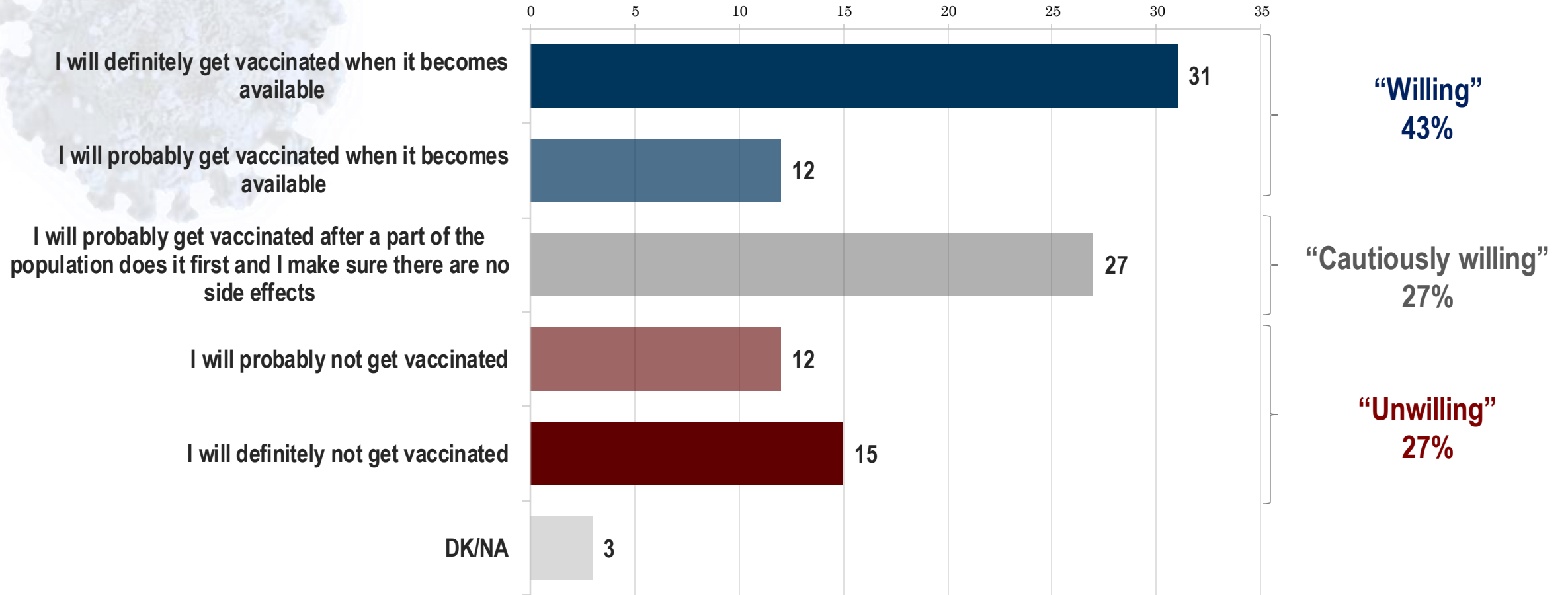
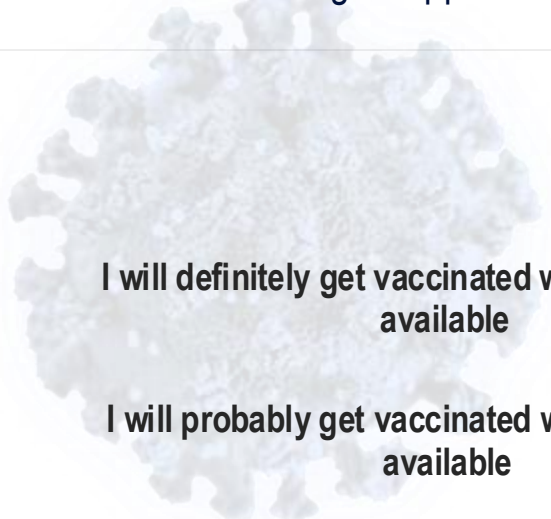


Covid-19

Vaccine: Willingness to get vaccinated

WILLINGNESS TO GET VACCINATED FOR COVID-19

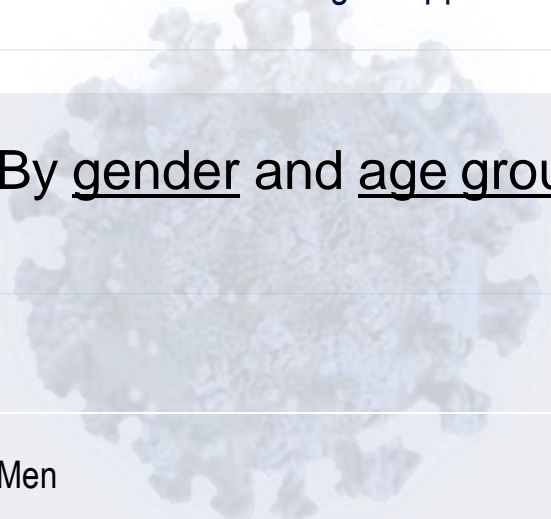
If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?



WILLINGNESS TO GET VACCINATED FOR COVID-19

If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?

By gender and age group



	“Willing” (43%)	”Cautiously willing” (27%)	“Unwilling” (27%)
Men	47	27	23
Women	40	28	29
17-34	36	25	36
35-44	32	28	38
45-54	36	29	32
55-64	51	26	21
65+	57	27	14

WILLINGNESS TO GET VACCINATED FOR COVID-19

If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?

By education level and household income (annual)

	“Willing” (43%)	”Cautiously willing” (27%)	“Unwilling” (27%)
Up to Primary	26	23	49
Secondary	37	28	30
College/University	48	26	24
Graduate/PhD	55	29	13
Up to 12.000€	31	26	40
12.000-20.000€	41	32	25
20.000-30.000€	52	24	21
30.000€ +	54	25	18

WILLINGNESS TO GET VACCINATED FOR COVID-19

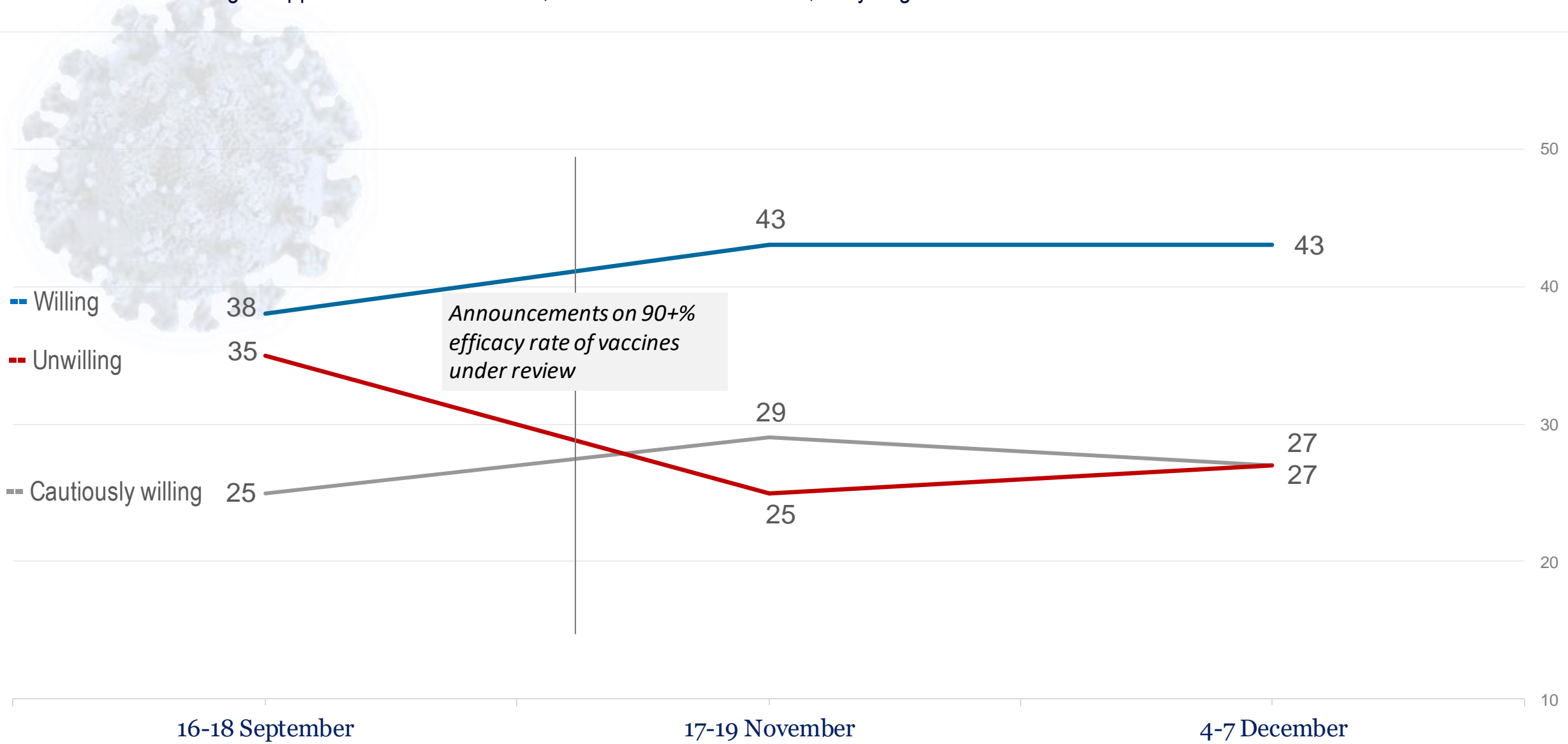
If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?

By last party vote and 2015 referendum vote

<i>Voters of ...:</i>	“Willing” (43%)	”Cautiously willing” (27%)	“Unwilling” (27%)
New Democracy	61	21	17
SYRIZA	36	32	28
Movement for Change (KINAL)	67	23	10
Communist Party of Greece (KKE)*	38	27	32
Hellenic Solution*	3	23	75
MeRA25*	23	32	39
“Yes”	56	23	20
“No”	36	30	31

WILLINGNESS TO GET VACCINATED FOR COVID-19

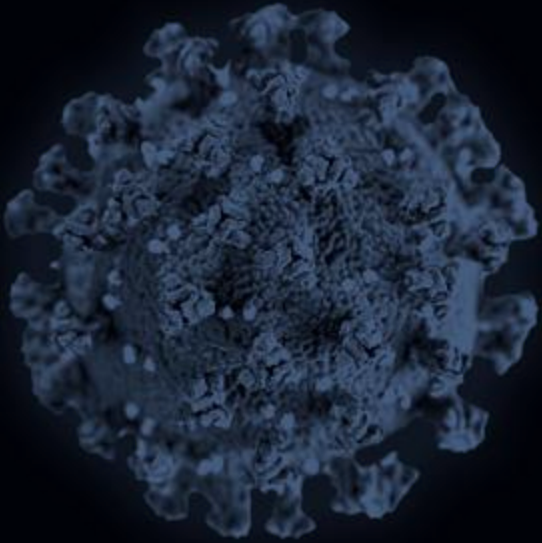
If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?



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Nationwide Poll

Covid-19 | Vaccine | Critical Trends



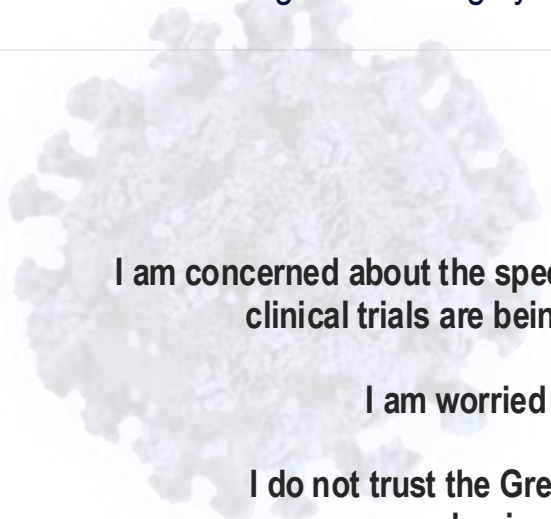
Covid-19

Vaccine: Causes of concern – Reasons not to get vaccinated

REASONS NOT TO GET VACCINATED FOR COVID-19

Which of the following reasons urge you against getting the coronavirus vaccine?

UP TO 2 ANSWERS



I am concerned about the speed with which vaccine clinical trials are being conducted

I am worried about the side effects

I do not trust the Greek authorities and the mechanism of the state

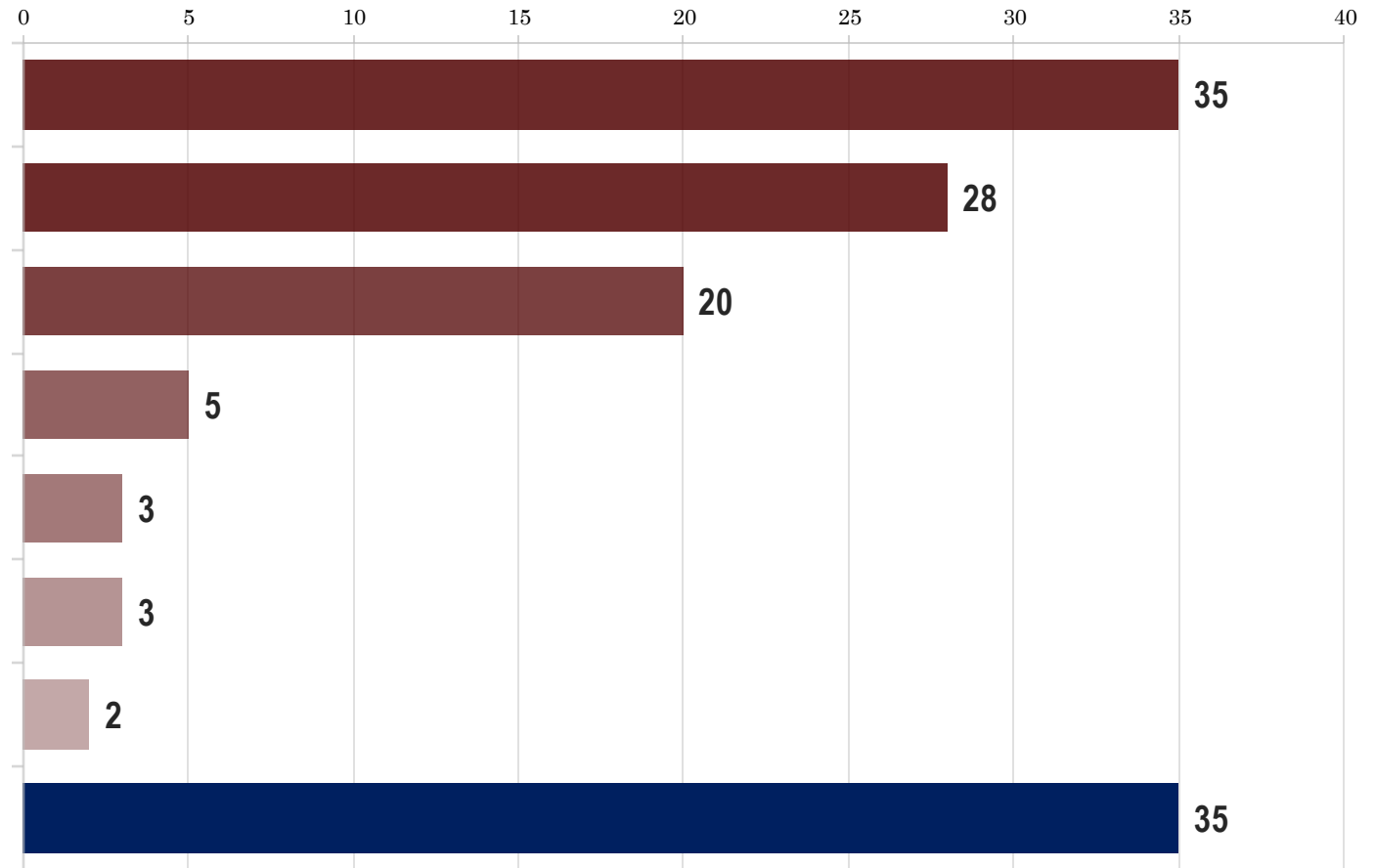
I do not believe that the coronavirus is such a dangerous disease

I do not think the vaccine will be effective enough

The risk of me catching coronavirus is small

I am against vaccination, in general

I WILL DEFINITELY GET THE VACCINE



REASONS NOT TO GET VACCINATED FOR COVID-19

Which of the following reasons urge you against getting the coronavirus vaccine?

UP TO 2 ANSWERS

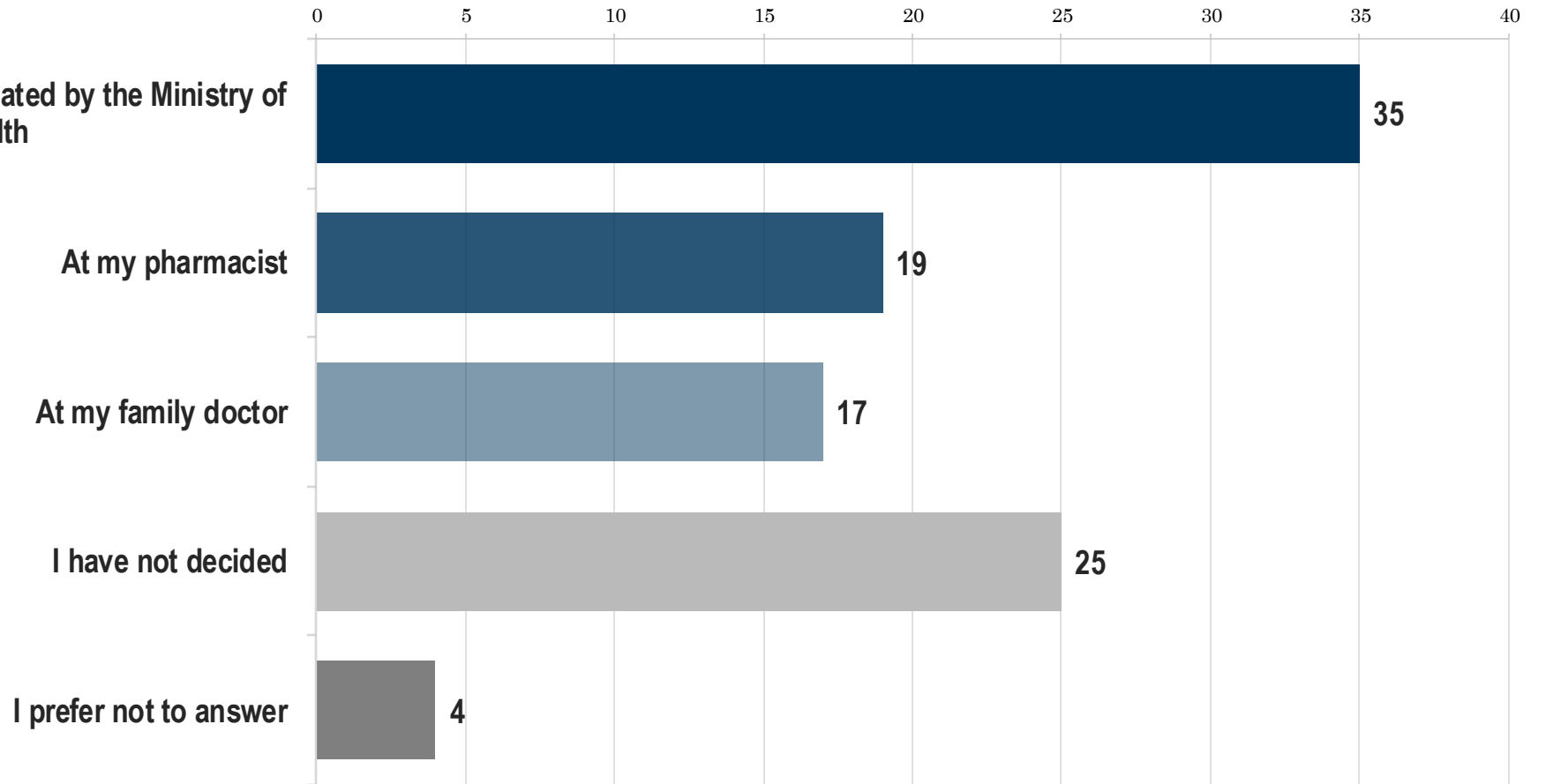
By willingness to get vaccinated for Covid-19

	“Willing” (43%)	”Cautiously willing” (27%)	“Unwilling” (27%)
I am concerned about the speed with which vaccine clinical trials are being conducted	18	53	39
I am worried about the side effects	14	46	31
I do not trust the Greek authorities and the mechanism of the state	6	22	42
I do not believe that the coronavirus is such a dangerous disease	1	2	19
I do not think the vaccine will be effective enough	1	4	6
The risk of me catching coronavirus is small	2	1	6
I am against vaccination, in general	1	1	6
I WILL DEFINITELY GET THE VACCINE	72	11	-

WHERE WILL THEY GET VACCINATED

And if you eventually get the vaccine, where would you rather do it?

Base: Those that are either willing (43%) or cautiously willing (27%) to get vaccinated (**70%**)



In one of the centers created by the Ministry of Health

At my pharmacist

At my family doctor

I have not decided

I prefer not to answer

35

19

17

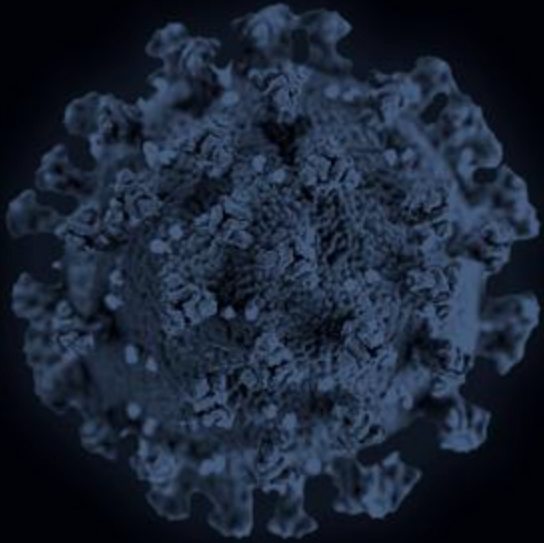
25

4

DECEMBER 2020

Nationwide Poll

Covid-19 | Vaccine | Critical Trends

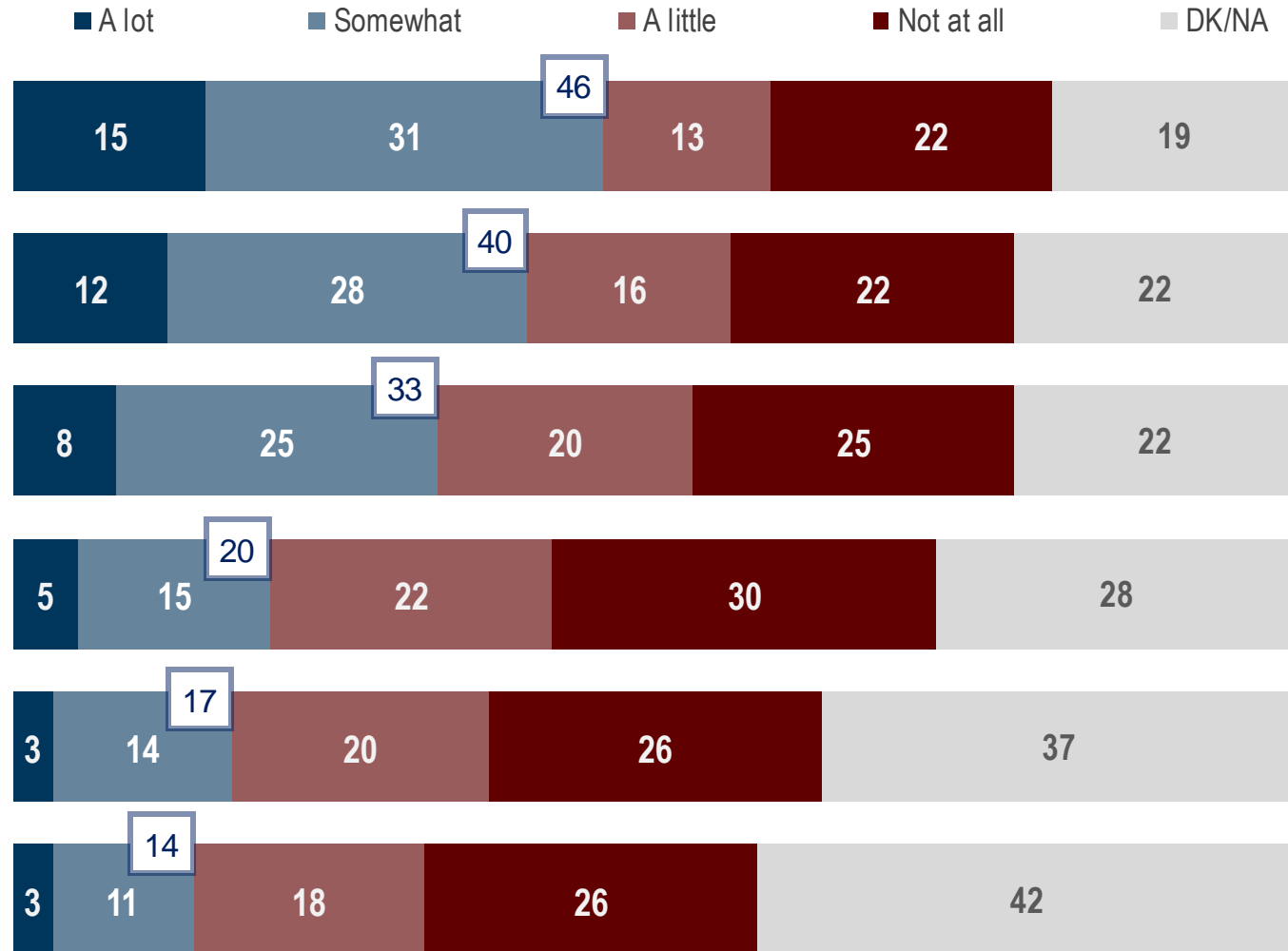


Covid-19

Vaccine: Approval of vaccines under review

DEGREE OF CONFIDENCE ON VACCINES CURRENTLY AT AN ADVANCED REVIEW STAGE

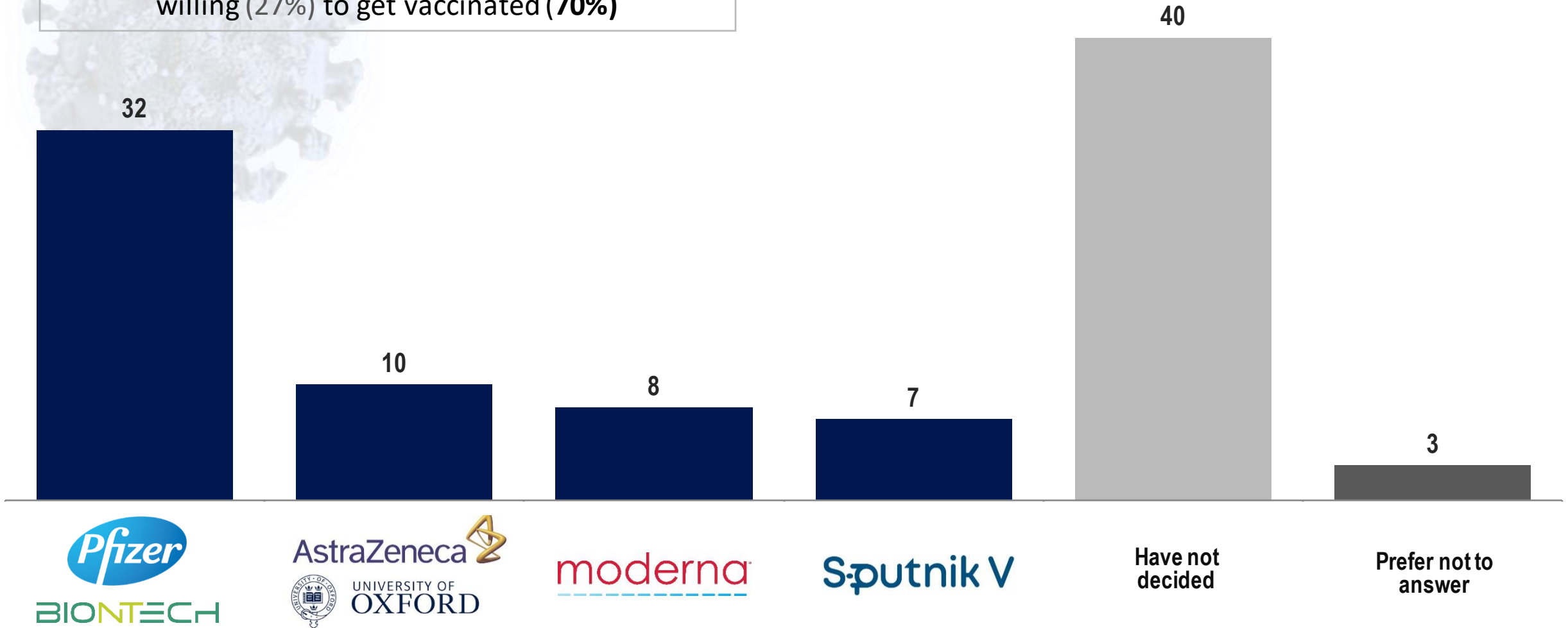
From what you have heard and read so far, how much do you trust each of the following coronavirus vaccines that are currently at an advanced stage of clinical trials?



VACCINE PREFERENCE

If all vaccines were approved by the authorities, which one would you choose to get?

Base: Those that are either willing (43%) or cautiously willing (27%) to get vaccinated (**70%**)



1990 - 2020 | 30 years



Translating data into policy and practice

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