Liberalism in Greece today
Do we live in a liberal country?

October 2020 / Nationwide public opinion survey
<table>
<thead>
<tr>
<th>Survey ID</th>
<th>KAPPA RESEARCH S.A.</th>
<th>Registration No.: 5</th>
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<tr>
<td>Principal</td>
<td>Friedrich Naumann Stiftung für die Freiheit</td>
<td></td>
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<tr>
<td>Sample Characteristics</td>
<td>Representative, men and women of 17 years of age and older</td>
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<tr>
<td>Sample Size / Geographical Distribution</td>
<td>1214 respondents, nationally, proportionally distributed throughout the Greece’s 13 regions</td>
<td></td>
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<tr>
<td>Period of Data Collection</td>
<td>14 – 22 October 2020</td>
<td></td>
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<tr>
<td>Sampling Method</td>
<td>Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 census of the Hellenic Statistical Authority (ELSTAT). Sample is weighted based on the 2019 national election results</td>
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<tr>
<td>Data Collection Method</td>
<td>Data collection implemented as follows: 80% via telephone interviews (CATI) and 20% through a digital questionnaire (CAWI) addressed to members of the privately owned online panel of Kapa Research. For this survey, 34 interviewers and 3 supervisors worked in the field</td>
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<tr>
<td>Sampling Error</td>
<td>Standard error of 3% with a confidence interval of 95%. Results (%) are presented rounded to 1% and therefore answers may not add up to 100%</td>
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<tr>
<td>About Kapa Research S.A.</td>
<td>A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys</td>
<td></td>
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</tbody>
</table>
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SECTION 1
Politics in Greece: Emotions – trust – values
INTEREST IN POLITICS

How often do you follow current political developments?

- Very often: 58
- Quite often: 15
- Not that often: 15
- Not at all: 12
- DK/NA: 73
EMOTIONS CAUSED BY THE POLITICAL SYSTEM IN GREECE

How do you usually feel about the political system in Greece?

- Satisfaction: 12
- Hope - optimism: 10
- Security - safety: 6
- Pride: 2
- Indifference: 9
- Shame: 12
- Fear - pessimism: 13
- Anger - rage: 29
- Dissatisfaction - sadness: 31
- Insecurity - uncertainty: 34
- DK/NA: 1
CAN THE GREEK POLITICAL SYSTEM PROVIDE SOLUTIONS?

Do you think that the Greek political system can provide solutions? More specifically, can it improve things:

In the big problems of the country

<table>
<thead>
<tr>
<th>Option</th>
<th>Yes</th>
<th>Yes, probably</th>
<th>Probably not</th>
<th>No</th>
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<tr>
<td>Count</td>
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<td>34</td>
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</table>

In the important problems of your family

<table>
<thead>
<tr>
<th>Option</th>
<th>Yes</th>
<th>Yes, probably</th>
<th>Probably not</th>
<th>No</th>
<th>DK/NA</th>
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<tbody>
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<td>69</td>
<td>30</td>
<td>39</td>
<td>30</td>
<td>1</td>
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</table>
IS DEMOCRACY THE BEST SYSTEM OF GOVERNMENT?

Do you agree or disagree with the following view?

"Democracy has problems but it is the best system of government"

- Strongly agree: 70
- Somewhat agree: 21
- Somewhat disagree: 4
- Strongly disagree: 3
- DK/NA: 2
## TRUST IN INSTITUTIONS

How much do you trust each of the following institutions of the Greek state?

<table>
<thead>
<tr>
<th>Institution</th>
<th>A lot</th>
<th>Somewhat</th>
<th>DK/NA</th>
<th>A little</th>
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<tr>
<td>Armed forces</td>
<td>2956</td>
<td>4069</td>
<td>6919</td>
<td>19111</td>
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<tr>
<td>National Health System (ESY)</td>
<td>1244</td>
<td>4355</td>
<td>5633</td>
<td>1911</td>
<td>111</td>
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<td>National Statistical Authority (ELSTAT)</td>
<td>1243</td>
<td>4355</td>
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<tr>
<td>Private companies</td>
<td>1043</td>
<td>4355</td>
<td>5333</td>
<td>3313</td>
<td>1311</td>
</tr>
<tr>
<td>Presidency of the Republic (as an institution)</td>
<td>1748</td>
<td>3148</td>
<td>4826</td>
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<td>2513</td>
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<tr>
<td>Government (as an institution)</td>
<td>1236</td>
<td>3648</td>
<td>4835</td>
<td>3221</td>
<td>17117</td>
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<tr>
<td>Police</td>
<td>1037</td>
<td>3747</td>
<td>4732</td>
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<tr>
<td>Education System</td>
<td>1035</td>
<td>3545</td>
<td>4539</td>
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<td>Justice System</td>
<td>834</td>
<td>3434</td>
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<td>3721</td>
<td>2114</td>
</tr>
<tr>
<td>News Websites</td>
<td>235</td>
<td>3536</td>
<td>3748</td>
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<tr>
<td>Bank of Greece</td>
<td>1026</td>
<td>2636</td>
<td>3624</td>
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<tr>
<td>Parliament</td>
<td>631</td>
<td>2531</td>
<td>3139</td>
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<tr>
<td>Local Governments</td>
<td>326</td>
<td>2932</td>
<td>2950</td>
<td>5021</td>
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<tr>
<td>Public services / public companies</td>
<td>324</td>
<td>2427</td>
<td>2731</td>
<td>5121</td>
<td>2121</td>
</tr>
<tr>
<td>Social Media</td>
<td>322</td>
<td>2225</td>
<td>2548</td>
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<td>2121</td>
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<td>Church</td>
<td>619</td>
<td>1925</td>
<td>3131</td>
<td>4444</td>
<td></td>
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<tr>
<td>Political Parties</td>
<td>217</td>
<td>1919</td>
<td>1919</td>
<td>3136</td>
<td>3136</td>
</tr>
<tr>
<td>Professional and Trade unions</td>
<td>113</td>
<td>1445</td>
<td>4552</td>
<td>5236</td>
<td>3636</td>
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<tr>
<td>Mass Media</td>
<td>112</td>
<td>1345</td>
<td>3452</td>
<td>5252</td>
<td></td>
</tr>
<tr>
<td>Non Governmental Organizations</td>
<td>112</td>
<td>1245</td>
<td>2955</td>
<td>5555</td>
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</tr>
</tbody>
</table>

Note: The numbers represent the percentage of respondents who indicated their level of trust.
## TRUST IN INSTITUTIONS

*How much do you trust each of the following institutions of the Greek state?*

*Only institutions included in Kapa Research survey on Growth | October 2019*

<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Armed Forces</td>
<td>65</td>
<td>69</td>
<td>↑ 4</td>
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<tr>
<td>Private Companies</td>
<td>47</td>
<td>53</td>
<td>↑ 6</td>
</tr>
<tr>
<td>Government (as an institution)</td>
<td>41</td>
<td>48</td>
<td>↑ 7</td>
</tr>
<tr>
<td>Police</td>
<td>53</td>
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<td>Education System</td>
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<td>Public services / Public companies</td>
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<tr>
<td>Political Parties</td>
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<td>↑ 6</td>
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<tr>
<td>Professional and Trade unions</td>
<td>8</td>
<td>14</td>
<td>↑ 6</td>
</tr>
<tr>
<td>Mass Media</td>
<td>8</td>
<td>13</td>
<td>↑ 5</td>
</tr>
<tr>
<td>Non Governmental Organizations</td>
<td>10</td>
<td>12</td>
<td>↑ 2</td>
</tr>
</tbody>
</table>
VALUES THAT NEED TO BE STRENGTHENED

Which of the following [...] values would you like to see strengthened in the coming years?

Political and Social Values

- Justice: 68
- Meritocracy: 68
- Democracy: 25
- Equality: 14
- Freedom: 11
- Consensus: 9
- DK/NA: 2

Economic Values

- Growth: 62
- Productivity: 49
- Liquidity / Money: 32
- Innovation: 23
- Free market: 10
- State intervention: 9
- Competition: 6
- None-DK/NA: 1
THE MOST IMPORTANT GOAL OF THE COUNTRY IN THE UPCOMING YEARS

If you had to choose, which of the following should be the most important goal of the country in the coming years?
Where should we pay more attention?

- Economic growth
- National security and sovereignty
- Safeguarding human rights and freedoms
- Applying law and order domestically
- DK/NA
Which of the following two sets of principles and values would you say characterizes you the most?

- Security – Strong Leadership – Stability
- Freedom – Justice – Democracy

Responses:
- Security – Strong Leadership – Stability: 31
- Freedom – Justice – Democracy: 68
- DK/NA: 1
PREFERENCES REGARDING THE POLITICAL PERSONNEL

Young and promising vs Experienced

During a crucial political period, would you trust as a member of Parliament a newcomer with future prospects and good potential or an experienced politician whom you know and has, based on your views, a positive track record?

<table>
<thead>
<tr>
<th>Option</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>A newcomer politician with future prospects and good potential</td>
<td>45</td>
</tr>
<tr>
<td>An experienced politician with a positive track record</td>
<td>45</td>
</tr>
<tr>
<td>DK/NA</td>
<td>10</td>
</tr>
</tbody>
</table>

Politician vs Technocrat

Which of the following two would you select for Minister of an important government ministry? A politician who has been elected by the people or a technocrat with specialization in the Ministry’s field?

<table>
<thead>
<tr>
<th>Option</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>A politician who has been elected by the people</td>
<td>35</td>
</tr>
<tr>
<td>A technocrat with specialization in the Ministry's field</td>
<td>60</td>
</tr>
<tr>
<td>DK/NA</td>
<td>5</td>
</tr>
</tbody>
</table>
NEW DEMOCRACY AND SYRIZA: PARTIES OF HOPE OR A THREAT TO THE COUNTRY?

Thinking about the two major parties, New Democracy and SYRIZA, would you say that each party constitutes a hope for the country or is it a threat of the country?

- **New Democracy**
  - Hope: 28
  - Neither -Nor / DK/NA: 36
  - Threat: 36

- **SYRIZA**
  - Hope: 21
  - Neither -Nor / DK/NA: 27
  - Threat: 51

Voters of New Democracy about SYRIZA:
- About 82%
- 2%
- 16%

Voters of SYRIZA about New Democracy:
- About 70%
- 2%
- 28%
SECTION 2

Foreign policy: Major issues
FOREIGN POLICY: THE MOST IMPORTANT ISSUES

In your opinion, which is the most important foreign policy issue in Greece today?

1. Greek-Turkish relations on the issue of gas exploration in Eastern Mediterranean: 94
2. The migrant-refugee issue: 72
3. Greece’s relations with the EU and its status within the Union: 32
4. The Cyprus issue: 24
5. North Macedonia and issues regarding compliance with the Prespa Agreement: 15
6. Greece’s relations with Balkan neighbors (Bulgaria, Albania, etc.): 7
7. Greece’s relations with the USA: 7
8. Greece’s relations with Russia: 4
9. Greece’s relations with China: 1
10. Other: 2
11. DK/NA: 1
ATTITUDES ON GLOBALIZATION & EUROPEAN INTEGRATION/UNIFICATION

Please tell me if you stand in favor or against on each of the following issues:

- **European integration / unification**
  - In favor: 40
  - Rather in favor: 29
  - DK/NA: 69
  - Rather against: 4
  - Against: 15

- **Globalization**
  - In favor: 11
  - Rather in favor: 25
  - DK/NA: 5
  - Rather against: 27
  - Against: 33
THE BEST FUTURE FOR THE COUNTRY: WITHIN or OUTSIDE THE EUROPEAN UNION?

In your estimation, which path holds a better future for Greece?

- Greece will have a better future **within** the European Union: 75%
- Outside the European Union: 18%
- DK/NA: 7%
PERCEPTION ON THE WAY THE GREEK GOVERNMENTS DEFEND NATIONAL INTERESTS

Which of the two views do you most agree with on the country's foreign policy?

- Over time, Greek governments have effectively defended national interests: 25
- Over time, Greek governments have made serious mistakes and made excessive concessions: 69
- DK/NA: 5

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THE MOST EFFECTIVE WAY TO ENSURE PEACE IN THE SOUTHEASTERN MEDITERRANEAN

In your opinion, how can peace be more effectively ensured in the Southeastern Mediterranean region?

- Through active diplomacy: 73%
- Through military power: 24%
- DK/NA: 3%
HOW SHOULD GREECE APPROACH THE GAS CONFLICT WITH TURKEY ON THE AEGEAN SEA

On the issue of natural resources exploitation on the Aegean and the Southeastern Mediterranean, what stance do you think Greece should keep towards Turkey?

- Greece must not back down at all, even if it leads to a military conflict with Turkey: 50
- Greece must reach a peaceful compromise with Turkey through targeted diplomatic moves: 47
- DK/NA: 4
ATTITUDES ON THE ISSUE OF MILITARY SERVICE

Please tell me if you stand in favor or against on each of the following issues:

Increase of the military service from 9 to 12 months
- In favor: 37
- Rather in favor: 22
- DK/NA: 3
- Rather against: 13
- Against: 25

Enlistment at the age of 18
- In favor: 30
- Rather in favor: 24
- DK/NA: 5
- Rather against: 17
- Against: 24
OPINION ON THE PRESPA AGREEMENT

What is your opinion on the Prespa Agreement?

- It was a good deal for both countries: 25
- It was an agreement with several compromises, but it had to be made: 33
- It was a bad deal and should not have been signed by Greece: 40
- DK/NA: 3
### Opinion on the agreement: 2018 – 2020

<table>
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<tr>
<th>Opinion</th>
<th>2018</th>
<th>2020</th>
<th>Change</th>
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<td>Compromise</td>
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<td>54</td>
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</tr>
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<td>DK/NA</td>
<td>4</td>
<td>3</td>
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</table>
SECTION 3

Human rights and the State
WHAT SHOULD BE THE PRIORITY OF THE STATE

If you had to choose between the two, what do you think should be the priority of the state?

- Ensuring the rights and freedoms of the citizen: 62
- Maintaining law and order: 37

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STANCE ON DIVISIVE ISSUES: ABORTION, CANNABIS, DEATH PENALTY, OCCUPATIONS OF BUILDINGS

Please tell me if you stand in favor or against on each of the following issues:

- **Abortion**
  - In favor: 45
  - Rather in favor: 25
  - DK/NA: 70
  - Rather against: 4
  - Against: 16

- **Legalization of marijuana/cannabis**
  - In favor: 20
  - Rather in favor: 27
  - DK/NA: 6
  - Rather against: 16
  - Against: 31

- **Death penalty**
  - In favor: 12
  - Rather in favor: 16
  - DK/NA: 1
  - Rather against: 18
  - Against: 53

- **Occupations of public buildings (schools etc.)**
  - In favor: 10
  - Rather in favor: 14
  - DK/NA: 2
  - Rather against: 20
  - Against: 54
BEHAVIOR REGARDING STATE LAWS AND RULES

What is your position with regard to obeying the laws and rules of the state?

- I obey all state regulations without protest: 21
- I obey the regulations of the state that I consider to be wrong, but I protest: 71
- I usually do not obey the regulations of the state which, in my opinion, are wrong: 6
- DK/NA: 1
**STANCE ON STATE RULES REGARDING PUBLIC HEALTH**

*Please tell me if you stand in favor or against on each of the following issues:*

---

**Vaccination of children**
- In favor: 77
- Rather in favor: 15
- DK/NA: 2
- Rather against: 3
- Against: 3

**Using a mask to prevent the spread of the coronavirus**
- In favor: 72
- Rather in favor: 17
- DK/NA: 1
- Rather against: 4
- Against: 6

**Coronavirus vaccination (when it becomes available)**
- In favor: 43
- Rather in favor: 17
- DK/NA: 8
- Rather against: 12
- Against: 20

---
VIEWS ON THE PROSPECT OF RESTRICTING HUMAN RIGHTS DURING PERIODS OF CRISIS

In your view, should a government be able to restrict human rights in crisis situations?

- Yes: 9
- Yes, probably: 23
- Probably not: 24
- No: 40

THOSE ANSWERED “YES” or “YES, PROBABLY”: 32%

In which of the following crises would you agree to restrict human rights for the greater good?

- In a health crisis like Covid-19: 57
- In a case of national security: 51
- In a case of natural disaster: 25
- In a case of economic crisis: 6
- None of the above / Other: 12
- DK/NA: 2

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EVALUATION OF THE GREEK POLICE

In general, how do you evaluate the operation of the Police in Greece today?

- Positively: 14
- Rather positively: 43
- Rather negatively: 22
- Negatively: 21
- DK/NA: 1

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OPINION ON POLICE BRUTALITY

Which of the following statements you agree with the most regarding the behavior of the Police in Greece?

- Most police officers in Greece act within the limits of the Law and do not use excessive violence: 62%
- Most police officers in Greece often exceed the limits of the Law and use excessive violence: 34%
- DK/NA: 3%
SECTION 4
The State and the Market
PREFERENCE ON ECONOMIC SYSTEMS
Which economic system is best for you?

One that relies more on the free market: 54%

One that relies more on central government planning: 40%

DK/NA: 6%
VIEWS ON STATE REGULATION OF THE MARKET
Which view do you agree with the most?

- Market regulation by the state is necessary to safeguard the public interest: 65
- State intervention in the market usually brings more problems than solutions: 31
- DK/NA: 5

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STATE-CONTROLLED PRICES ON BASIC GOODS

Should the state control the prices of basic goods (e.g. bread, milk, meat, etc.) or should they be freely set by the market?

- Definitely, the state must control them: 39
- Probably the state should control them: 32
- They should probably be set freely by the market: 19
- They should definitely be set freely by the market: 8
- DK/NA: 2
STANCE ON ESTABLISHING A GUARANTEED MINIMUM INCOME

Please tell me if you stand in favor or against on the following issue:

Guaranteed minimum income

- In favor: 78
- Rather in favor: 52
- DK/NA: 26
- Rather against: 4
- Against: 10

Source: kaparesearch.com | fnst.org
HOW CAN ONE SUCCEED IN GREECE TODAY
Which of the two views do you agree with the most?

With will and hard work, one can succeed in Greece today: 32%

Only with the right acquaintances can one succeed in Greece today: 63%

DK/NA: 5%
Which of the following views is closer to the image you have of business and entrepreneurship in Greece?

- Private businesses in Greece are a positive thing, as they have offered jobs to the Greek family and have greatly contributed to the progress of the country (70%)
- Private businesses in Greece are a negative thing, as they are associated with financial irregularities, corruption, and labor exploitation (24%)
- DK/NA (6%)
OPINION ON THE GREEK BANKING SYSTEM
What is your view of the banking system in Greece?

- Banks in Greece help the country’s growth by providing liquidity and support to the Greek family and the Greek business: 5
- Banks in Greece do not help in terms of liquidity and market growth, due to the 2010 financial crisis and the constraints it caused: 29
- Banks in Greece do not help as much as they should in terms of liquidity and market growth, and they are the ones to blame: 63
- DK/NA: 3
SECTION 5
The role of religion: Stance against different doctrines
RELIGION’s GRAVITY IN THE WAY OF LIFE AND IDEOLOGY

How important is the role of religion in the formation of your views about the world, your ideology and your way of life?

- Very important: 15%
- Somewhat important: 27%
- A little important: 25%
- Not important at all: 32%
- DK/NA: 1%
The central political direction of the country should be completely independent of any religion

Greeks' religious values should be taken into account in policy making but they should not define it

The central political direction of the country should be largely determined by the directions given by the Christian Orthodoxy and the Church

DK/NA

Which of the following best describes your stance on the issue of the relationship between politics and the Christian Orthodoxy?
HOW WOULD PEOPLE REACT IF A CATHOLIC CHURCH OR A MOSQUE WAS BUILT IN THEIR NEIGHBORHOOD

How would you react if each of the following was built in your neighborhood:

...A temple of the Catholic Church

- I would not have a problem: 84%
- I would not like it to be built, but if the law allows it, I would not react: 14%
- I would not like it to be built, and I believe it should be prohibited by law: 2%
- DK/NA: 11%

...A Mosque

- I would not have a problem: 39%
- I would not like it to be built, but if the law allows it, I would not react: 30%
- I would not like it to be built, and I believe it should be prohibited by law: 30%
- DK/NA: 60%
How would people react if a Muslim family were to move in next door?

How would you feel if a Muslim family moved to the house / apartment next to yours?

- More comfortably than usual: 2
- The same as with any neighbor: 62
- More uncomfortably than usual: 35
- DK/NA: 2
How would you react if someone in your family converted to another religion?

<table>
<thead>
<tr>
<th>Response</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>I would agree and encourage my relative</td>
<td>8</td>
</tr>
<tr>
<td>I would not have a problem, but I would not encourage my relative</td>
<td>53</td>
</tr>
<tr>
<td>I would disagree but keep it to myself</td>
<td>24</td>
</tr>
<tr>
<td>I would disagree and make my voice heard</td>
<td>14</td>
</tr>
<tr>
<td>DK/NA</td>
<td>1</td>
</tr>
</tbody>
</table>
SHOULD OTHER RELIGIONS (OTHER THAN GREEK ORTHODOX) BE ALLOWED TO ADVERTISE THEIR BELIEFS

Should religions other than the Greek Orthodox be able to advertise their beliefs via TV, radio, books, etc.?

- Yes, it should be allowed: 41
- Yes, but only to other Christian doctrines: 13
- No, it should be forbidden: 29
- DK/NA: 18
SECTION 6

**Gender**: Perceptions on women and homosexuality
VIEWS ON THE POSITION OF WOMEN IN SOCIETY

Which of the following views on the position of women in Greece today do you agree with the most?

- Most of the obstacles that once made it difficult for women to progress in Greece have now disappeared: 50
- There are still significant obstacles that hinder the progress of women in Greece: 49
- DK/NA: 1
SHOULD WOMEN EARN MORE THAN THEIR HUSBANDS?

In your opinion, is it acceptable for a woman to earn more money than her husband?

- Yes, definitely: 76
- Yes, probably: 17
- Probably not: 3
- No, definitely: 2
- DK/NA: 1
STANCE ON HOMOSEXUALITY

Which of the two is closer to your views on homosexuality?

- Homosexuality must be accepted by society: 71
- Homosexuality should be discouraged by society: 23
- DK/NA: 6
SHOULD HOMOSEXUALS HAVE EQUAL RIGHTS?

More specifically, should homosexuals have equal rights with other citizens or not?

- Yes, definitely: 71
- Yes, probably: 19
- Probably not: 5
- No, definitely: 4
- DK/NA: 2

Nationwide Survey | October 2020
STANCE ON ISSUES THAT CONCERN SAME-SEX COUPLES

Please tell me if you stand in favor or against on each of the following issues:

- Same-sex marriage: 35 in favor, 21 rather in favor, 4 DK/NA, 11 rather against, 29 against
- Adoption of children by same-sex couples: 23 in favor, 17 rather in favor, 3 DK/NA, 14 rather against, 43 against
How would you feel if a gay man or woman moved into the house/apartment next door?

- More convenient than usual: 5
- The same as with any of my neighbors: 82
- More uncomfortable than usual: 13
- DK/NA: 1
How would people react if someone in their family had a homosexual relationship?

How would you react if someone in your family had a homosexual relationship?

- I would agree and encourage my relative: 20
- I would not have a problem, but I would not encourage my relative: 45
- I would disagree but keep it to myself: 27
- I would disagree and make my voice heard: 8
- DK/NA: 0
SECTION 7

Immigration: Discrimination
What is your opinion about the immigrants who have moved to Greece since 1990? More specifically, what is your opinion about…:

- They strengthen the country by doing jobs that most Greeks refuse to do
- They aggravate the situation in the country
- DK/NA

The immigrants of the 1990’s

- 81%
- 15%
- 4%

The immigrants of the 2010’s

- 26%
- 66%
- 8%
HOW WOULD PEOPLE REACT IF A FAMILY OF IMMIGRANTS/REFUGEES WERE TO MOVE IN NEXT DOOR
And how would you feel if a [...] moved to the next house/apartment?

Christian family of refugees or immigrants

- More comfortably than usual: 3
- The same as with any of my neighbors: 85
- More uncomfortably than usual: 11
- DK/NA: 1

Muslim family of refugees or immigrants

- More comfortably than usual: 1
- The same as with any of my neighbors: 57
- More uncomfortably than usual: 40
- DK/NA: 2
SECTION 8

Mass Media: Freedom of the press & fake news
MAIN NEWS SOURCE
Which media do you mostly prefer for news?

- News websites - blogs: 43
- TV: 21
- Social Media: 17
- Newspapers: 9
- Radio: 5
- Other: 4
- DK/NA: 1
## MAIN NEWS SOURCE *

Which media do you mostly prefer for news?

*Comparative data from previous Kapa Research nationwide surveys

<table>
<thead>
<tr>
<th>MAIN NEWS SOURCE</th>
<th>2010</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Internet (News sites, blogs, social media)</td>
<td>24</td>
<td>55</td>
<td>60</td>
</tr>
<tr>
<td>TV</td>
<td>41</td>
<td>22</td>
<td>21</td>
</tr>
<tr>
<td>Newspapers</td>
<td>18</td>
<td>10</td>
<td>9</td>
</tr>
<tr>
<td>Radio</td>
<td>9</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>Other</td>
<td>5</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>
Should some opinions that are generally regarded as wrong or inappropriate be banned from being published?

- Yes, definitely: 26
- Yes, probably: 26
- Probably not: 3
- No, definitely: 27

Whoever answered “Yes, definitely” or “Yes, probably”: 52%

Which kind of opinions should be banned?

1. Views leading to violence: 66
2. Xenophobic/racist views: 46
3. Undemocratic views: 46
4. Anti-systemic views: 26
5. Anti-religious views: 13
6. None of the above / Other: 12

MULTIPLE ANSWERS
CONCERN OVER THE “FAKE NEWS” PHENOMENON

Are you worried about the fake news phenomenon or do you think it is not a problem?

- I am very worried about their spread: 49
- I’m quite worried: 39
- Not so much: 10
- There is no problem with fake news at all: 1
- DK/NA: 0

Nationwide Survey | October 2020
PERCEPTION ON THE CREDIBILITY OF GREEK NEWS MEDIA

Do you generally feel that the news you receive from the mass media represent the truth?

- Yes, all news I receive is true
- Yes, most news I receive is true
- About half is true and half is fake
- No, most of the news I receive is fake
- No, all news I receive is fake
- DK/NA

Responses:
- Yes, all news I receive is true: 1
- Yes, most news I receive is true: 31
- About half is true and half is fake: 38
- No, most of the news I receive is fake: 23
- No, all news I receive is fake: 29
- DK/NA: 6

Nationwide Survey | October 2020
FACT CHECKING FROM ALTERNATIVE SOURCES

Do you usually check the truth of the news from additional sources?

- Yes, most of the times: 61
- Yes, often enough: 33
- Not that often: 5
- Not at all: 1
- DK/NA: 1

Nationwide Survey | October 2020
PERCEIVED DEGREE OF FREEDOM OF THE GREEK MEDIA
On a scale of 0 to 10, where 0 means “completely controlled” and 10 means “completely free”, where would you place Greek media today?

AVERAGE 4.09 out of 10
VIEWS ON THE RELATIONSHIP BETWEEN GREEK GOVERNMENTS AND THE MEDIA

What is your view on the relationship between Greek governments and the media?

- In general, the Greek media are not influenced by the government: 4%
- Traditionally in Greece, each government influences the media to about the same extent: 50%
- In recent years, compared to the past, the media are influenced by the respective government to a greater extent: 44%
- DK/NA: 3%
VIEWS ON THE RELATIONSHIP OF THE CURRENT GOVERNMENT WITH THE MEDIA
And what is your view on the relationship between the current government and the media?

- In general, the media are not so much influenced by the current government: 12
- The relationship between the media and the current government is no different from the relationship that the media had with previous governments: 43
- The media are more influenced by the current government than by previous governments: 43
- DK/NA: 1
SECTION 9

Data privacy: Concerns and responsibilities
CONCERN OVER PERSONAL DATA EXPLOITATION

Are you personally concerned that there are public or private entities that exploit your private information and data without your consent?

- Yes, I'm very worried: 31
- Yes, I'm quite worried: 45
- No, I'm not so worried: 21
- No, I'm not worried at all: 2
- DK/NA: 1
### INSTITUTIONS & ORGANIZATIONS PRESUMED TO EXPLOIT PERSONAL DATA

Which of the following institutions or organizations do you think exploit your private information and data without your consent?

**Base: Those answered that are “very” or “quite” worried for possible exploitation of their personal data (76%)**

<table>
<thead>
<tr>
<th>Institution/Organization</th>
<th>Yes</th>
<th>No</th>
<th>Does not apply</th>
<th>DK/NA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mobile network providers</td>
<td>91</td>
<td></td>
<td>4</td>
<td>3</td>
</tr>
<tr>
<td>Internet search engines</td>
<td>88</td>
<td>7</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>Social networks</td>
<td>86</td>
<td>8</td>
<td>4</td>
<td>2</td>
</tr>
<tr>
<td>E-commerce companies (e-shops)</td>
<td>77</td>
<td>14</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td>Government agencies</td>
<td>60</td>
<td>25</td>
<td>8</td>
<td>7</td>
</tr>
<tr>
<td>Government</td>
<td>50</td>
<td>30</td>
<td>12</td>
<td>8</td>
</tr>
<tr>
<td>The company or organization you work for</td>
<td>23</td>
<td>54</td>
<td>15</td>
<td>8</td>
</tr>
<tr>
<td>Hospitals - doctors</td>
<td>16</td>
<td>66</td>
<td>11</td>
<td>6</td>
</tr>
</tbody>
</table>
SECTION 10

Liberalism: Popularity – threats – representatives
## POPULARITY OF POLITICAL PHILOSOPHIES AND IDEOLOGIES

Does each of the following mean something positive or negative for you?

<table>
<thead>
<tr>
<th>Ideology</th>
<th>Positive</th>
<th>Rather positive</th>
<th>Rather negative</th>
<th>Negative</th>
<th>DK/NA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Center</td>
<td>21</td>
<td>51</td>
<td>72</td>
<td>18</td>
<td>7</td>
</tr>
<tr>
<td>Socialism</td>
<td>24</td>
<td>35</td>
<td>59</td>
<td>21</td>
<td>17</td>
</tr>
<tr>
<td>Center-left</td>
<td>16</td>
<td>40</td>
<td>56</td>
<td>22</td>
<td>18</td>
</tr>
<tr>
<td>Social democracy</td>
<td>16</td>
<td>40</td>
<td>56</td>
<td>25</td>
<td>14</td>
</tr>
<tr>
<td>Liberalism</td>
<td>19</td>
<td>34</td>
<td>53</td>
<td>20</td>
<td>23</td>
</tr>
<tr>
<td>Center-right</td>
<td>16</td>
<td>35</td>
<td>51</td>
<td>20</td>
<td>23</td>
</tr>
<tr>
<td>Left</td>
<td>21</td>
<td>22</td>
<td>43</td>
<td>18</td>
<td>19</td>
</tr>
<tr>
<td>Capitalism</td>
<td>9</td>
<td>27</td>
<td>36</td>
<td>28</td>
<td>32</td>
</tr>
<tr>
<td>Right</td>
<td>10</td>
<td>25</td>
<td>35</td>
<td>25</td>
<td>37</td>
</tr>
<tr>
<td>Neo-liberalism</td>
<td>7</td>
<td>22</td>
<td>29</td>
<td>25</td>
<td>40</td>
</tr>
<tr>
<td>Communism</td>
<td>6</td>
<td>15</td>
<td>21</td>
<td>21</td>
<td>55</td>
</tr>
<tr>
<td>Conservatism</td>
<td>3</td>
<td>15</td>
<td>18</td>
<td>32</td>
<td>46</td>
</tr>
<tr>
<td>Nationalism</td>
<td>8</td>
<td>10</td>
<td>18</td>
<td>15</td>
<td>64</td>
</tr>
</tbody>
</table>
IDEOLOGY THAT GUARANTEES FASTER AND FAIRER GROWTH

Which ideological approach from the following guarantees, in your opinion, the fastest and fairest growth? Which should our country follow?
### Ideology that guarantees growth: 2019 – 2020

<table>
<thead>
<tr>
<th>Ideology</th>
<th>2019</th>
<th>2020</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liberalism</td>
<td>36</td>
<td>29</td>
<td>↓ 7</td>
</tr>
<tr>
<td>Social democracy</td>
<td>21</td>
<td>26</td>
<td>↑ 5</td>
</tr>
<tr>
<td>Socialism</td>
<td>15</td>
<td>20</td>
<td>↑ 5</td>
</tr>
<tr>
<td>Conservatism (+nationalism for 2020)</td>
<td>7</td>
<td>8</td>
<td>↑ 1</td>
</tr>
<tr>
<td>Communism</td>
<td>4</td>
<td>3</td>
<td>↓ 1</td>
</tr>
<tr>
<td>None of the above</td>
<td>12</td>
<td>9</td>
<td>↓ 3</td>
</tr>
<tr>
<td>DK/NA</td>
<td>6</td>
<td>6</td>
<td>-</td>
</tr>
</tbody>
</table>
LIBERALISM: MORE THINGS TO OFFER or SOMETHING OLD AND OUTDATED?
Would you say that liberal ideas have more things to offer Greece or is it something old and outdated?

Liberalism has more things to offer in Greece: 53
Liberalism is something old and outdated: 38
DK/NA: 9
**LIBERALISM vs. NEO-LIBERALISM: IS THERE A DIFFERENCE?**

In your opinion, is there a difference between liberalism and neoliberalism?

<table>
<thead>
<tr>
<th>Answer</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes, definitely</td>
<td>63</td>
</tr>
<tr>
<td>Yes, probably</td>
<td>32</td>
</tr>
<tr>
<td>Probably not</td>
<td>24</td>
</tr>
<tr>
<td>Definitely not</td>
<td>5</td>
</tr>
<tr>
<td>DK/NA</td>
<td>8</td>
</tr>
</tbody>
</table>

The survey was conducted nationwide in October 2020.
IMAGE OF LIBERALS AND NEO-LIBERALS

Is it something positive or negative for you when you hear that someone is a [...]?

Liberal

- Positive: 24
- Rather positive: 32
- Rather negative: 26
- Negative: 13
- DK/NA: 5

Neo-liberal

- Positive: 10
- Rather positive: 24
- Rather negative: 30
- Negative: 28
- DK/NA: 8
MAJOR THREATS FOR THE WESTERN LIBERAL DEMOCRACY TODAY

Which of the following, in your opinion, threatens the most the values of liberal democracy in Greece and the western world today?

- The refugee-migrants’ issue
- Poverty of a significant part of the population
- Developments in the economy
- The emergence of leaders with authoritarian and demagogic characteristics
- The rise of nationalist trends in western societies
- The consequences of the coronavirus pandemic
- Globalization
- The crisis of political representation
- The growing influence of large technology companies
- Climate change
- Other
- Nothing can threaten liberal values in the western world
- DK/NA
HOW LIBERAL ARE THE MAIN SUPRANATIONAL INSTITUTIONS

On a scale of 0 to 10, where 0 means "not at all liberal" and 10 "totally liberal", where would you place each of the following institutions?

- **European Union**: 7.20
- **International Monetary Fund**: 6.13
- **NATO**: 5.77
HOW LIBERAL ARE THE PARTIES CURRENTLY IN PARLIAMENT

On a scale of 0 to 10, where 0 means "not at all liberal" and 10 "totally liberal", where would you place each of the following political parties?

AVERAGES

- New Democracy (EPP) - 7.46
- KINAL - Movement for Change (S&D) - 5.85
- SYRIZA (GUE/NGL) - 4.60
- Greek Solution (ECR) - 4.12
- MeRA25 (NI – DIEM25) - 3.89
- Communist Party of Greece (NI – INITIATIVE) - 2.01
**LIBERAL POLITICIANS IN GREECE: OPEN-ENDED**

Which person would you say is the most typical example of an authentic liberal in Greece today?

![Bar chart showing responses to the question](chart.png)

- Kyriakos Mitsotakis: 28.2%
- Stefanos Manos: 9.2%
- Kostis Hatzidakis: 6.5%
- Adonis Georgiadis: 4.6%
- Thamos Tzimeros: 4.4%
- Alexis Tsipras: 3.2%
- Dora Bakoyianni: 3.2%
- Evangelos Venizelos: 2.3%
- Giannis Stournaras: 2.2%
- Gianis Varoufakis: 1.7%
- Andreas Andrianopoulos: 1.7%
- Kostas Karamanlis: 1.6%
- Fofi Gennimata: 1.6%
- Nikos Dendias: 1.4%
- Antonis Samaras: 1.2%
- Theodoros Skylakakis: 1.2%
- Christos Staikouras: 1.1%
- Other: 14.8%
- None: 6.9%
- DK/NA: 44.5%
AWARENESS OF LIBERAL ORGANIZATIONS IN GREECE AND EUROPE: OPEN-ENDED

Do you know of any liberal organization (party, organization, youth, institute) in Greece or in the rest of Europe? If so, which one?

OPEN-ENDED QUESTION – 1 ANSWER

New Democracy 10,4
The Alliance of Liberals and Democrats for Europe (ALDE) 2,1
ΚΕΦιΜ - Center of Liberal Studies 2,0
Recreate Greece (Greek political party - Δημούργεια Ξανά) 1,4
European People's Party 1,0
Coalition of the Radical left (SYRIZA) 1,0
Drassi (Greek political party - Δράση) 0,7
Christian Democrat party of Germany (CDU) 0,6
European Union 0,6
Free Democratic Party (Freie Demokratische Partei, FDP) 0,5
Union of Centrists (Greek political party - Ένωση Κεντρών) 0,5
Konstantinos Karamanlis Institute of Democracy 0,5
Organization for Economic Cooperation and Developement (OECD) 0,4
The Friedrich Naumann Foundation for Freedom 0,4
Institute of Strategic and Growth Studies - Andreas Papandreou (ΙΣΤΑΜΕ) 0,4
Liberal Democrats of the United Kingdom 0,3
Liberal Coalition 0,2
Other 2,5
DK/NA 74,6
IS THERE A NEED FOR A NEW POLITICAL FORMATION OF THE LIBERAL CENTER?

Finally, in your opinion, is there a need in Greece today for a new, independent political formation that will better represent the area of the liberal center?

- Yes, it is definitely needed: 23
- Probably yes: 25
- Probably not: 25
- No, definitely not needed: 19
- DK/NA: 8