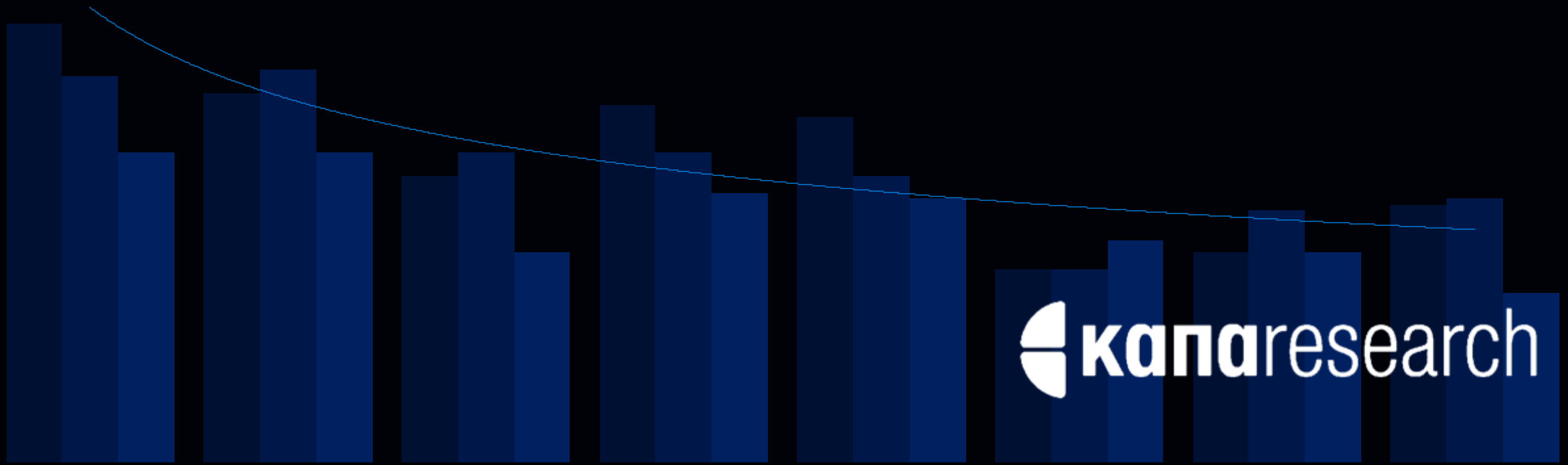


DECEMBER 2020

COVID-19 | The critical trends: The Greek Economy

Nationwide poll



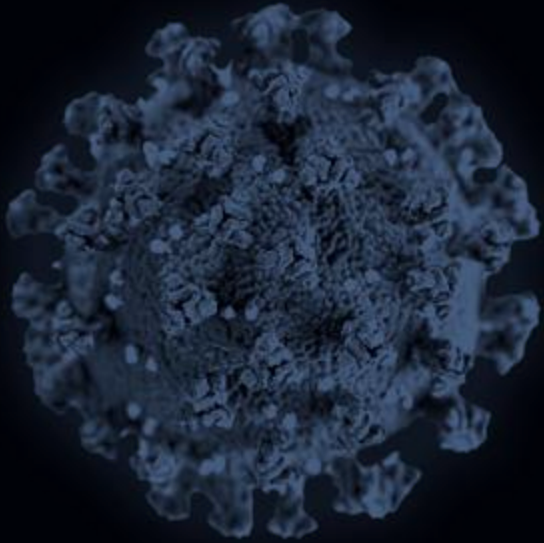
Survey ID

Company name	KAPA RESEARCH A.E. Reg. No.: 5
Survey description	Public opinion survey on the impact of the COVID19 pandemic on citizens' behavior and perceptions with regard to the economy
Sample characteristics	Representative, men and women of 17 years of age and older
Sample size/ geographical coverage	1010 respondents, nationally, proportionally distributed throughout the Greece's 13 regions
Period of data collection	4 – 7 December 2020
Sampling method	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 Hellenic Statistical Authority (ELSTAT) census. Sample is weighted based on the 2019 national election results
Data collection method	Data collection implemented as follows: 60% via telephone interviews (CATI) and 40% through a digital questionnaire (CAWI) completed by members of the proprietary online panel of Kapa Research
Sampling error	±3% with a confidence level of 95%. Results (%) are rounded to the closest 1% and therefore may not add up to 100%
About Kapa Research	A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys

DECEMBER 2020

Nationwide Poll

Covid-19 | Greek Economy | Critical Trends

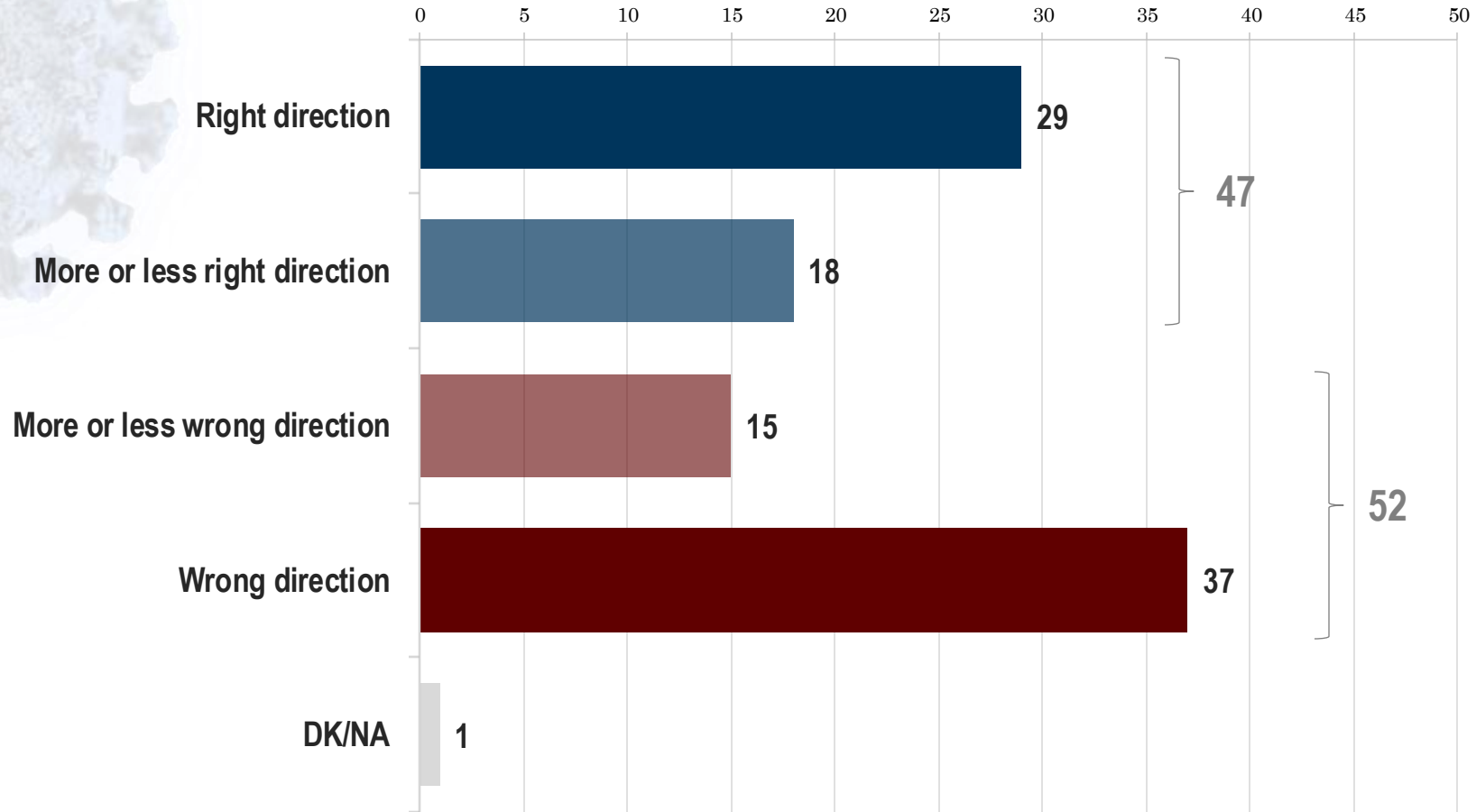
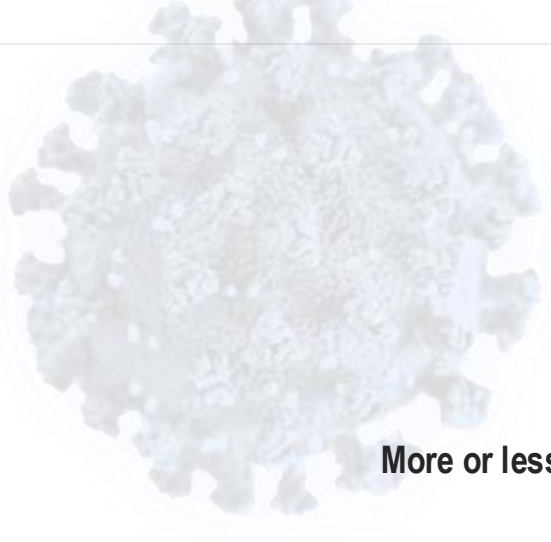


Covid-19

The Greek Economy: Expectations and concerns

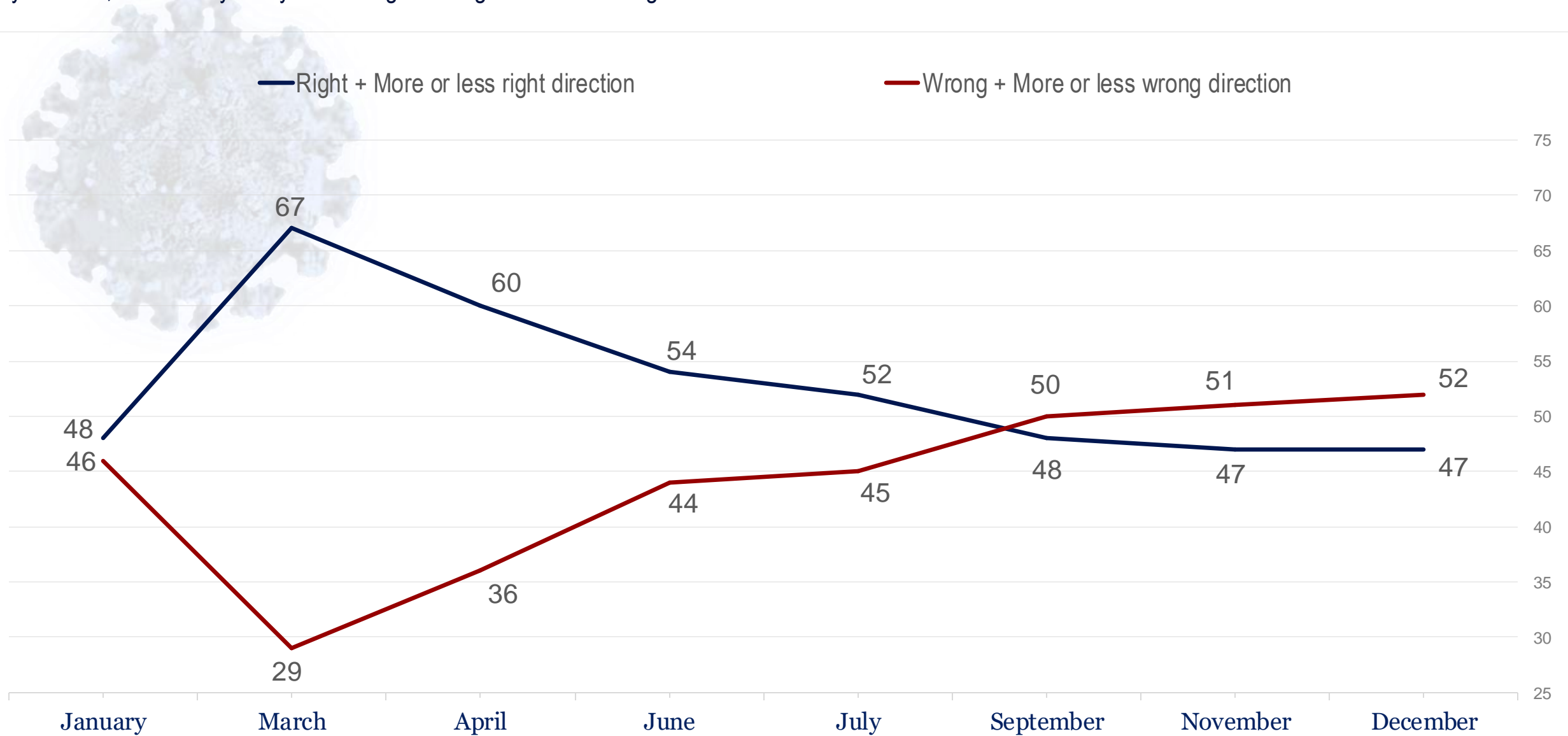
DIRECTION OF THE COUNTRY

In your view, our country today is heading in the right or in the wrong direction?



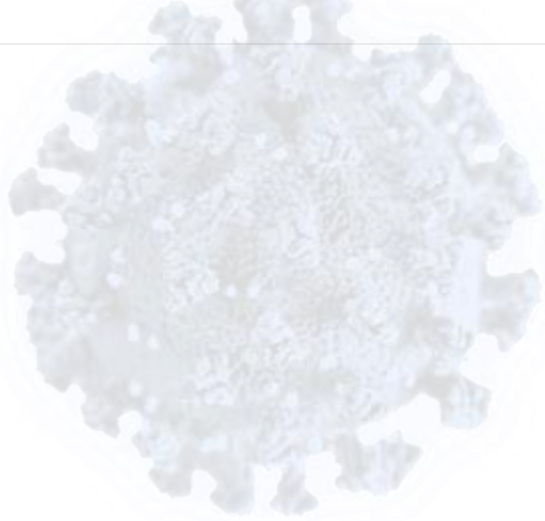
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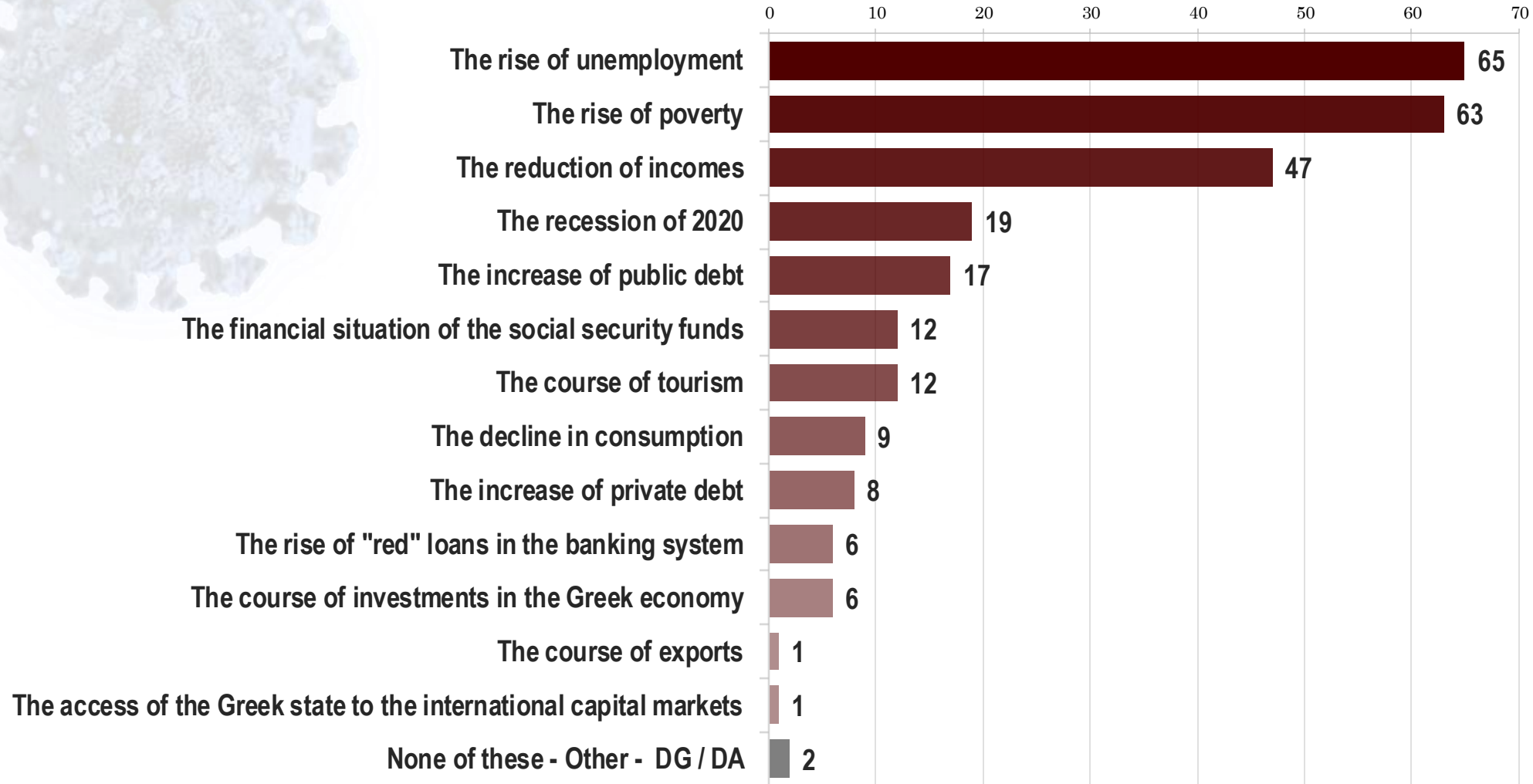


THE MOST IMPORTANT SOURCES OF CONCERN FOR THE GREEK ECONOMY

Which of the following consequences of the coronavirus crisis for the Greek economy concerns you the most?

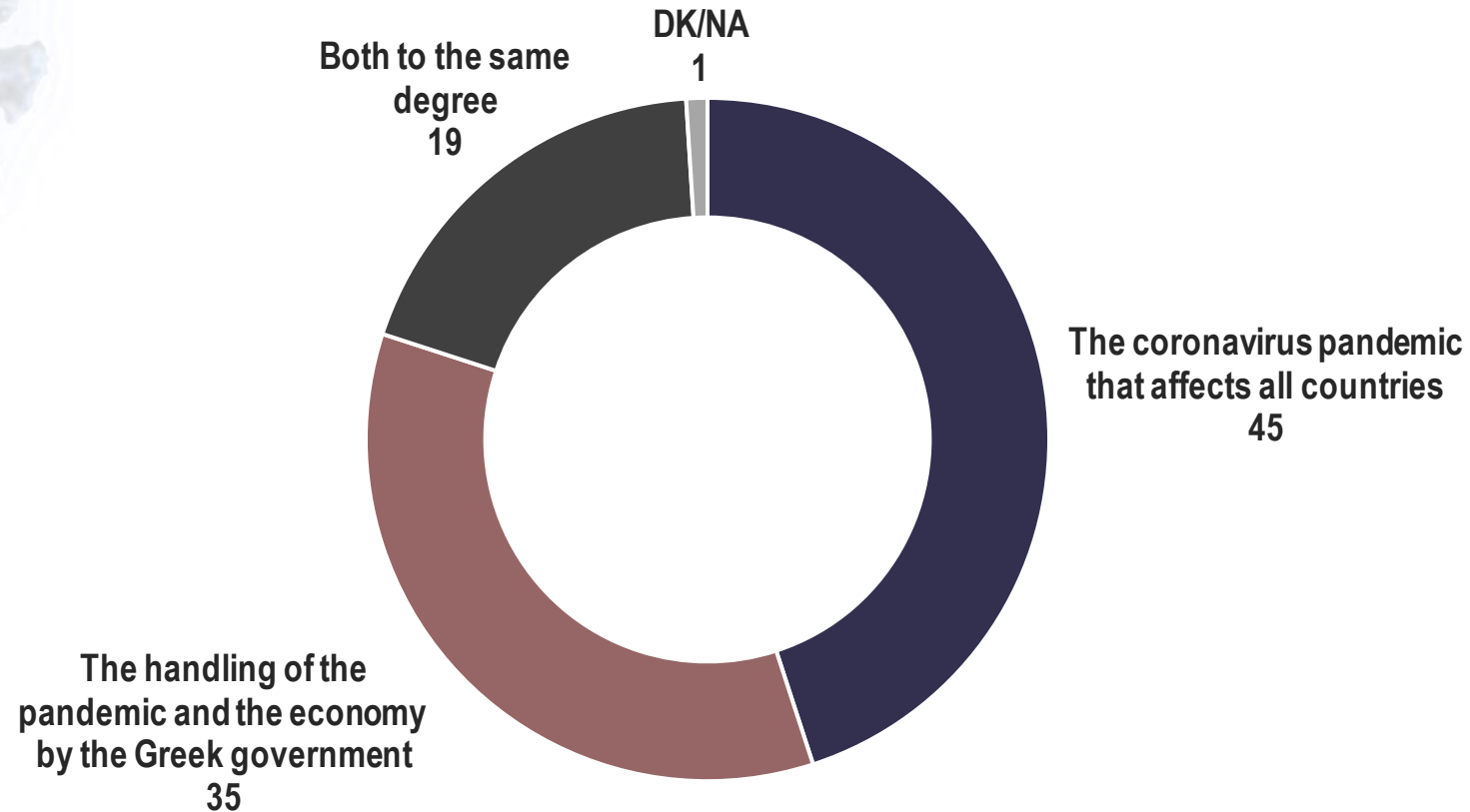


UP TO 3 ANSWERS



RESPONSIBILITY FOR THE ECONOMIC RECESSION

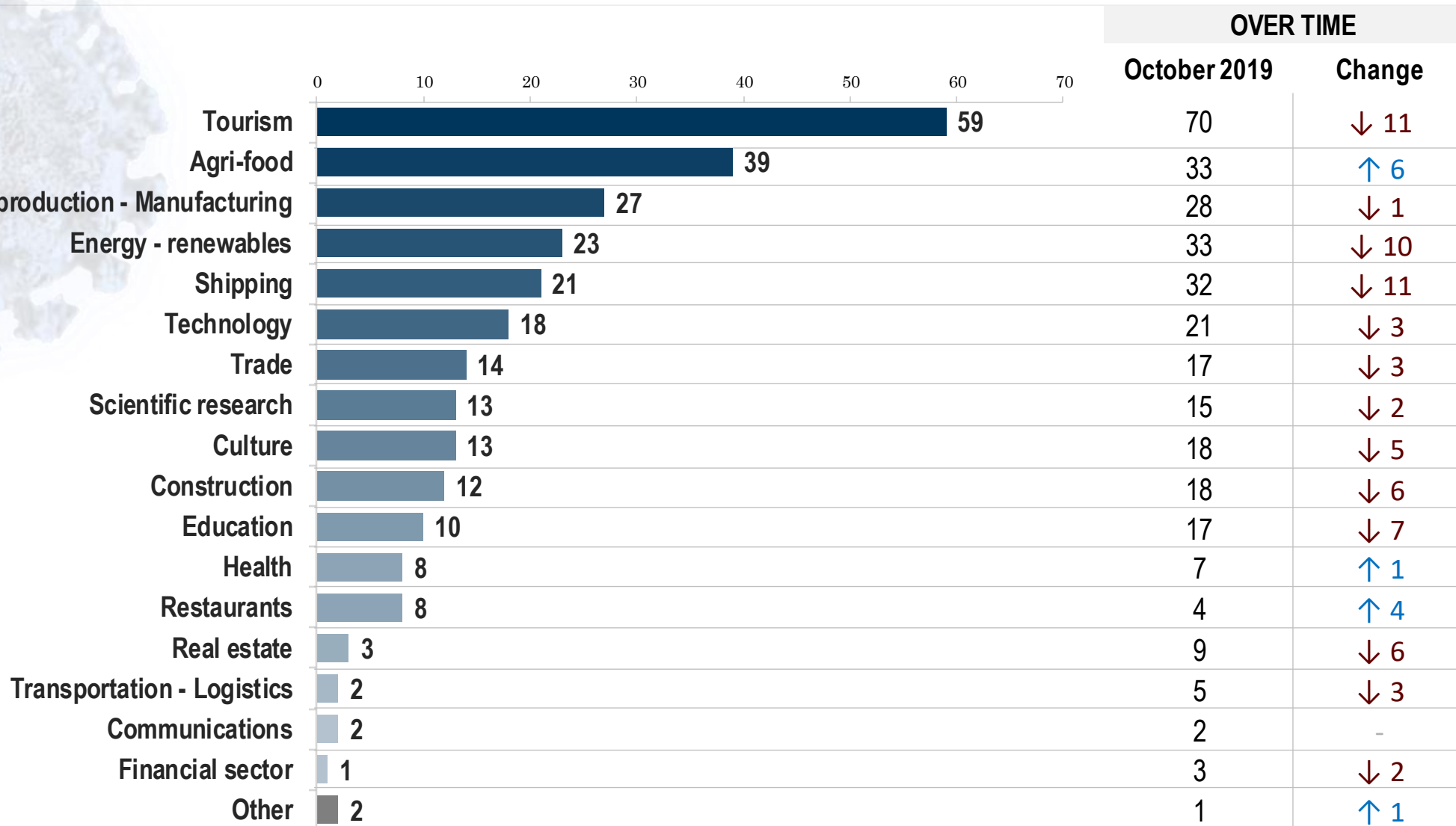
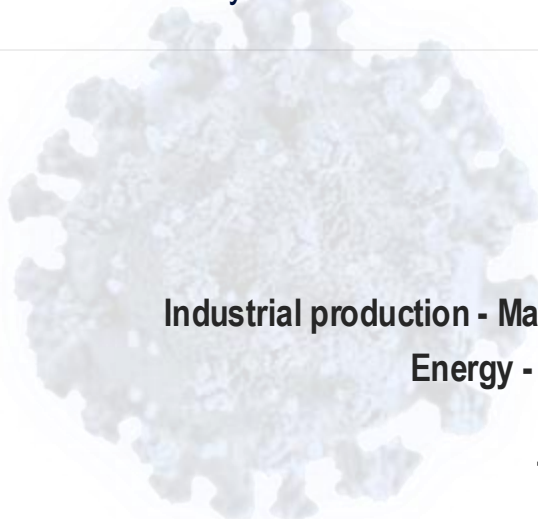
Regarding the Greek economy, the government's estimates for 2020 predict a recession close to 10%. Which of the following do you consider responsible for the magnitude of the recession in the country's economy?



SECTORS THAT CAN CONTRIBUTE TO THE COUNTRY'S ECONOMIC DEVELOPMENT

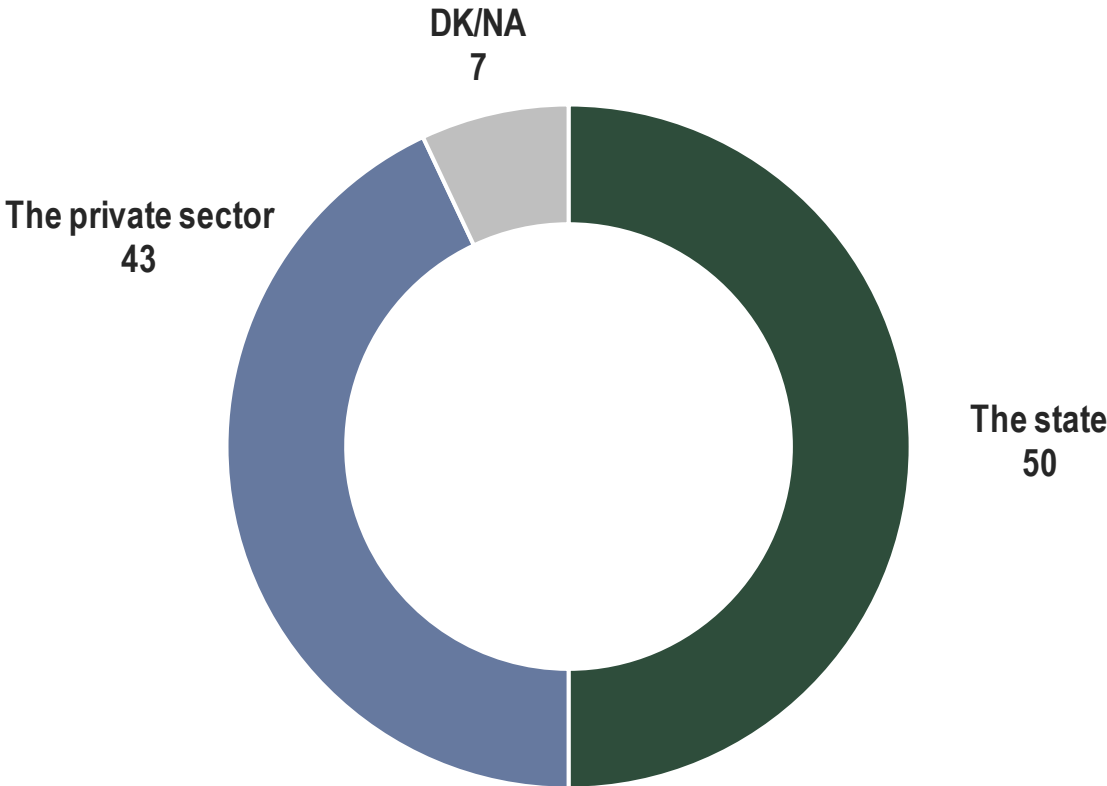
Which sectors do you think can contribute more to the economic development of our country in the coming years?

UP TO 3 ANSWERS



STATE vs THE PRIVATE SECTOR

Regarding the role of the state and the private sector in the economy, which of the two do you think should play a decisive role in Greece in the coming years?

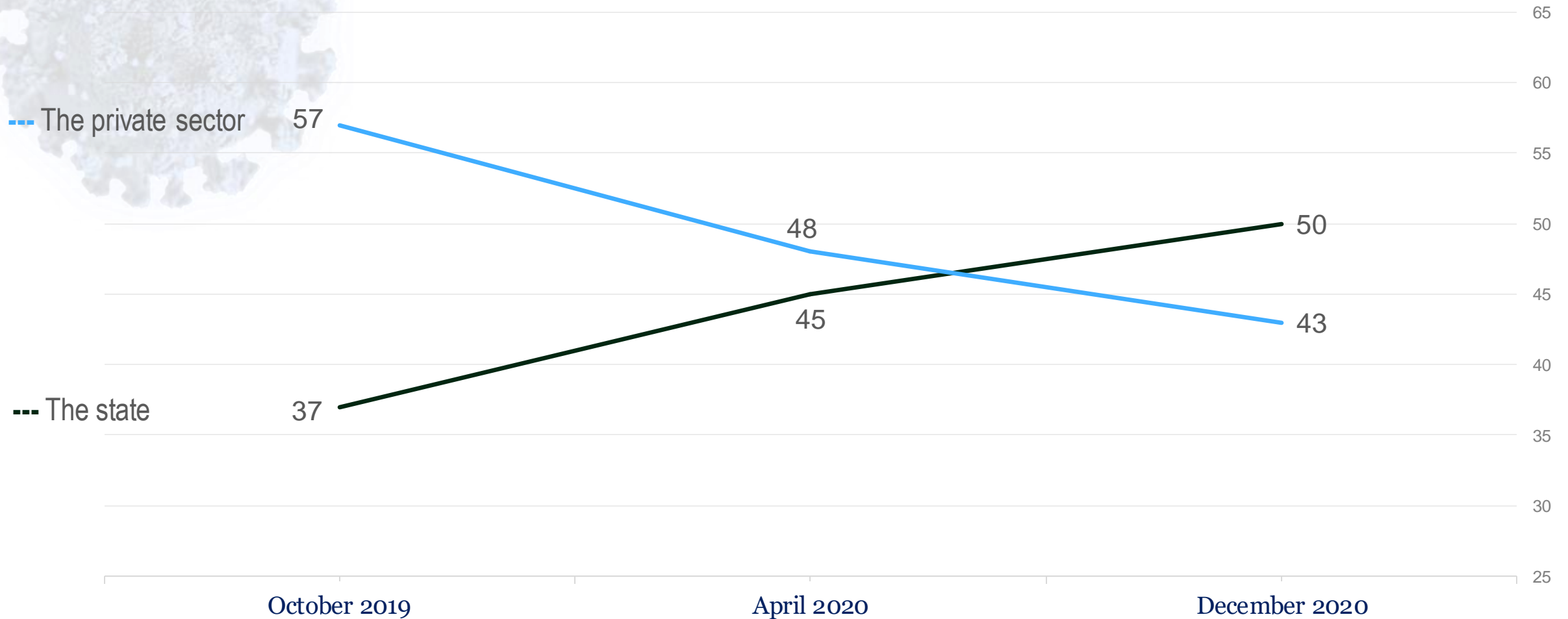


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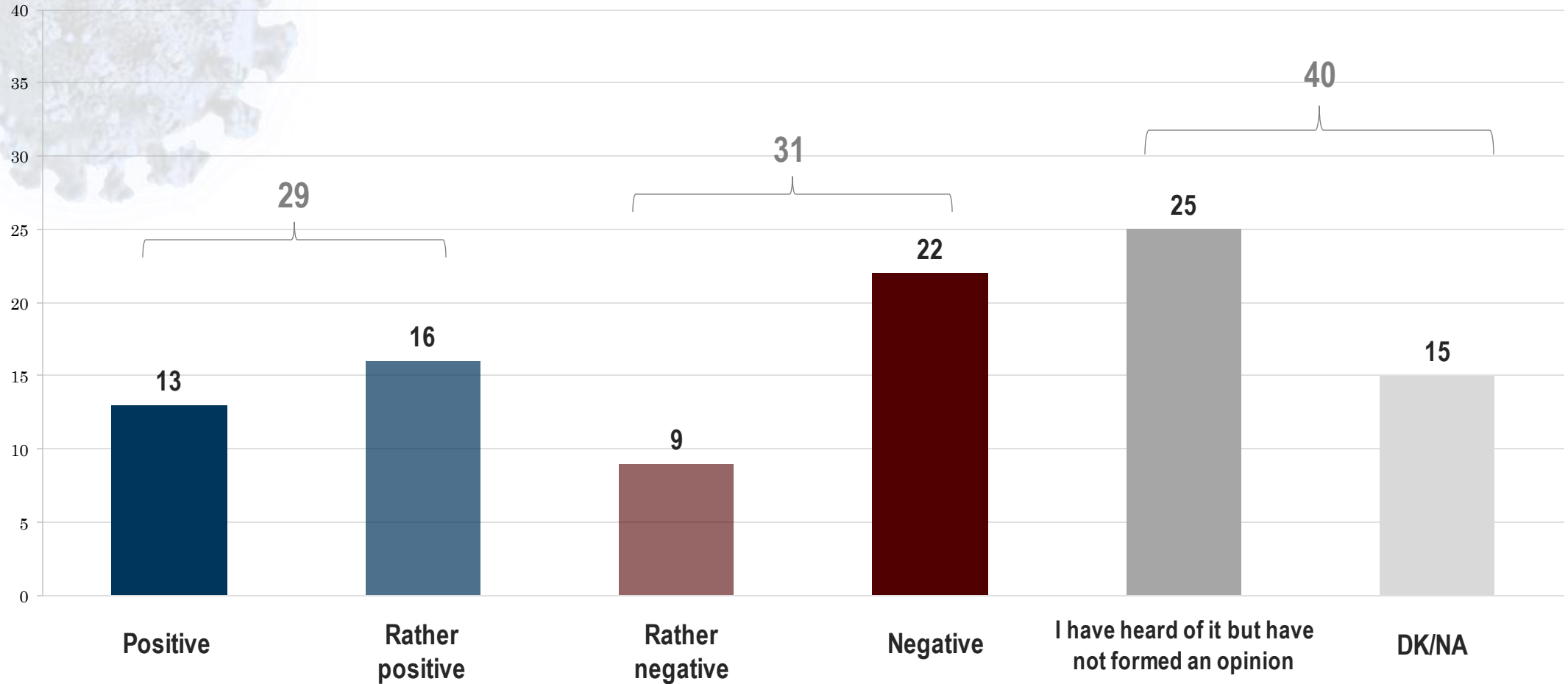
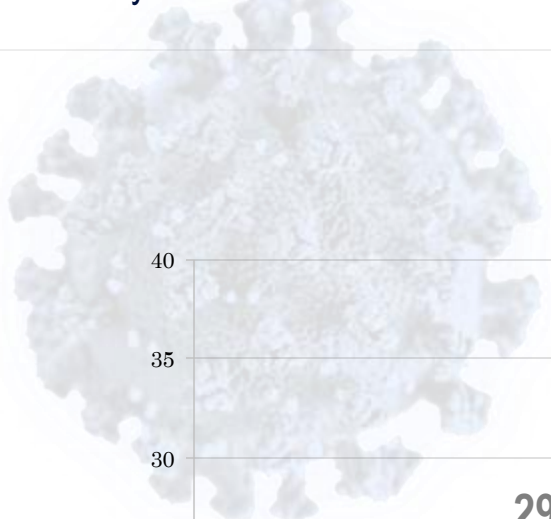


Over time



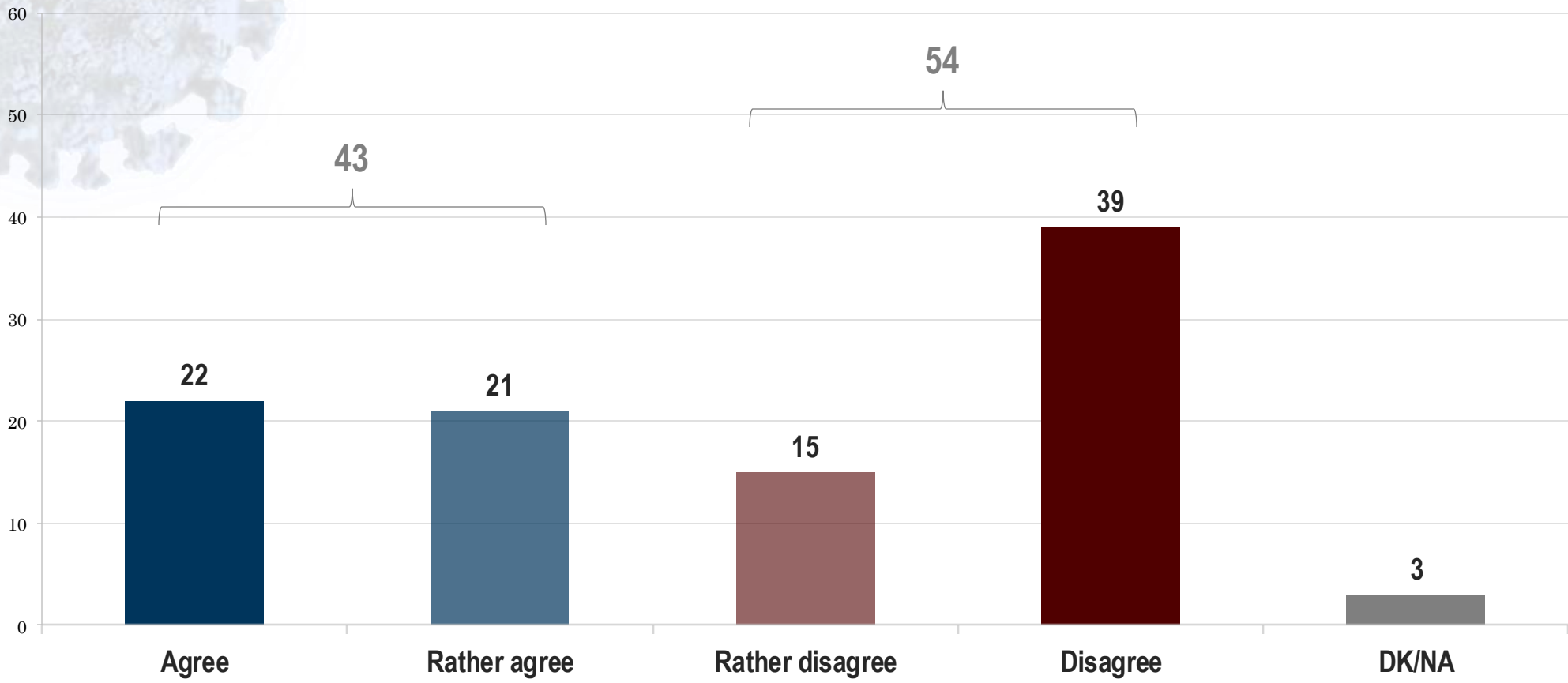
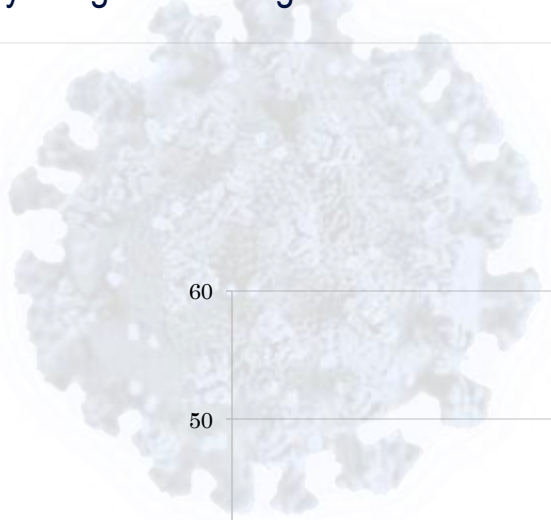
FIRST IMPRESSIONS FROM THE 'PISSARIDES REPORT'

From what you have heard or read so far, what is your opinion on the report produced by the 'Pissarides committee'?



OPINION ON STATE SUPPORT OF AEGEAN

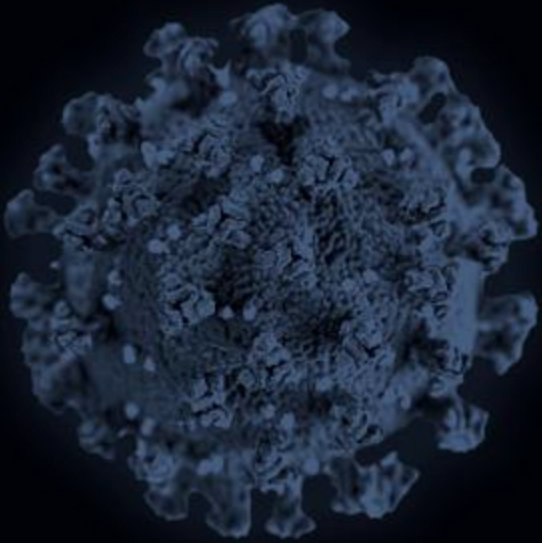
Do you agree or disagree with the decision of the government to provide state support of the airline *Aegean* with the amount of 120 million euros?



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Nationwide Poll

Covid-19 | Greek Economy | Critical Trends

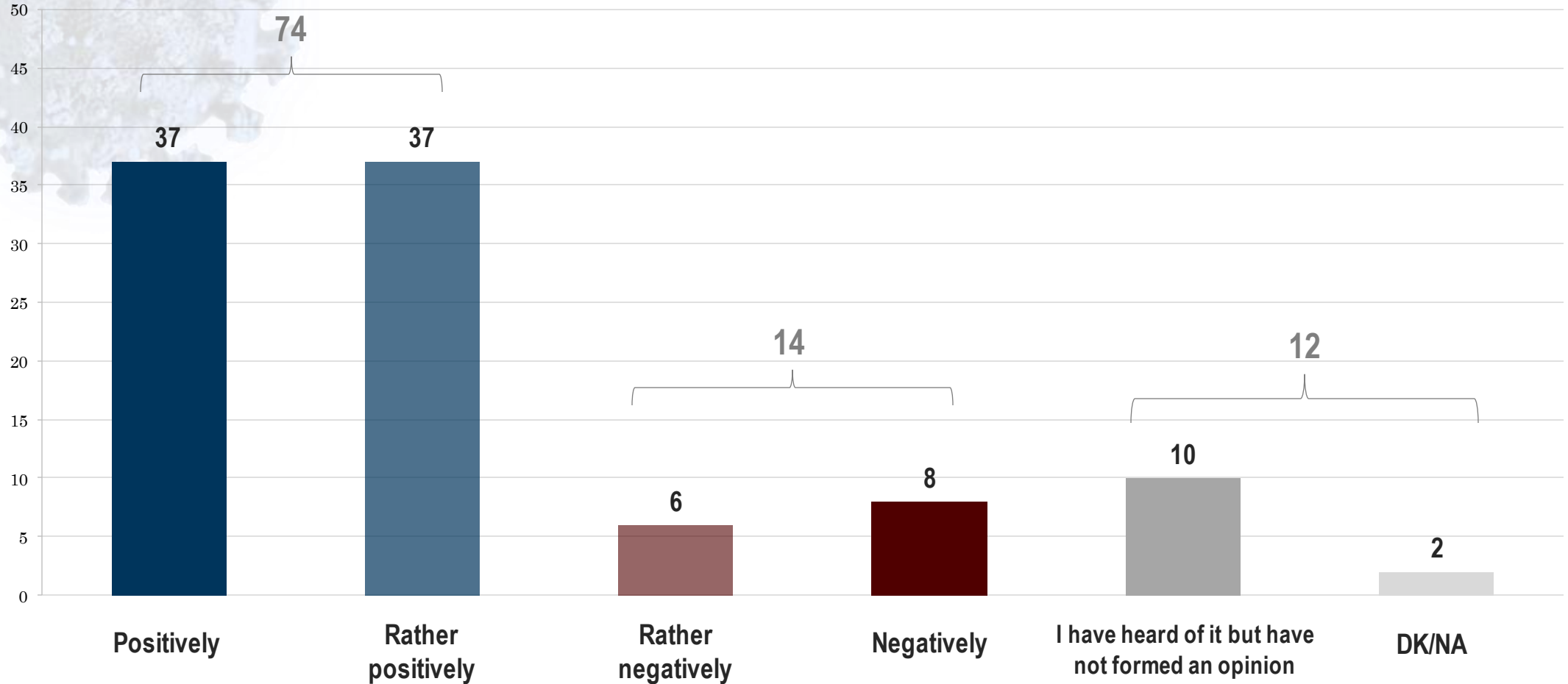
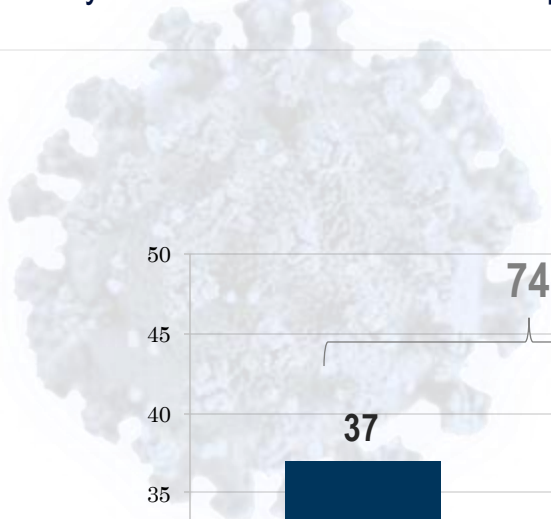


Covid-19

The EU Recovery & Resilience Fund: Perceived importance for Greece

OPINION ON THE ESTABLISHMENT OF THE EU RECOVERY & RESILIENCE FUND

How do you assess the creation of a special European Recovery Fund of 750 billion euros by the European Union to deal with the coronavirus crisis?



OPINION ON THE ESTABLISHMENT OF THE EU RECOVERY & RESILIENCE FUND

How do you assess the creation of a special European Recovery Fund of 750 billion euros by the European Union to deal with the coronavirus crisis?

By household income (annual)

Positively + Rather positively (74%)

Rather negatively + Negatively (14%)

No opinion + DK/NA (12%)

Up to 12.000€

67

18

15

12.000-20.000€

75

14

11

20.000-30.000€

78

12

10

30.000€ +

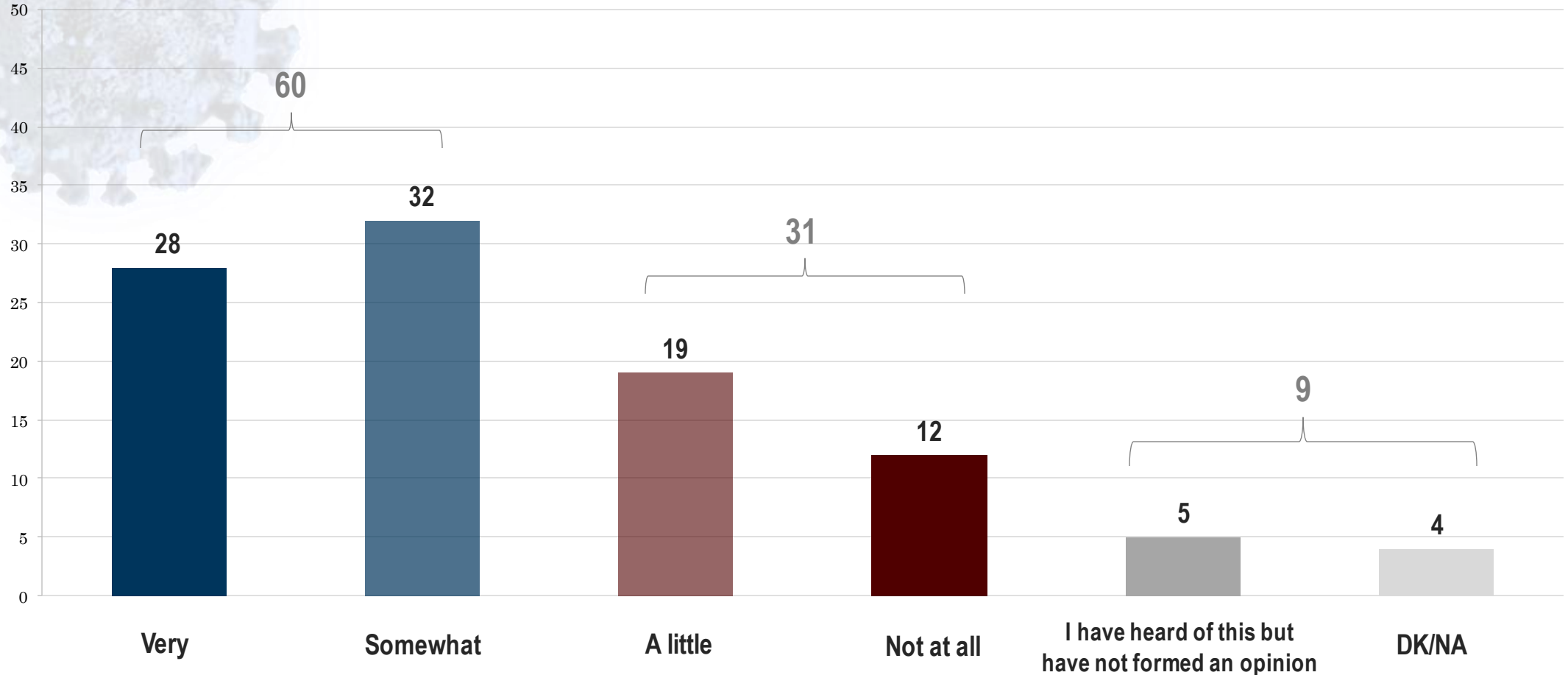
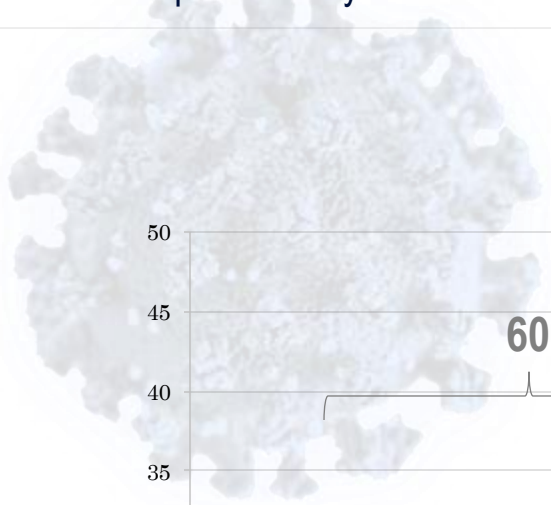
83

12

5

PERCEIVED IMPORTANCE OF THE EU RECOVERY & RESILIENCE FUND FOR GREECE

From the Recovery Fund, there are about 32 billion euros to be provided to Greece, of which 19 billion will be allocated through grants and 13 billion through loans. How important do you consider this agreement for the recovery effort in our country?



PERCEIVED IMPORTANCE OF THE EU RECOVERY & RESILIENCE FUND FOR GREECE

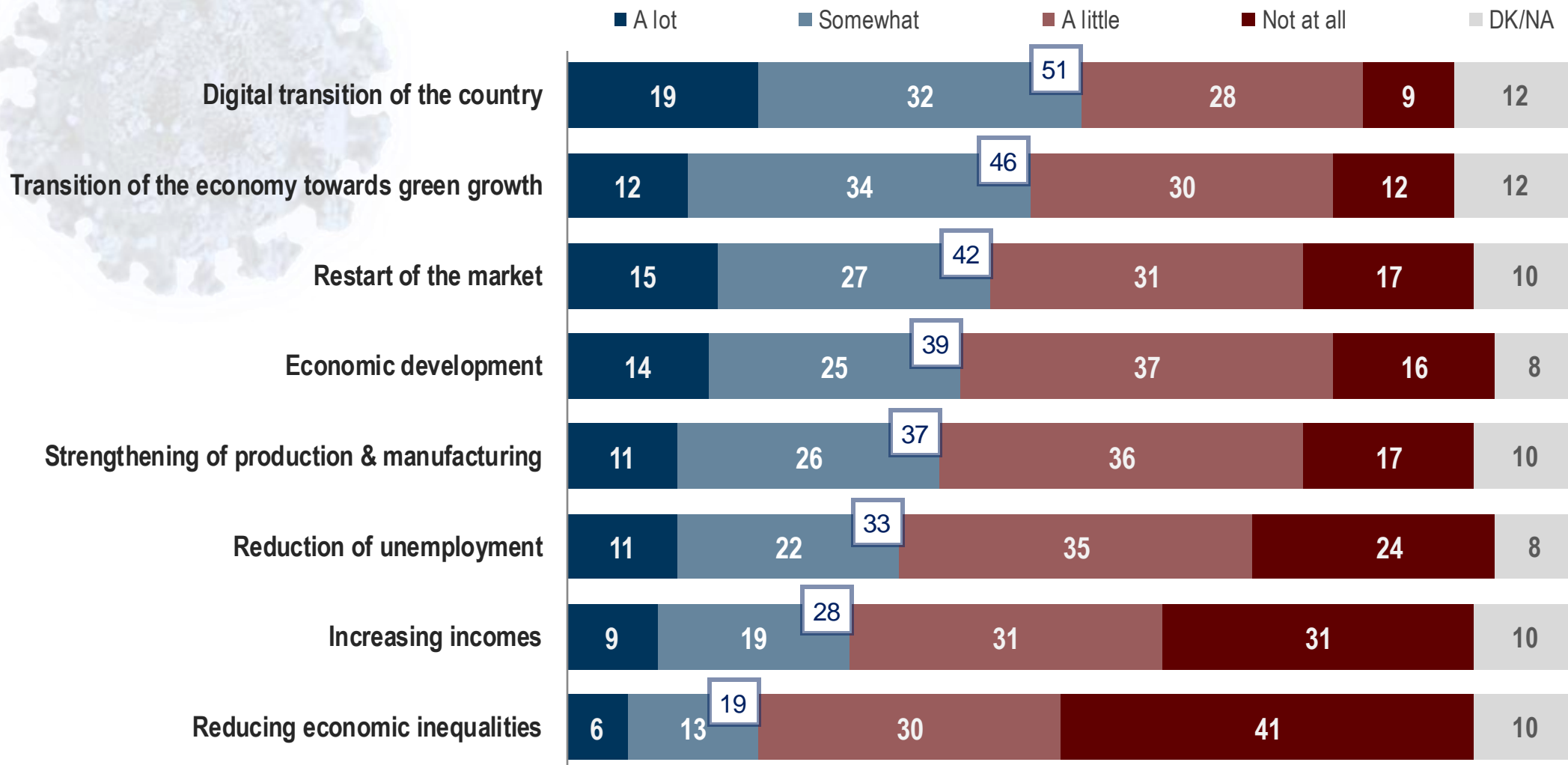
From the Recovery Fund, there are about 32 billion euros to be provided to Greece, of which 19 billion will be allocated through grants and 13 billion through loans. How important do you consider this agreement for the recovery effort in our country?

By household income (annual)

	Very + Somewhat (60%)	A little + Not at all (31%)	No opinion + DK/NA (9%)
Up to 12.000€	46	43	11
12.000-20.000€	58	32	10
20.000-30.000€	65	26	9
30.000€ +	76	19	5

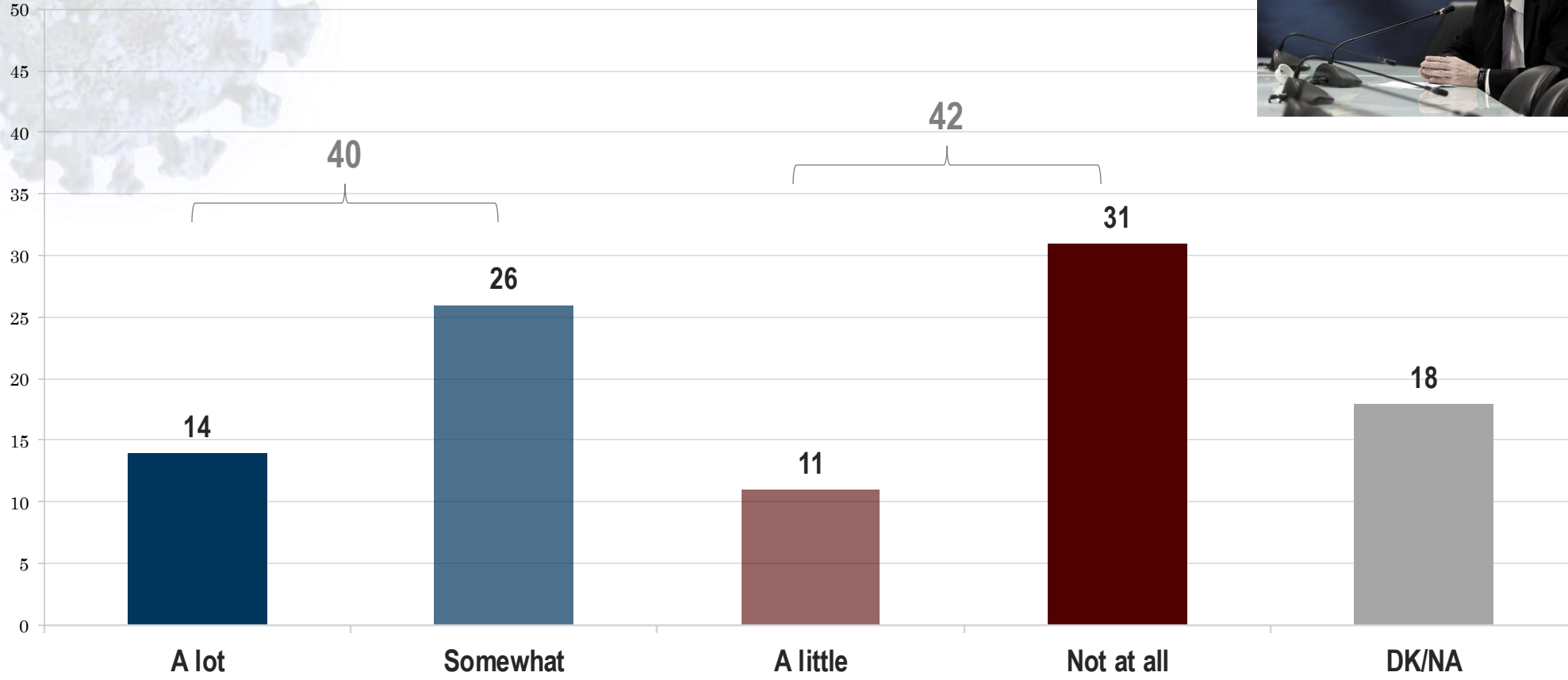
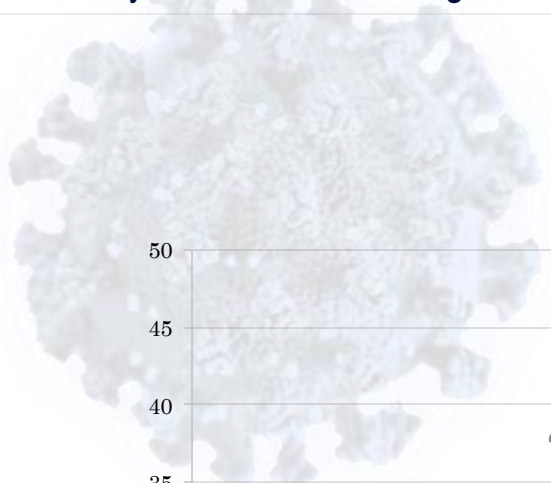
ASSESSMENT ON THE CONTRIBUTION OF THE EU RECOVERY FUND TO SECTORS OF THE ECONOMY

In your view, how much will the Recovery Fund in Greece contribute to each of the following in the coming years?



CONFIDENCE IN THE DEPUTY MINISTER OF FINANCE FOR THE MANAGEMENT OF THE RECOVERY FUND

In our country, the Deputy Minister of Finance, Mr. Theodoros Skylakakis, is responsible for managing the resources of the Recovery Fund. How much do you trust Mr. Skylakakis in the management of the Recovery Fund?



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