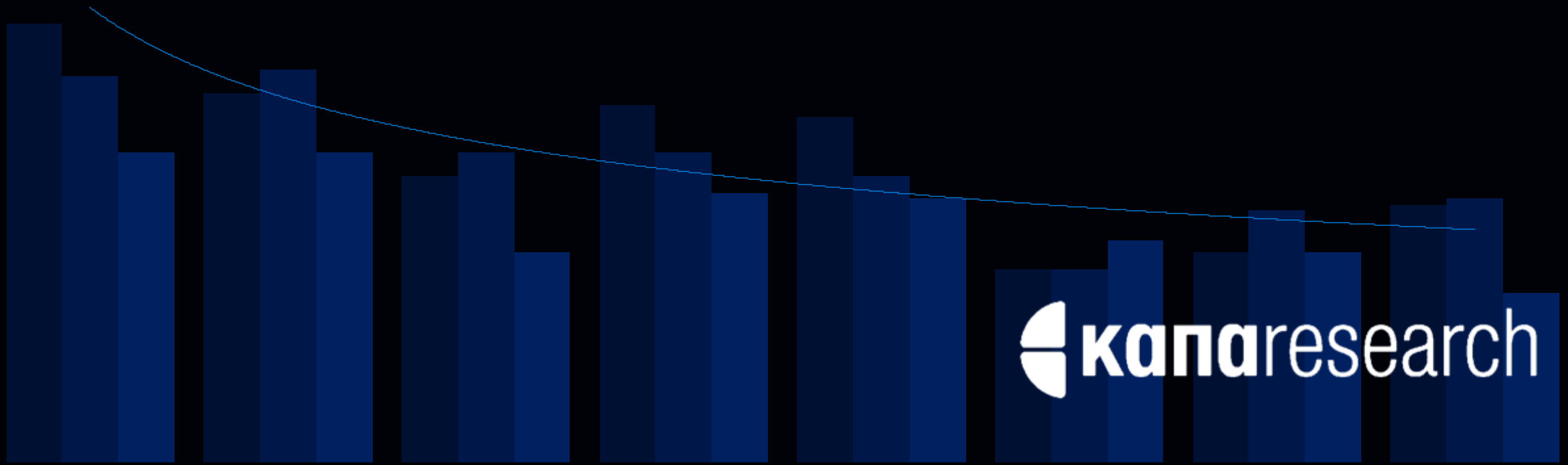


NOVEMBER 2020

COVID-19 / Lockdown 2: Public opinion trends within the Greek society

Nationwide Poll



 **καπαresearch**

Survey ID

Company Name

KAPA RESEARCH AE

Reg. No.: 5

Principal

Public opinion survey on the impact of the COVID19 pandemic on citizens' behavior and perceptions, in collaboration with the Journalism & Media Dept. of the Aristotle University of Thessaloniki

Sample Characteristics

Representative, men and women of 17 years of age and older

Sample Size / Geographical Distribution

1054 respondents, nationally, proportionally distributed throughout the Greece's 13 regions

Period of Data Collection

17 – 19 November 2020

Sampling Method

Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 census of the Hellenic Statistical Authority (ELSTAT). Sample is weighted based on the 2019 national election results

Data Collection Method

Data collection implemented as follows: 60% via telephone interviews (CATI) and 40% through a digital questionnaire (CAWI) addressed to members of the proprietary online panel of Kapa Research

Sampling Error

Standard error of 3% with a confidence interval of 95%. Results (%) are presented rounded to 1% and therefore answers may not add up to 100%

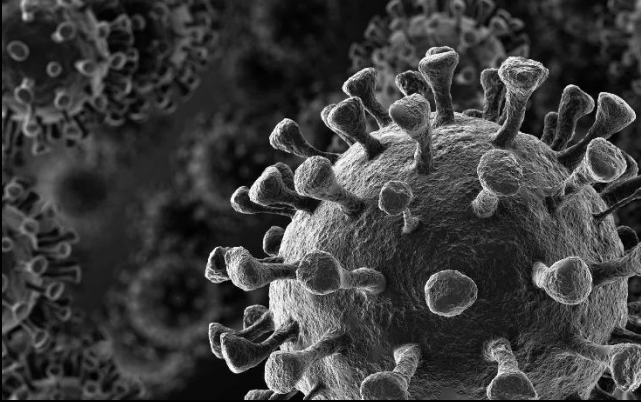
About Kapa Research

A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys

NOVEMBER 2020

Nationwide Survey

COVID-19 Lockdown 2 | Trends in Greek society

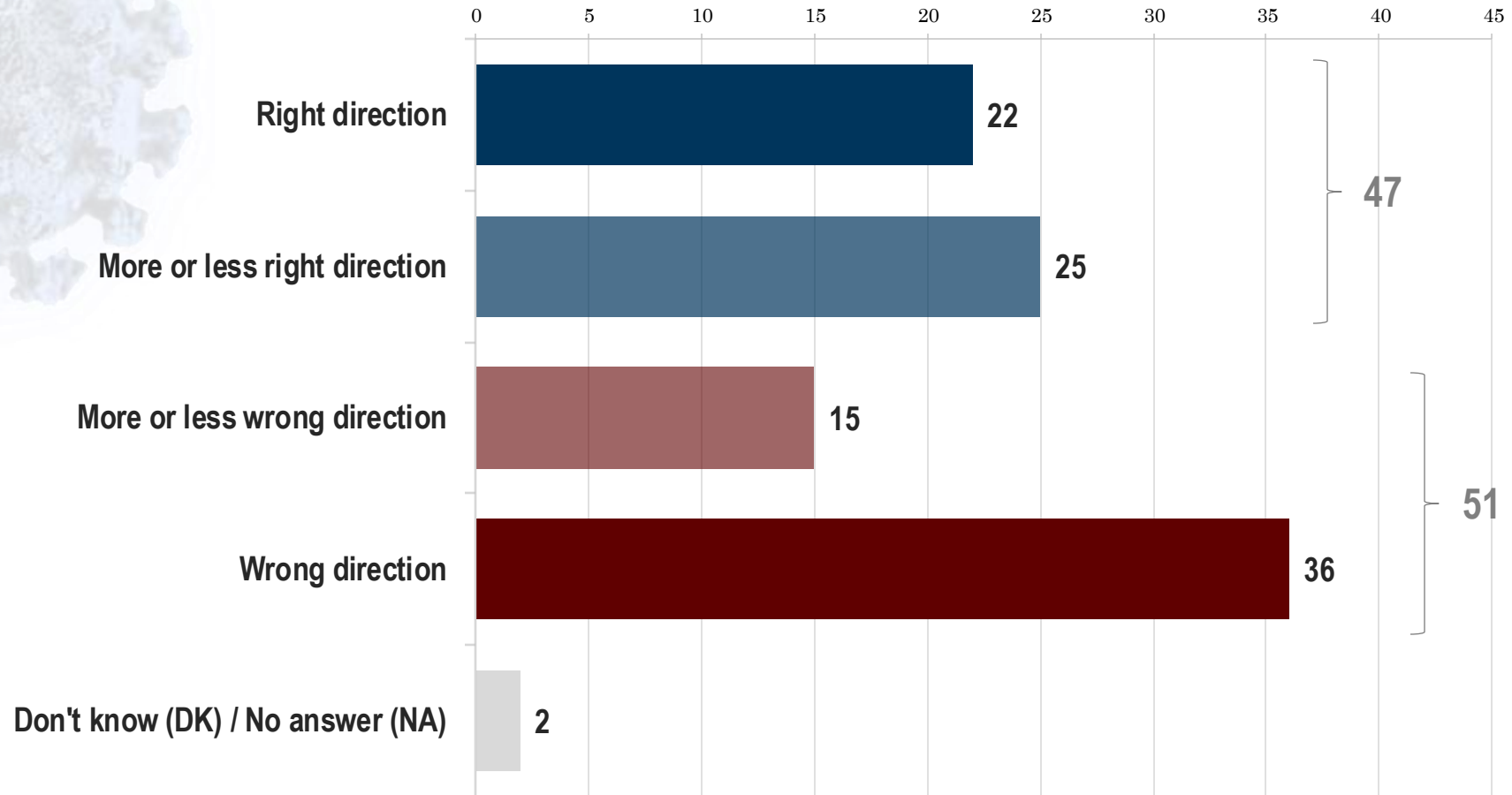
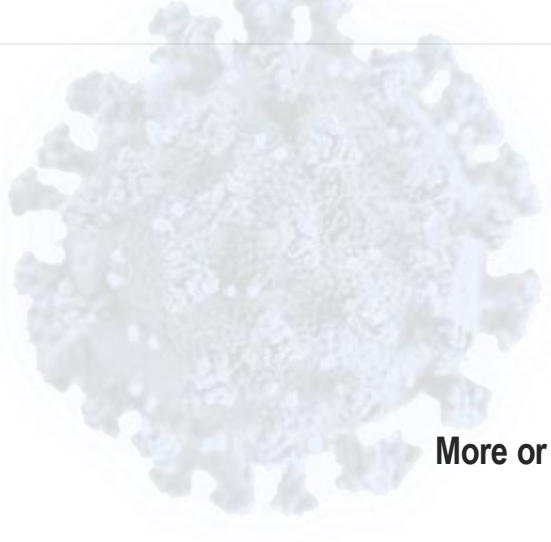


THE GREEK SOCIETY

General trends: Direction of the country – Main emotions

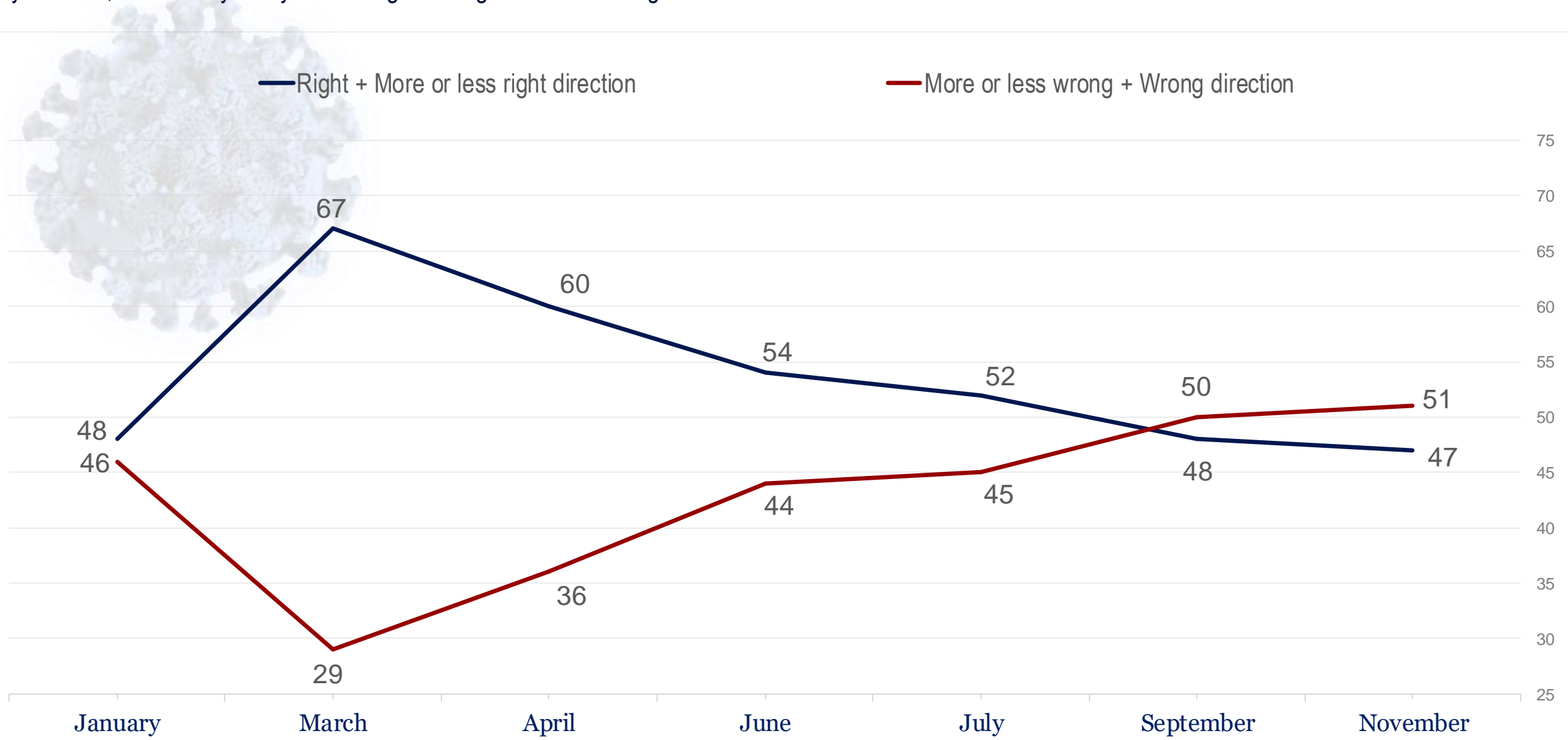
DIRECTION OF THE COUNTRY

In your view, our country today is heading in the right or in the wrong direction?



DIRECTION OF THE COUNTRY

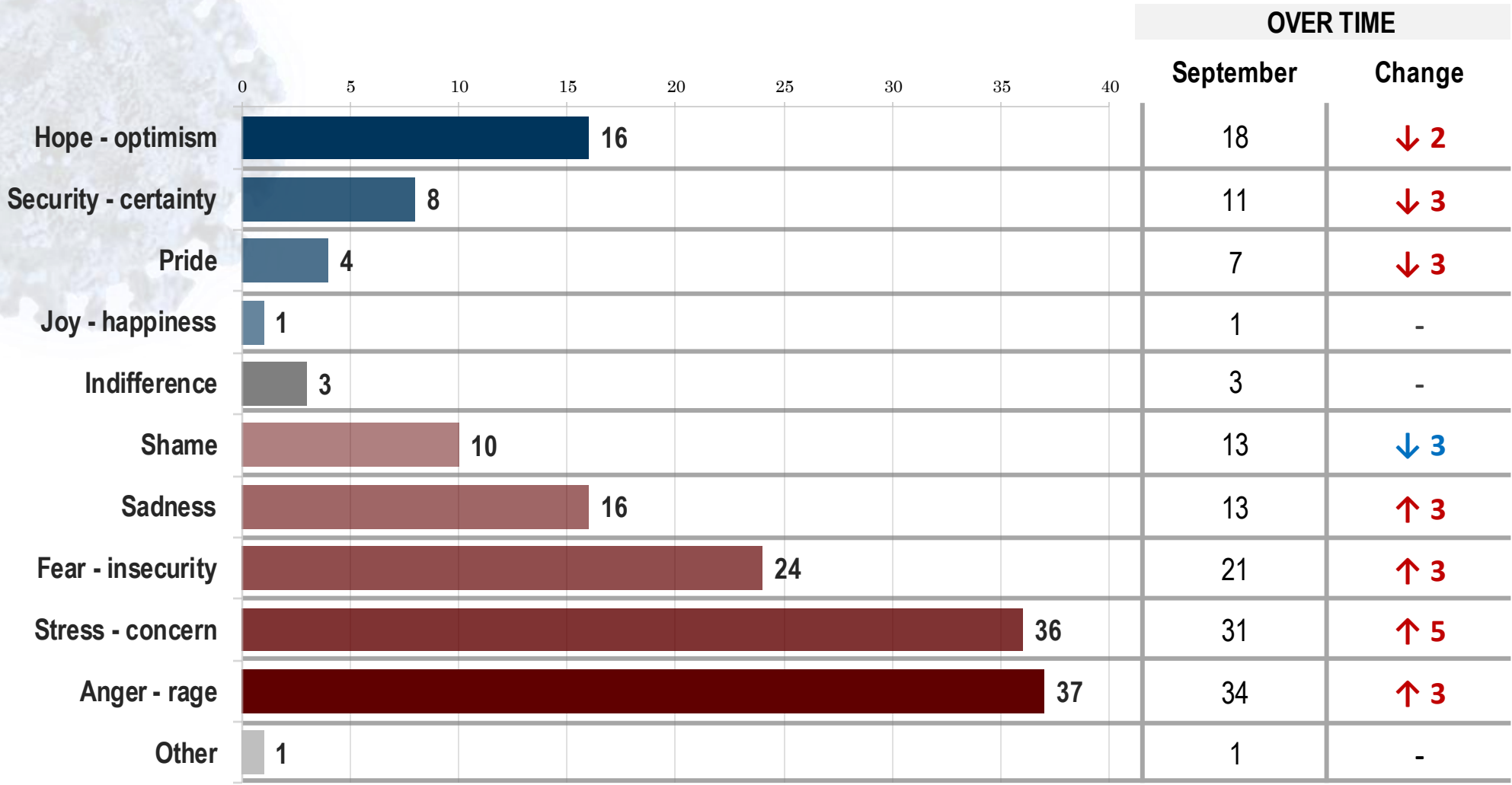
In your view, our country today is heading in the right or in the wrong direction?



MAIN EMOTIONS

Which of the following **emotions** would you say that you have in your everyday life lately?

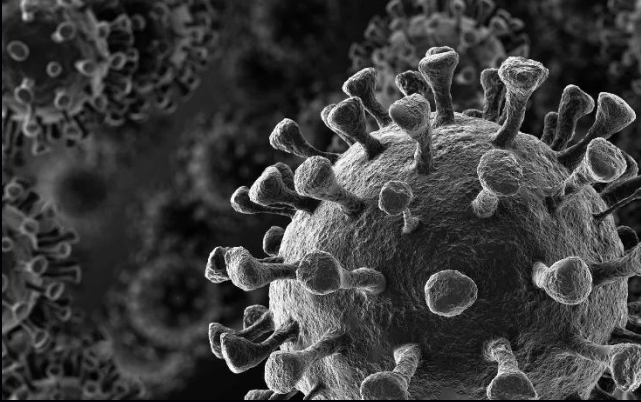
UP TO 2 ANSWERS



NOVEMBER 2020

Nationwide Survey

COVID-19 Lockdown 2 | Trends in Greek society



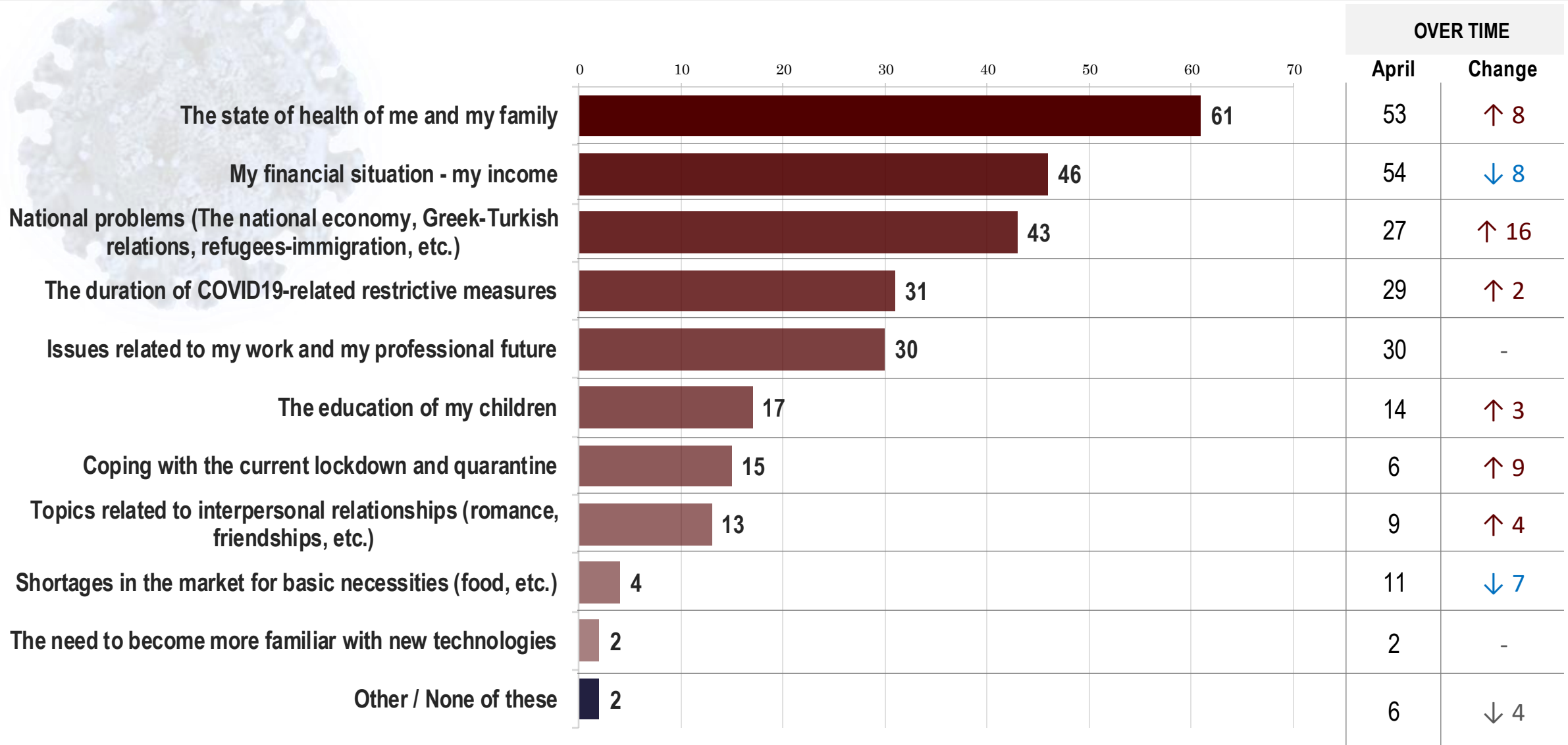
THE PANDEMIC

Covid-19: Concerns – Vaccination

COMMON SOURCES OF CONCERN

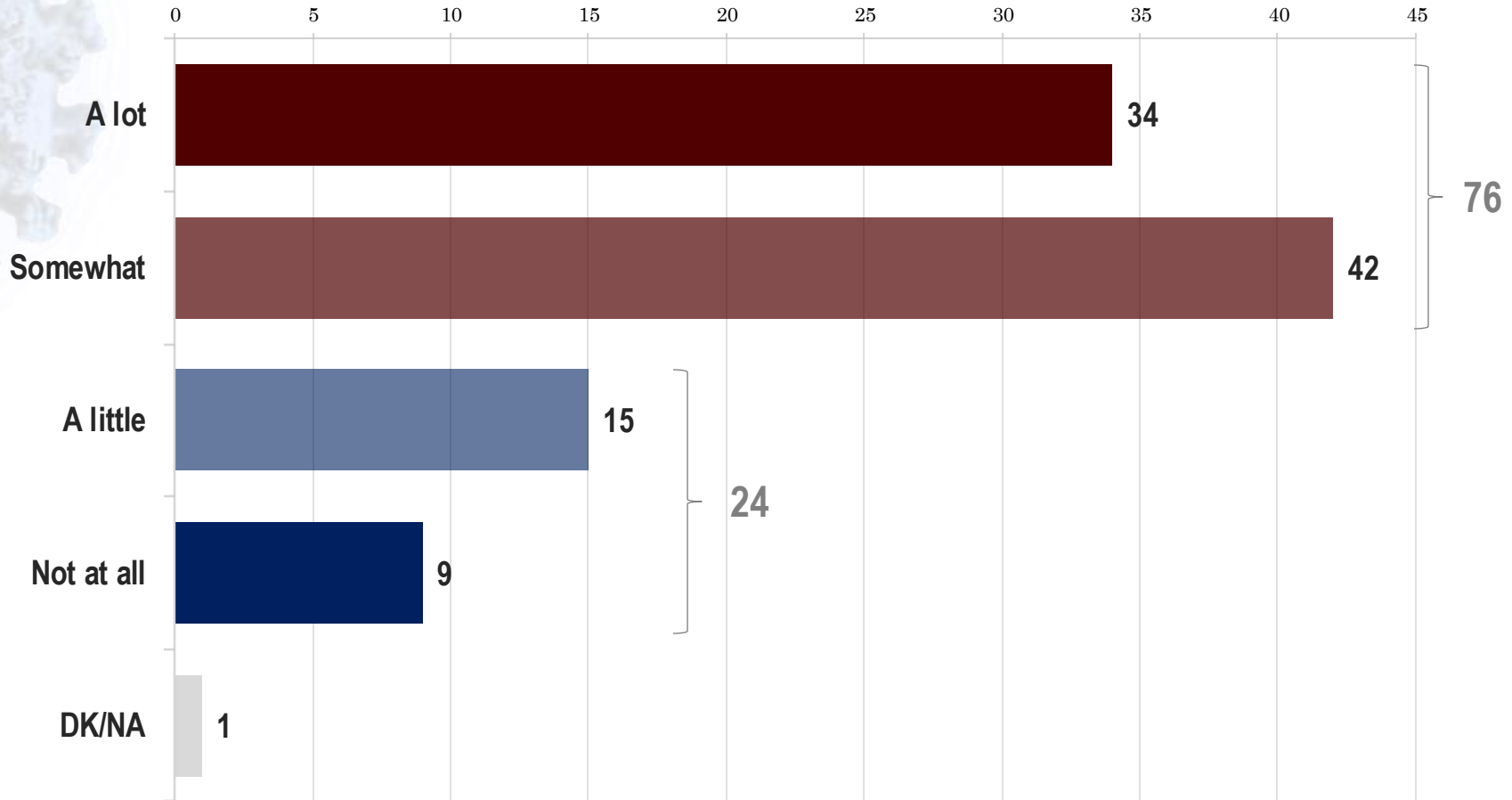
What would you consider as major concerns for you, personally, these days?

UP TO 3 ANSWERS



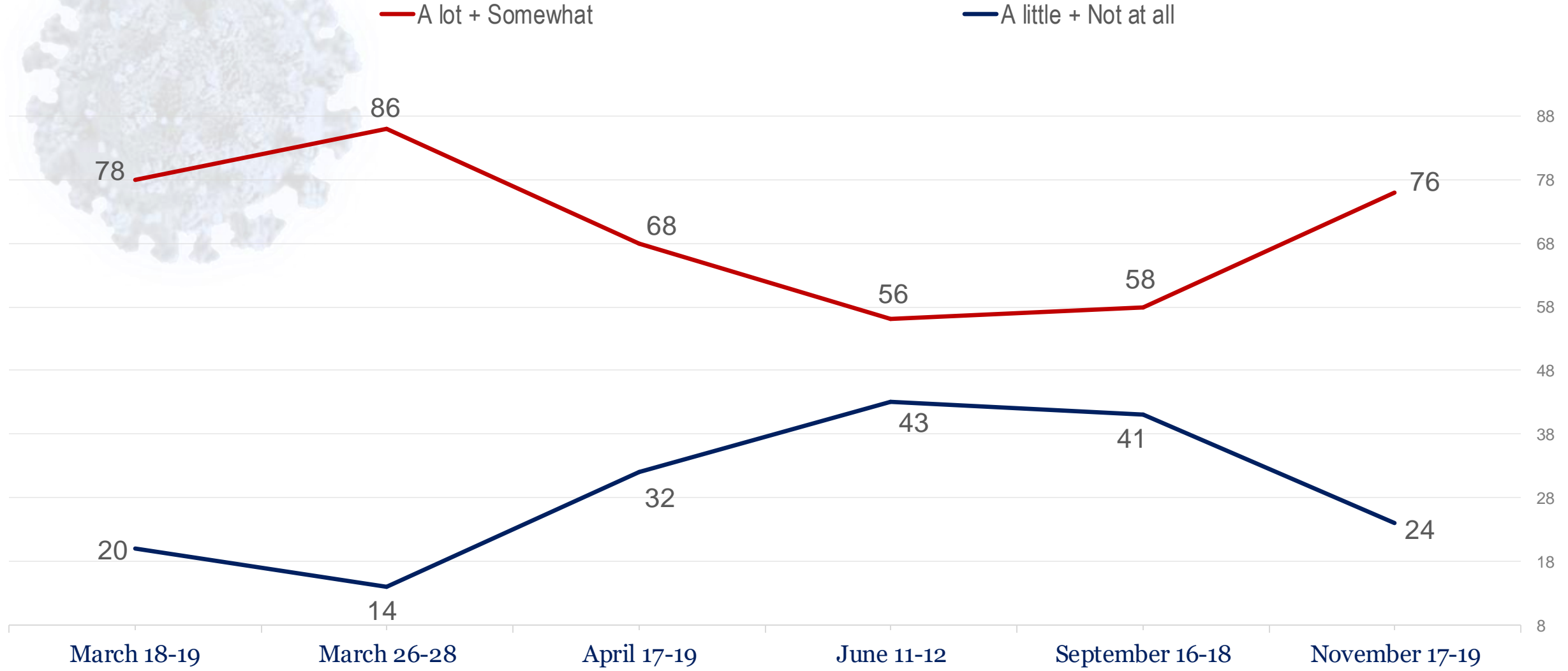
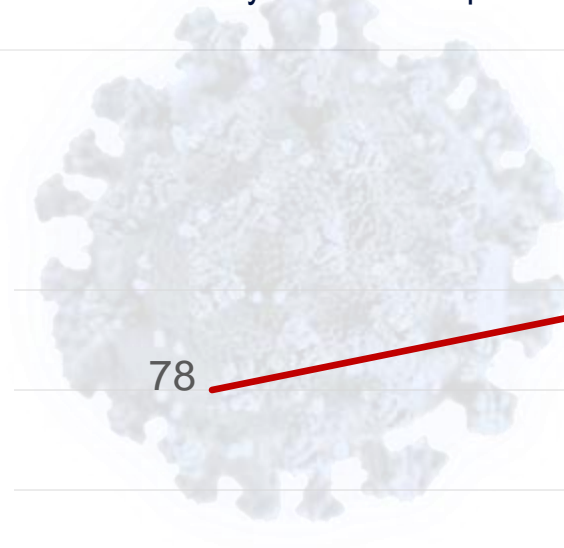
DEGREE OF CONCERN OVER THE POSSIBILITY OF CONTRACTING THE VIRUS

How worried are you about the possibility of you or a family member catching the coronavirus?



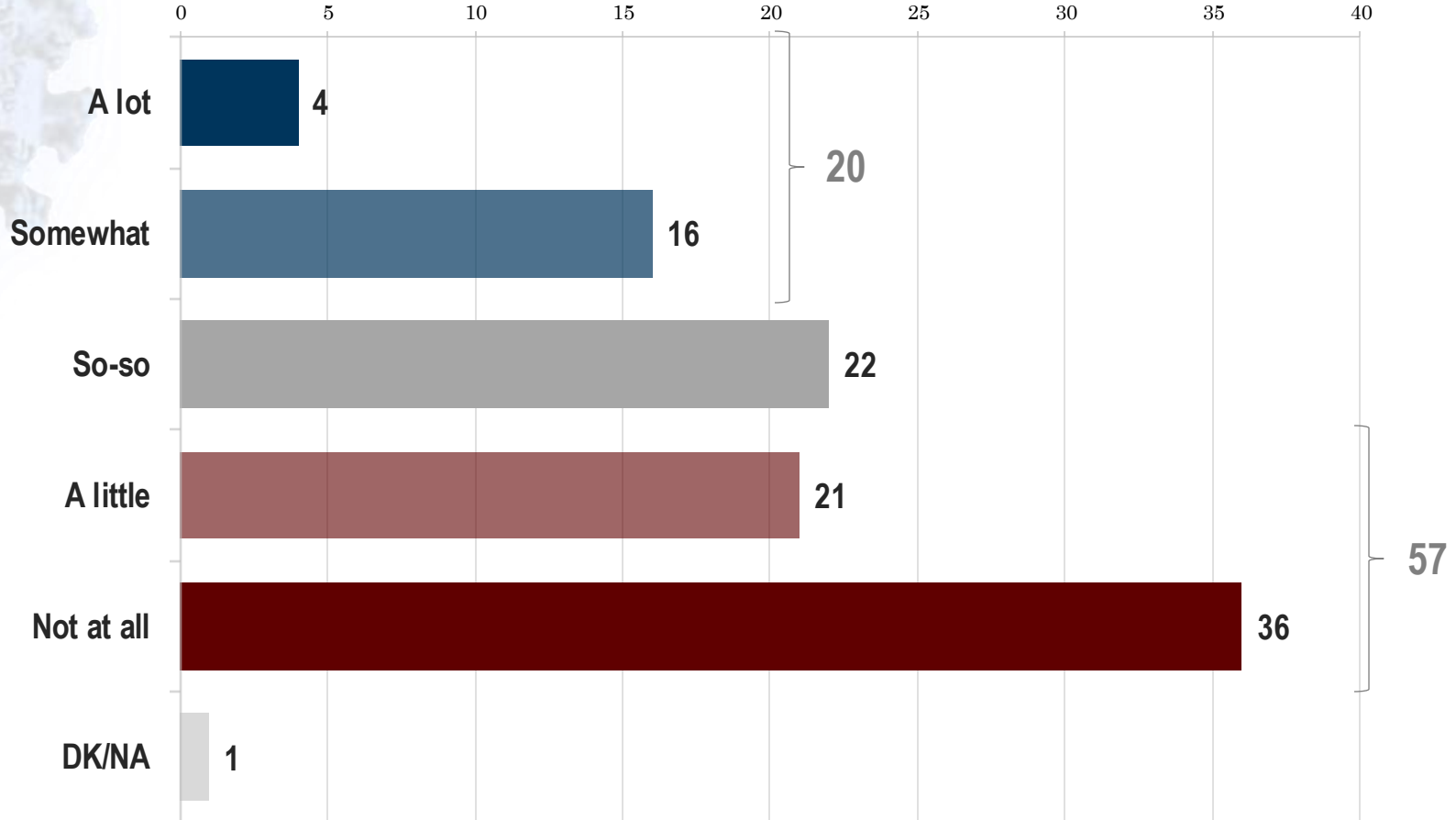
DEGREE OF CONCERN OVER THE POSSIBILITY OF CONTRACTING THE VIRUS

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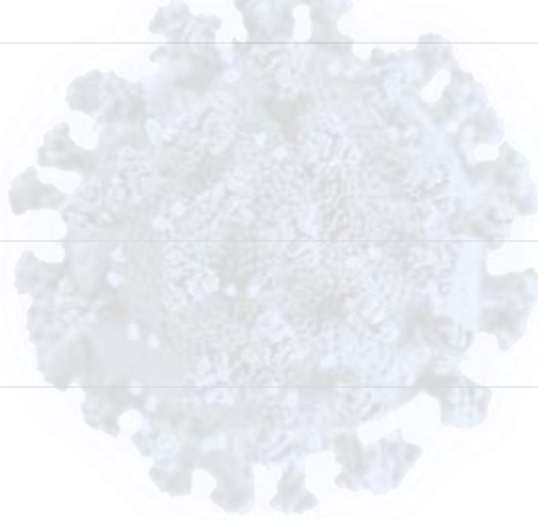
DEGREE OF OPTIMISM OVER BEATING THE PANDEMIC

How optimistic are you that we will overcome the risk of COVID-19 within the next month?



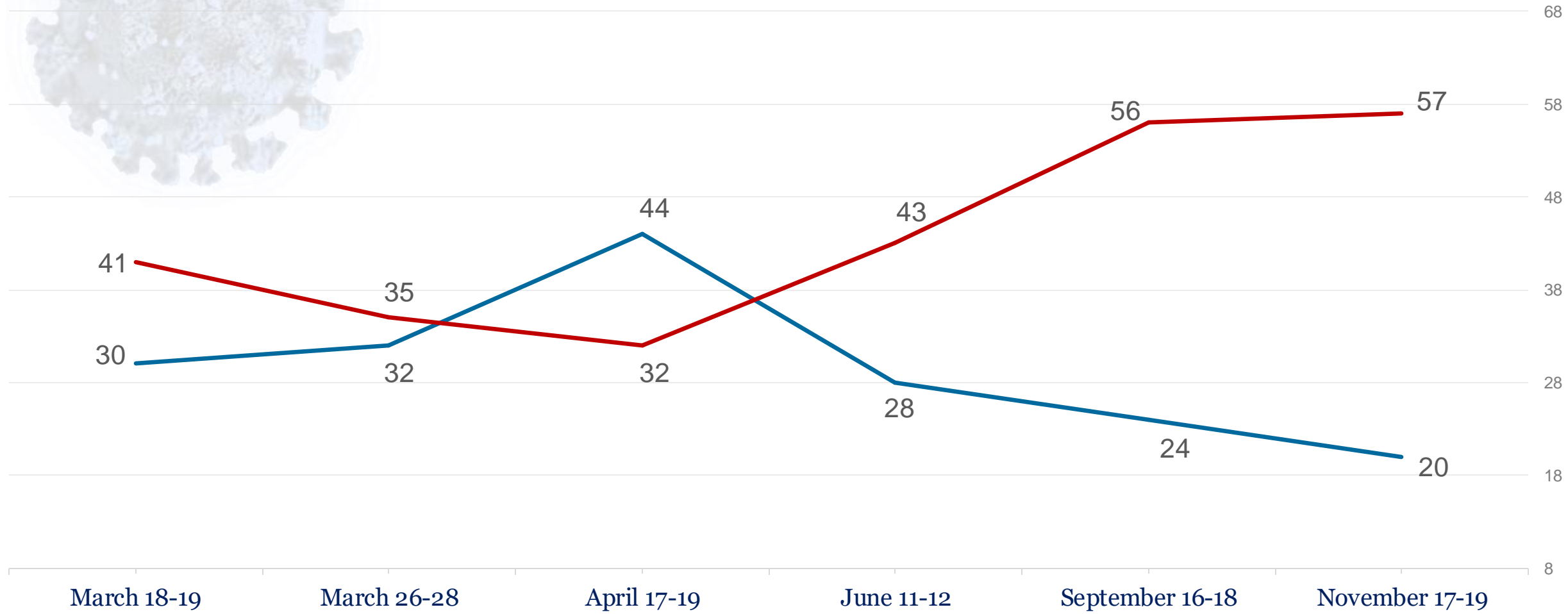
DEGREE OF OPTIMISM OVER BEATING THE PANDEMIC

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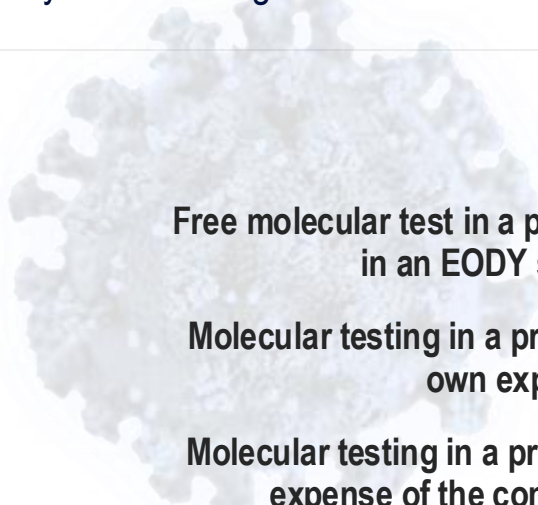
— A lot + Somewhat

— A little + Not at all

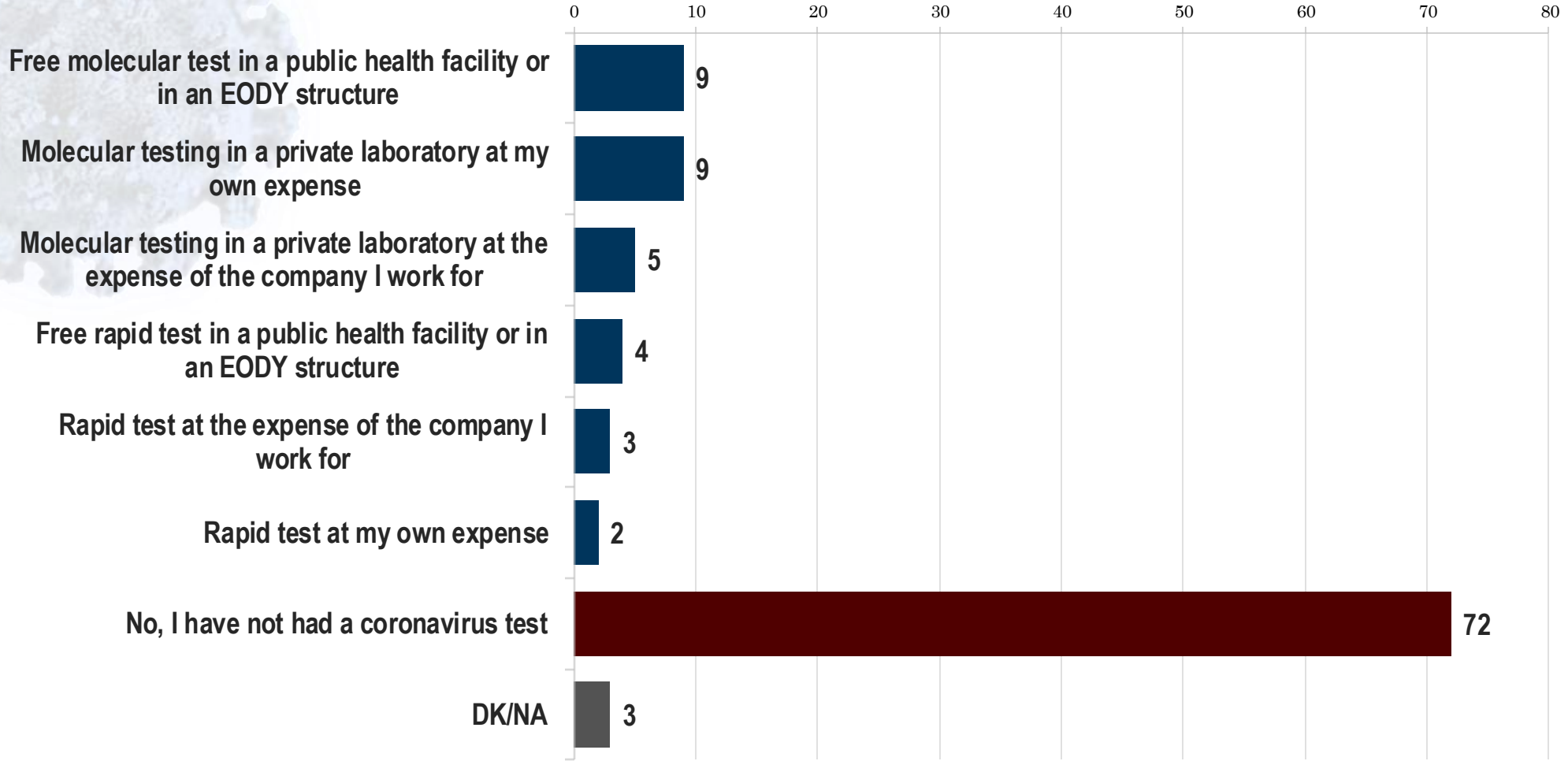


PREVALENCE OF COVID-19 DIAGNOSTIC TESTS

Have you had a diagnostic test for COVID-19? If so, what kind?

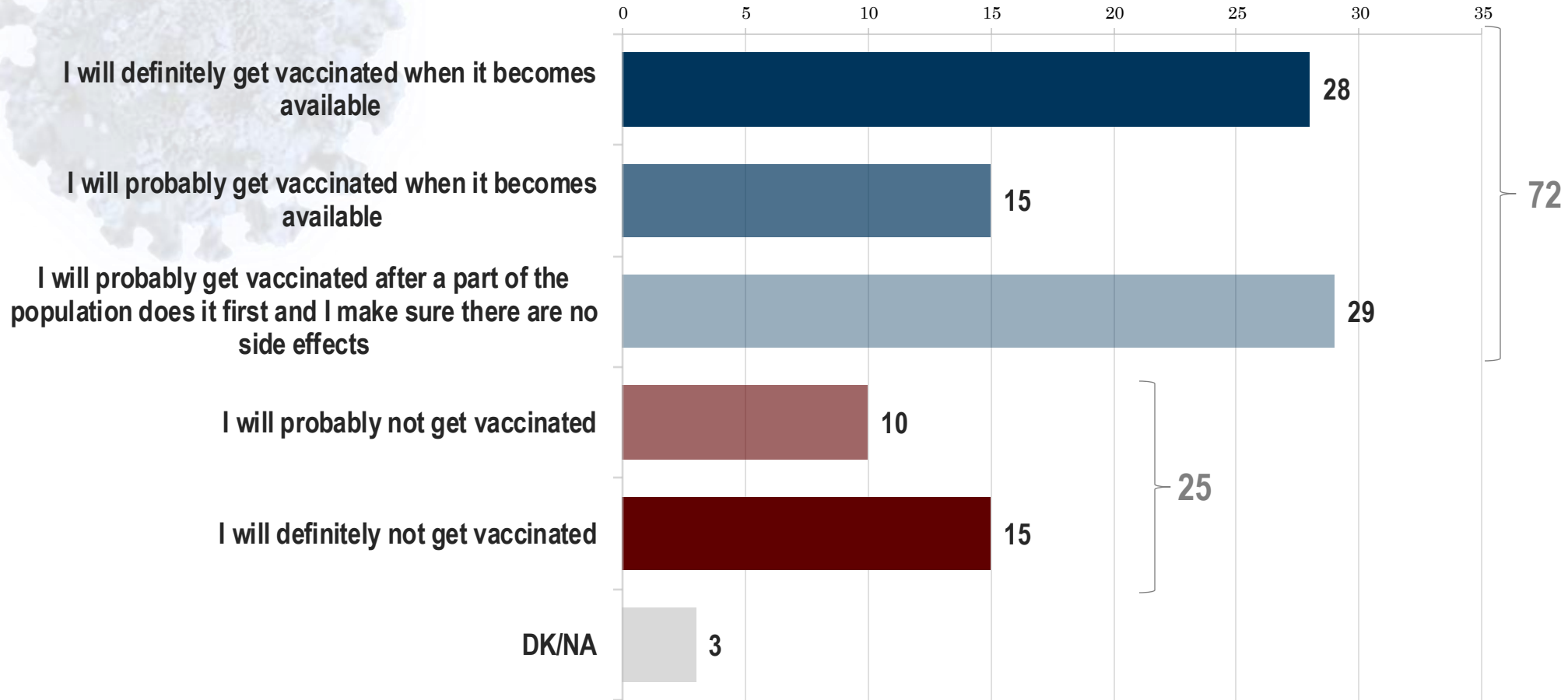
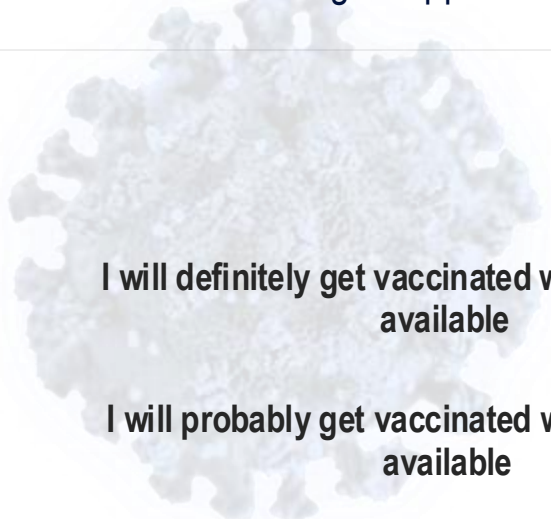


MULTIPLE RESPONSES POSSIBLE



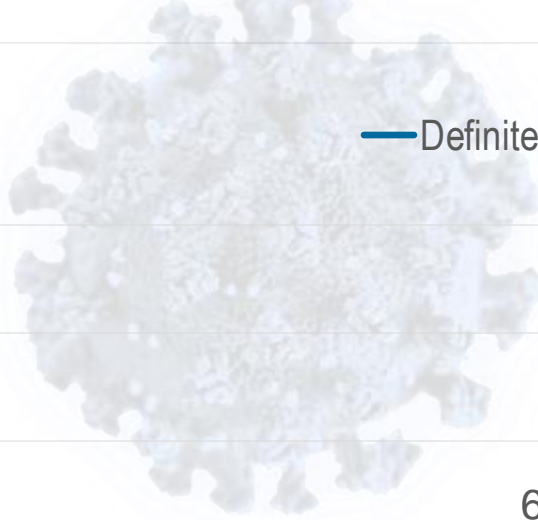
WILLINGNESS TO GET VACCINATED FOR COVID-19

If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?



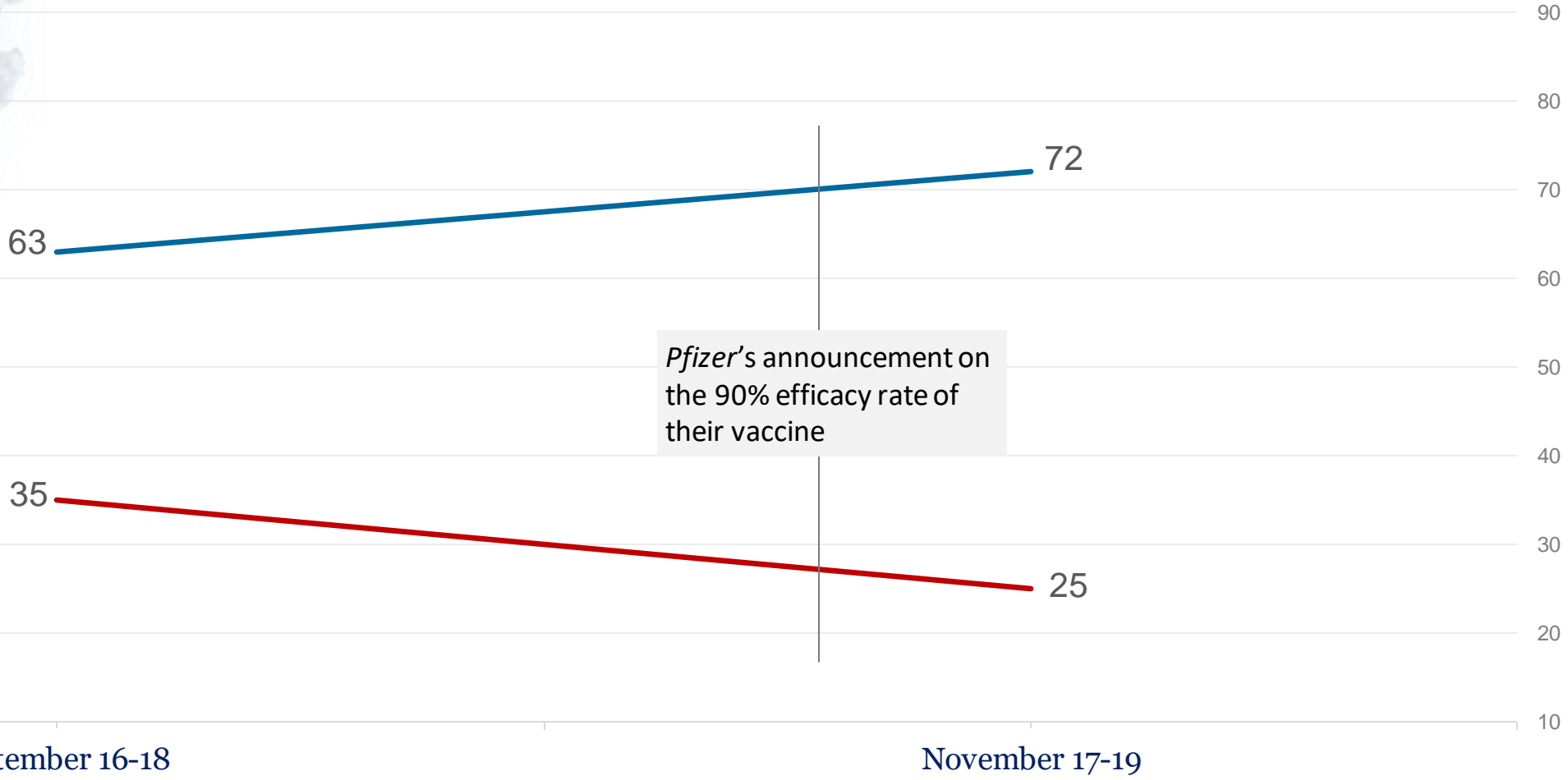
WILLINGNESS TO GET VACCINATED FOR COVID-19

If a coronavirus vaccine gets approved in the near future, and is available at no cost, will you get vaccinated?



— Definitely + Probably get vaccinated

— Probably + Definitely not get vaccinated

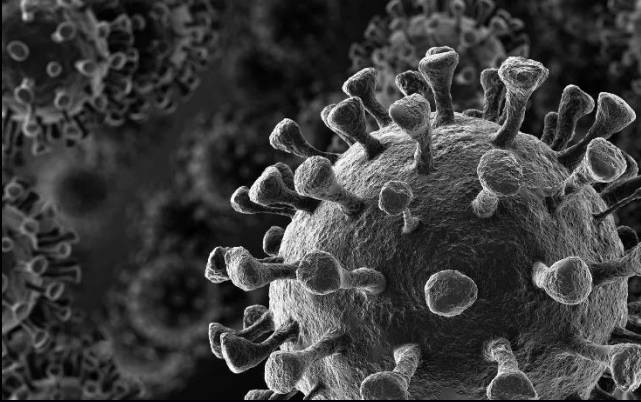


Pfizer's announcement on the 90% efficacy rate of their vaccine

NOVEMBER 2020

Nationwide Survey

COVID-19 Lockdown 2 | Trends in Greek society

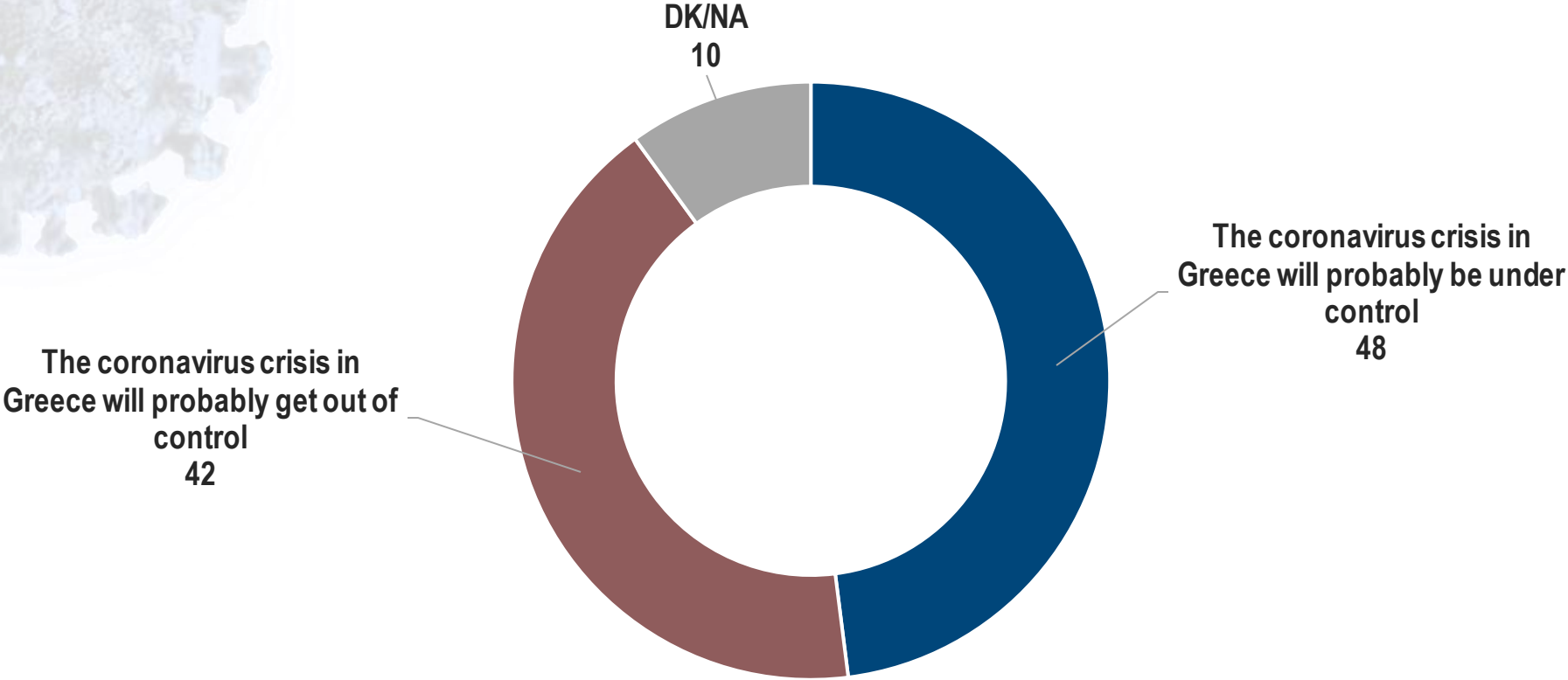


THE PANDEMIC

Covid-19: Wider attitudes and perceptions

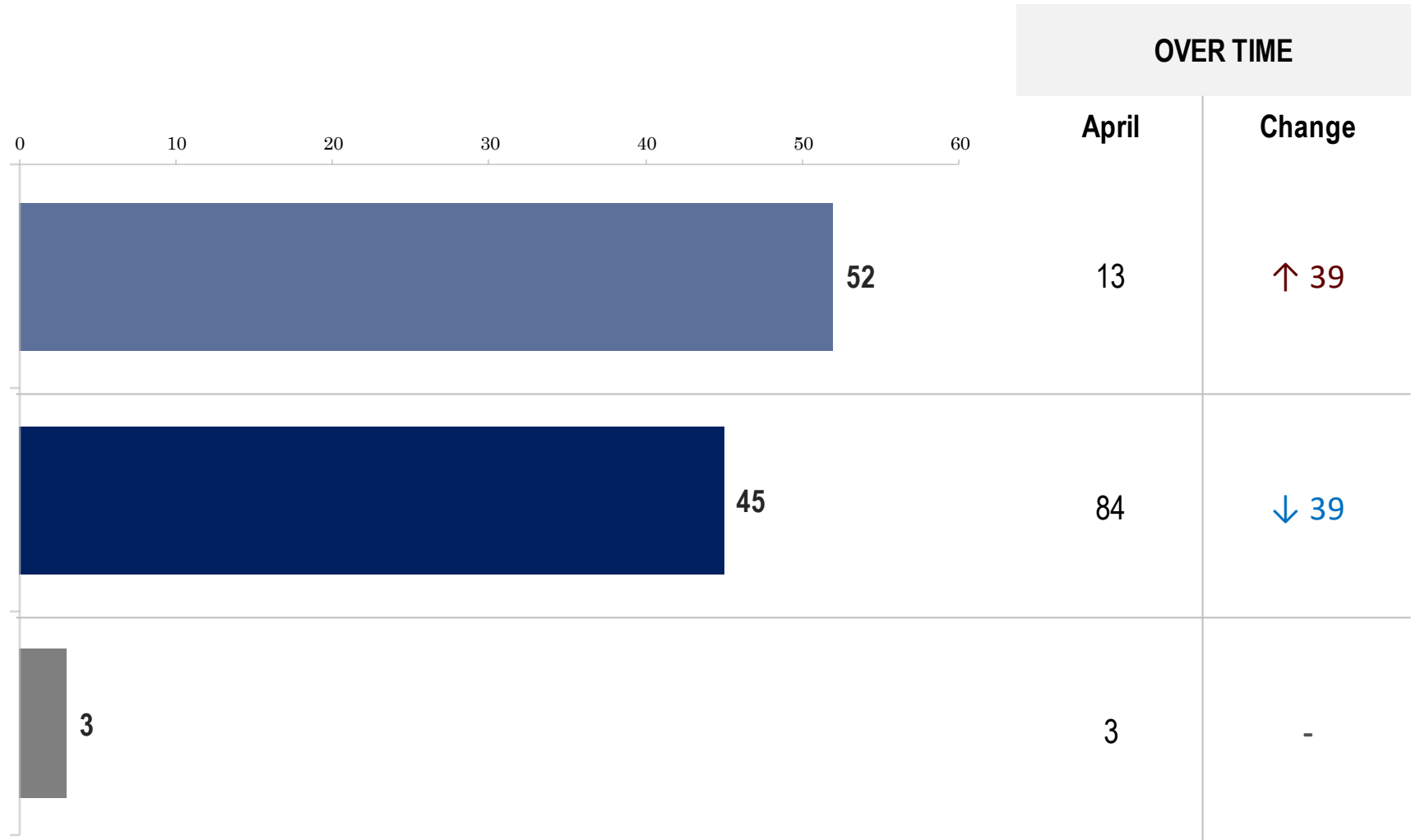
ASSESSMENT ON THE COVID-19 CRISIS IN GREECE

In your view, as the coronavirus crisis develops in our country, you would say that ...:



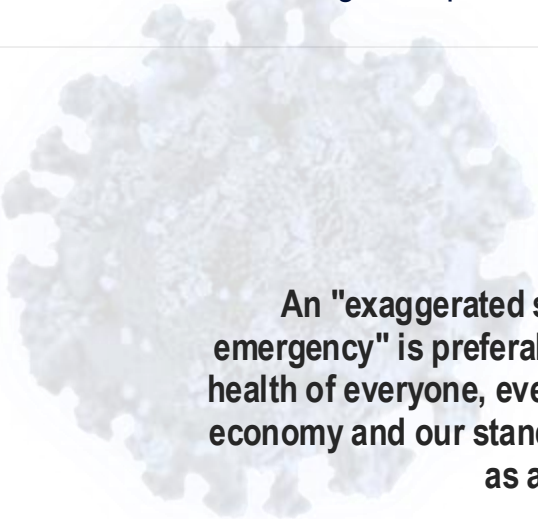
OPINION OF THE KIND OF CRISIS: PUBLIC HEALTH OR ECONOMIC?

In your view, as the coronavirus crisis develops in our country, you would say that it is more of a(n)...:



STANCE ON THE CENTRAL DILEMMA: PUBLIC HEALTH vs THE ECONOMY

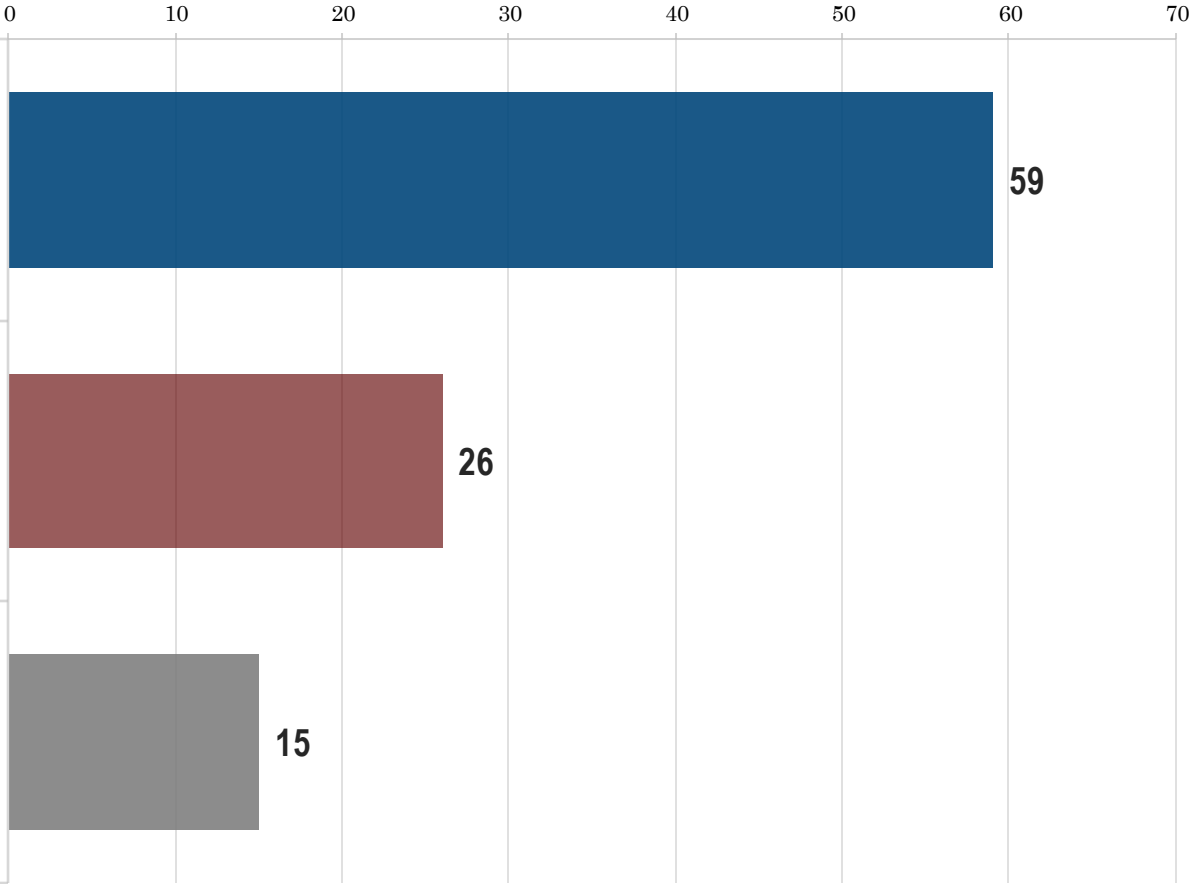
With which of the following two opinions do you agree more?



An "exaggerated state of public health emergency" is preferable in order to protect the health of everyone, even if the state of the Greek economy and our standard of living deteriorates as a result

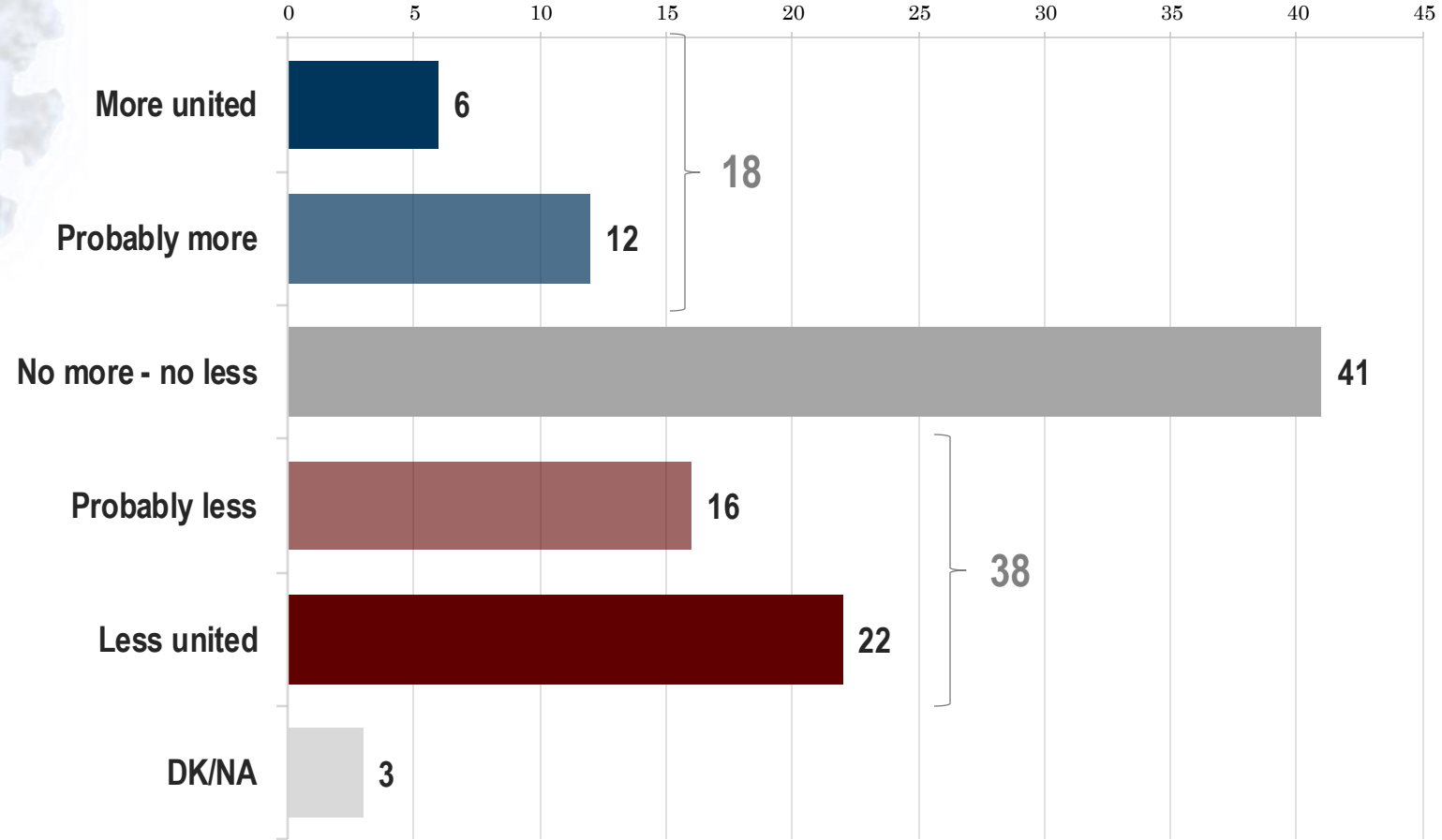
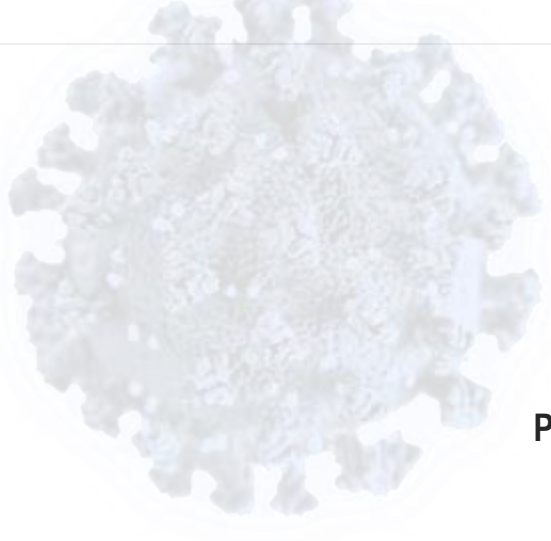
A quick return to normal life is preferable, in order to protect the Greek economy and our standard of living, even if that means a greater risk to public health

DK/NA



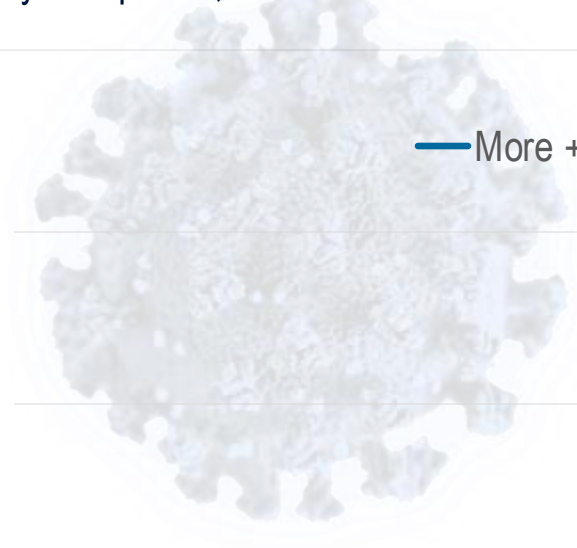
HAS THE PANDEMIC UNITED US?

In your opinion, after the outbreak of the coronavirus pandemic, is our country more united or less united than before?



HAS THE PANDEMIC UNITED US?

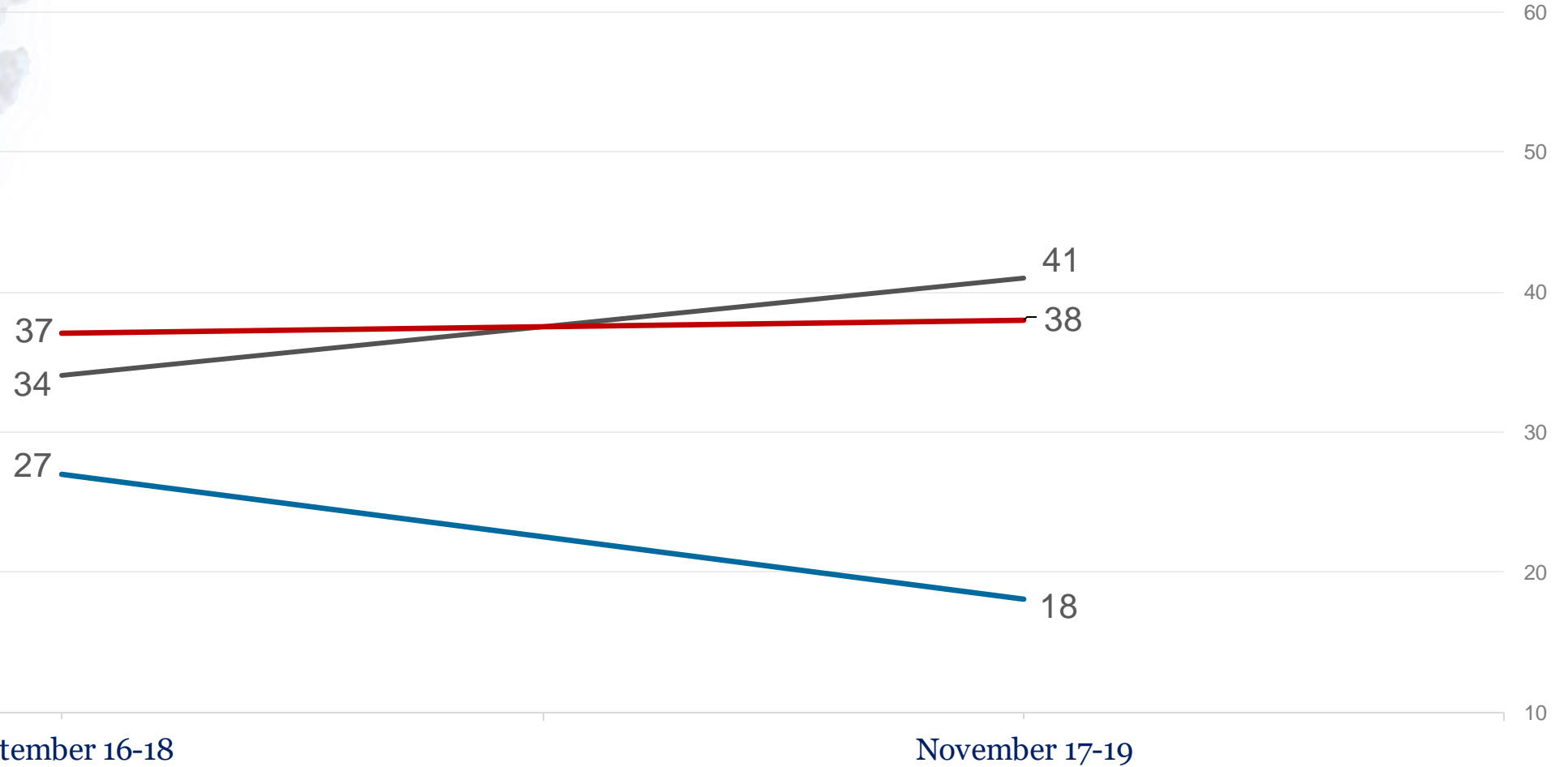
In your opinion, after the outbreak of the coronavirus pandemic, is our country more united or less united than before?



— More + Probably more united

— No more / no less

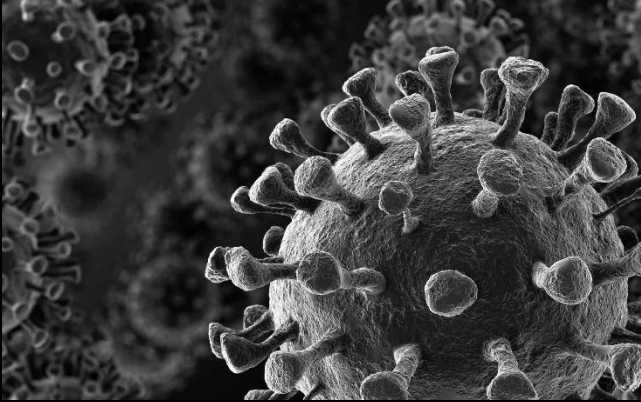
— Probably less + Less united



NOVEMBER 2020

Nationwide Survey

COVID-19 Lockdown 2 | Trends in Greek society

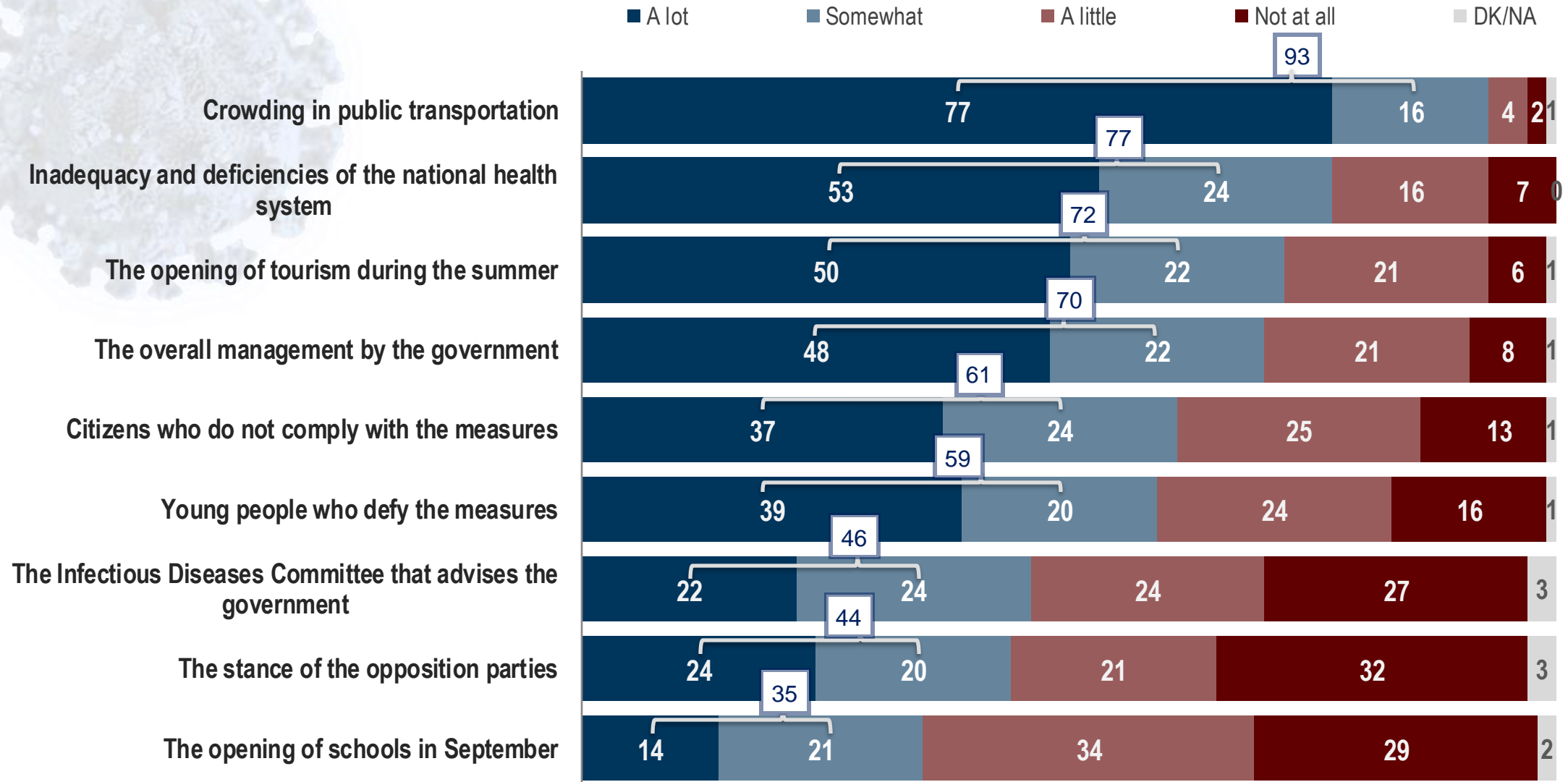
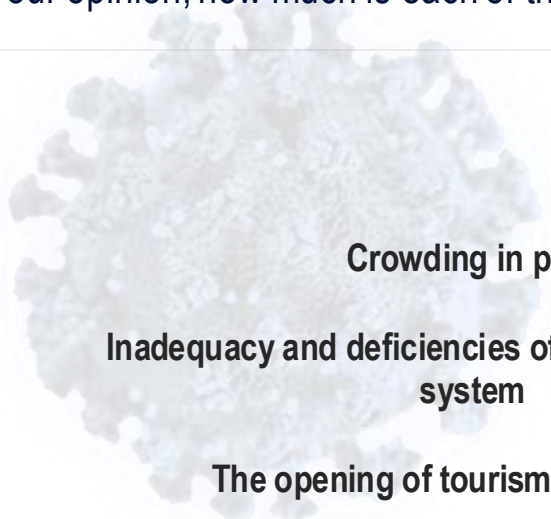


THE PANDEMIC

Covid-19: Crisis management

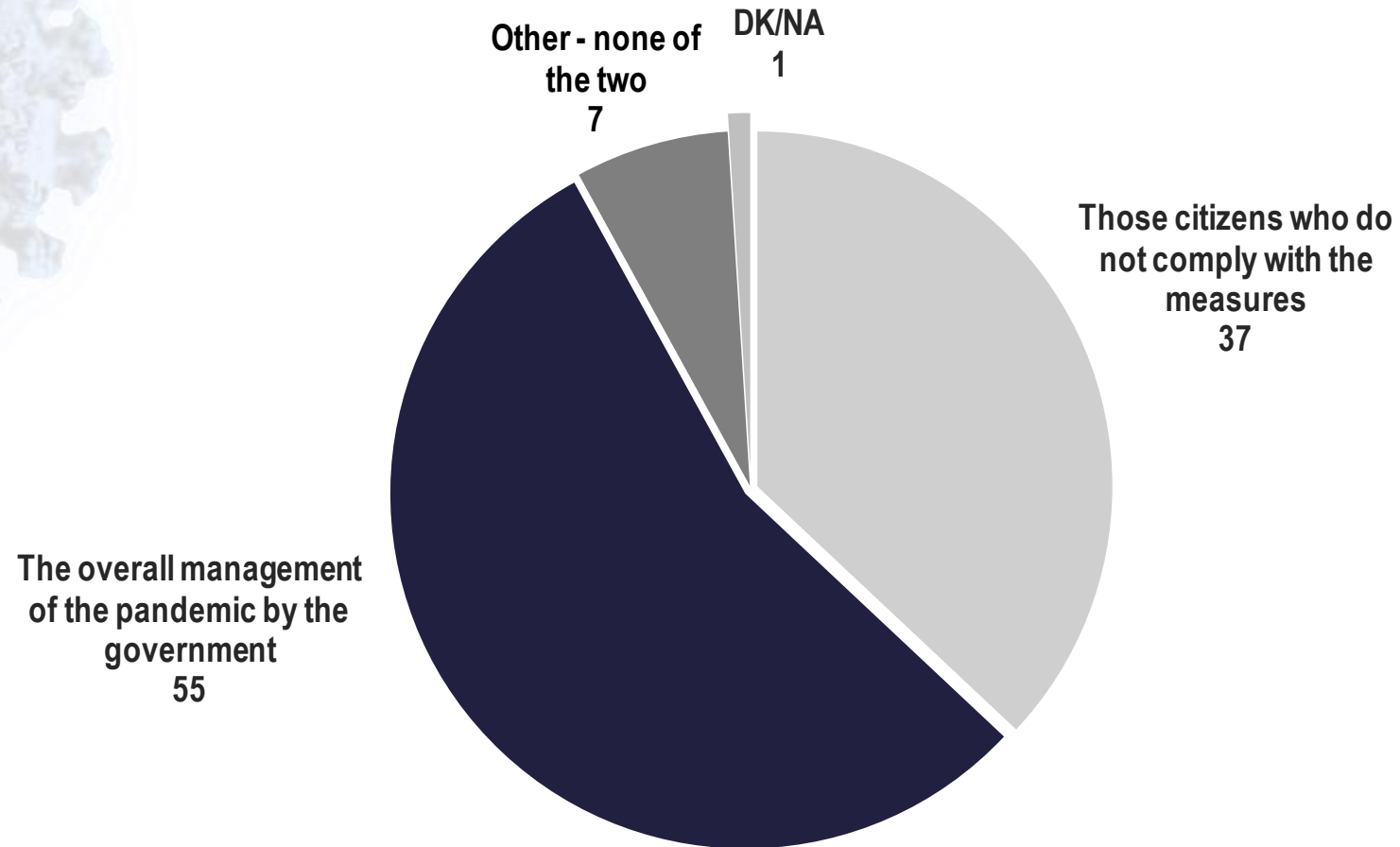
RESPONSIBILITIES FOR THE SECOND WAVE OF COVID-19

In your opinion, how much is each of the following responsible for the second wave of the coronavirus in our country?



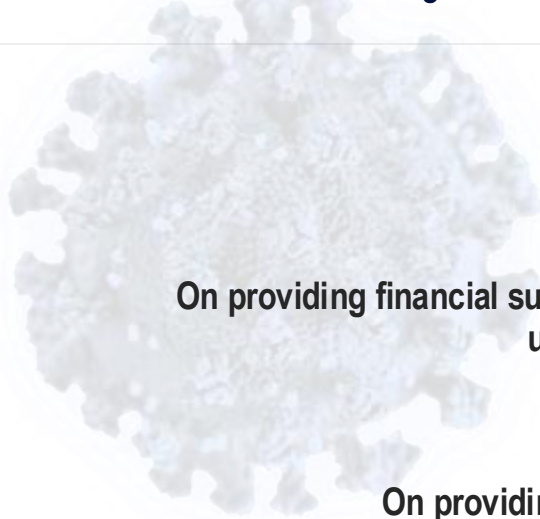
RESPONSIBILITIES FOR THE SECOND WAVE OF COVID-19 : DEFIANT CITIZENS vs GOVERNMENT MISMANAGEMENT

If you had to choose, which of the two would you say is most responsible for the second wave of the coronavirus in our country?

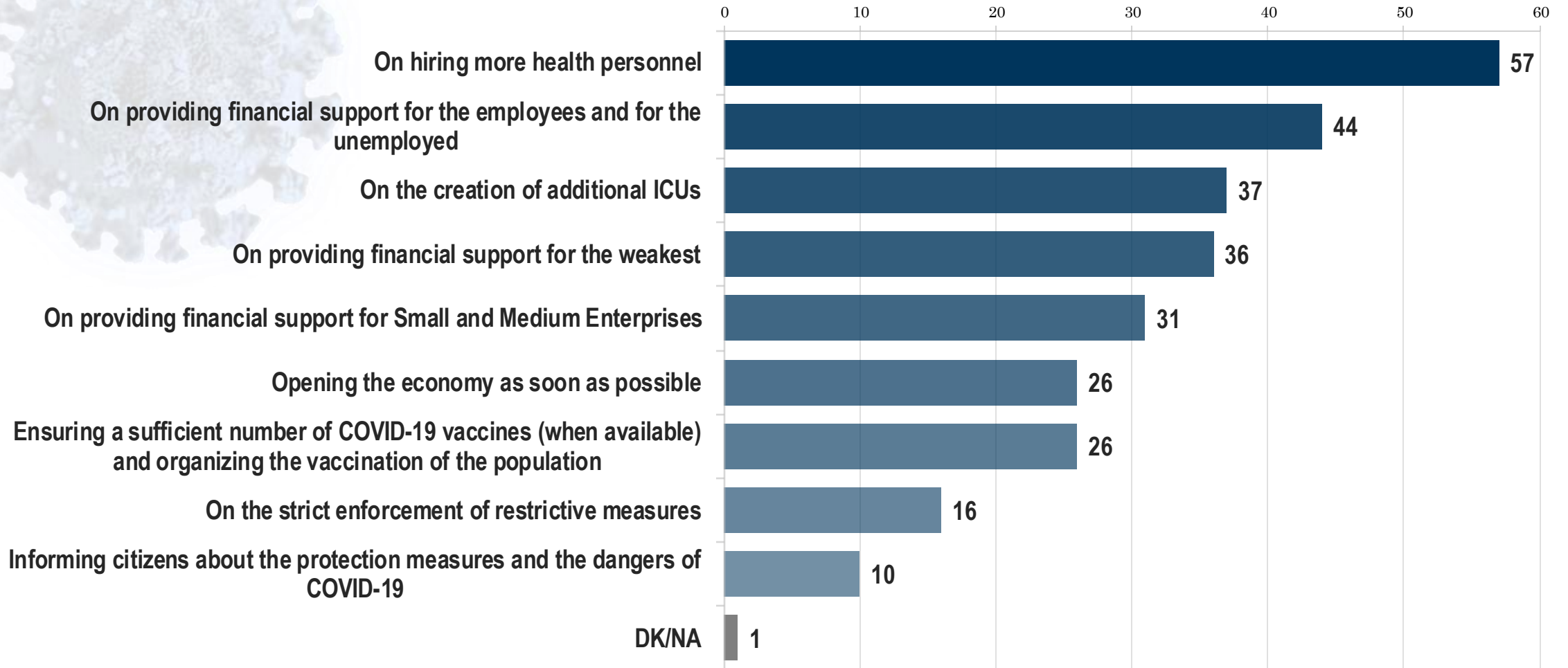


WHERE THE STATE SHOULD GIVE MORE FOCUS TO DEAL WITH THE CRISIS

Where should the Greek state give more focus in the effort to deal with the pandemic and its consequences for the economy and society?

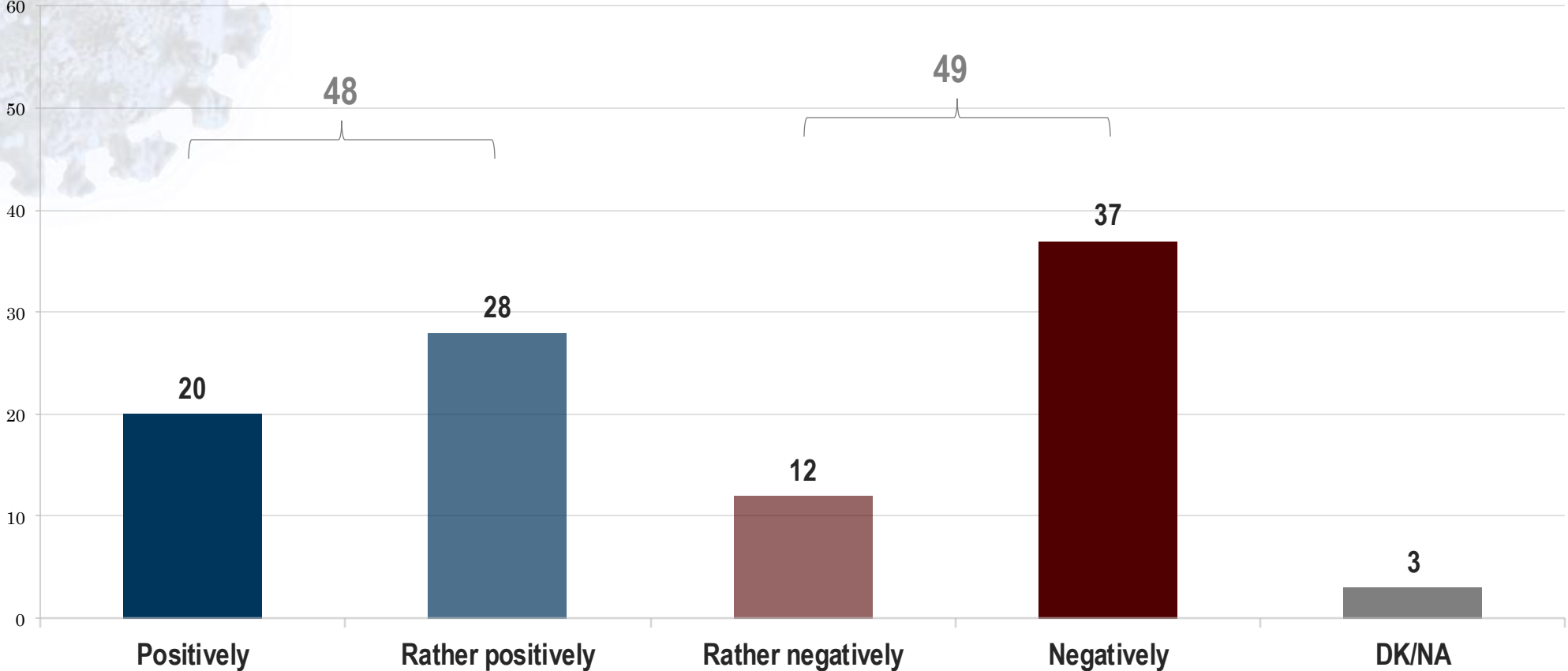
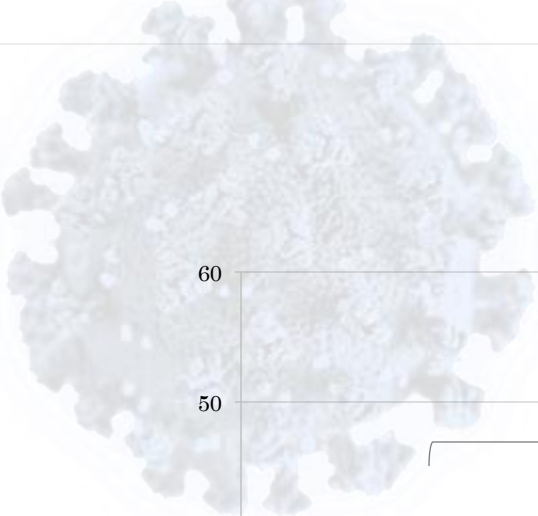


UP TO 3 ANSWERS



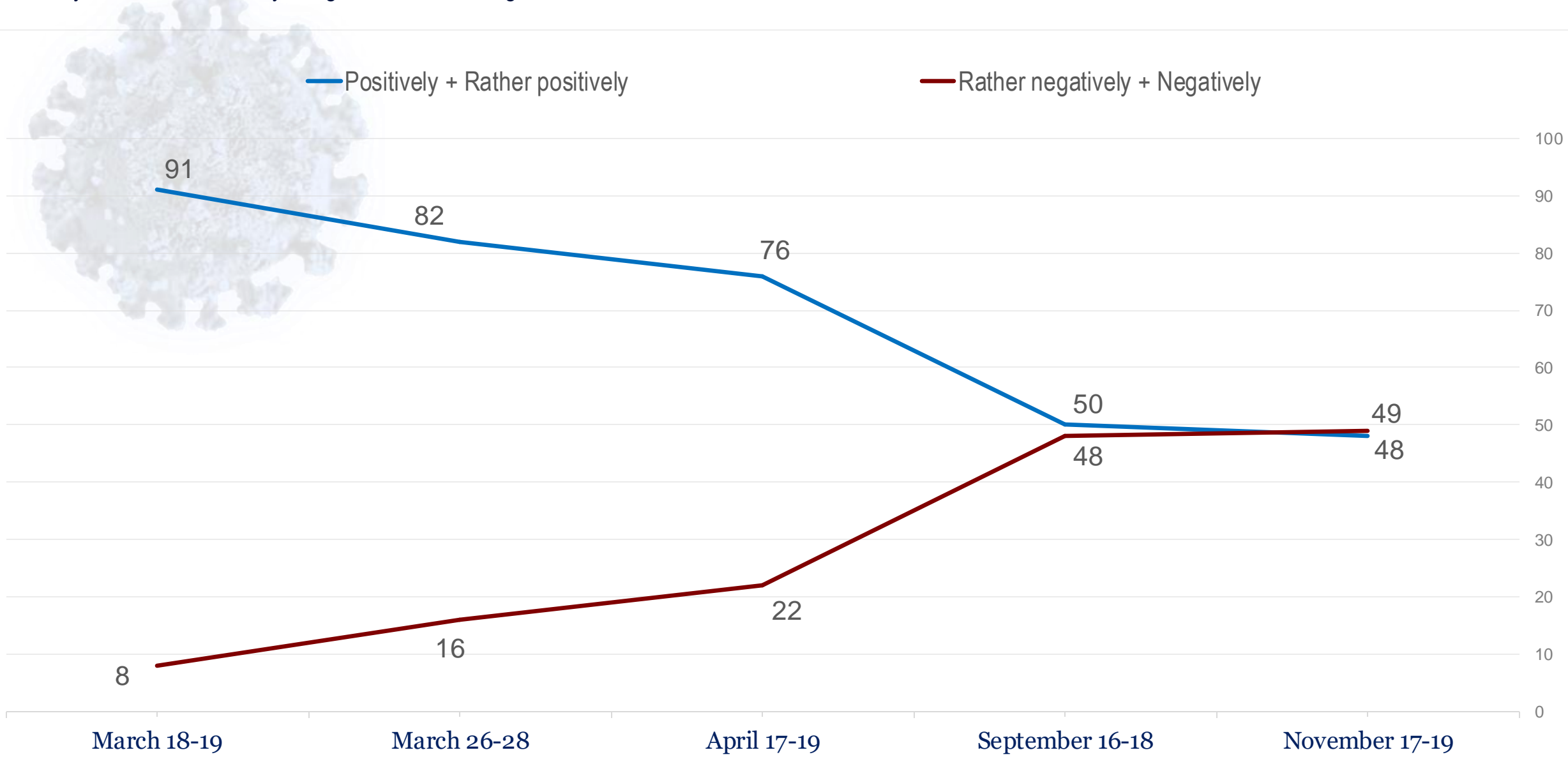
ASSESSMENT OF THE GOVERNMENT'S HANDLING OF THE COVID-19 CRISIS

How do you evaluate the way the government manages the coronavirus crisis, overall?



ASSESSMENT OF THE GOVERNMENT'S HANDLING OF THE COVID-19 CRISIS

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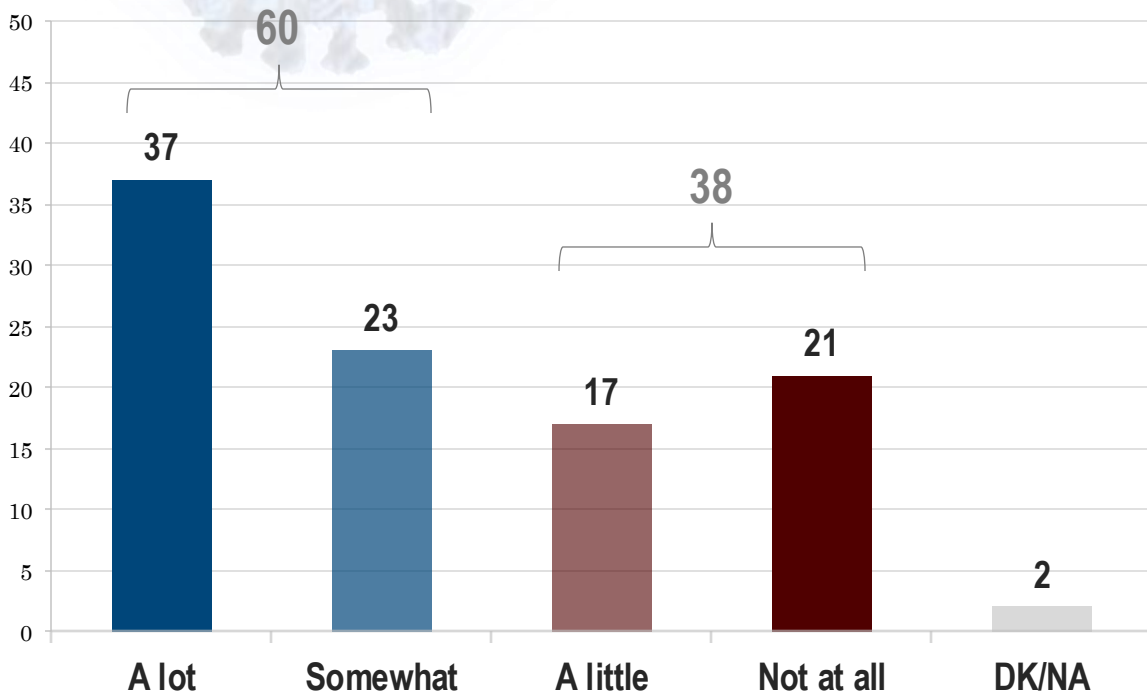


DEGREE OF CONFIDENCE ON S. TSIODRAS - N. HARDALIAS

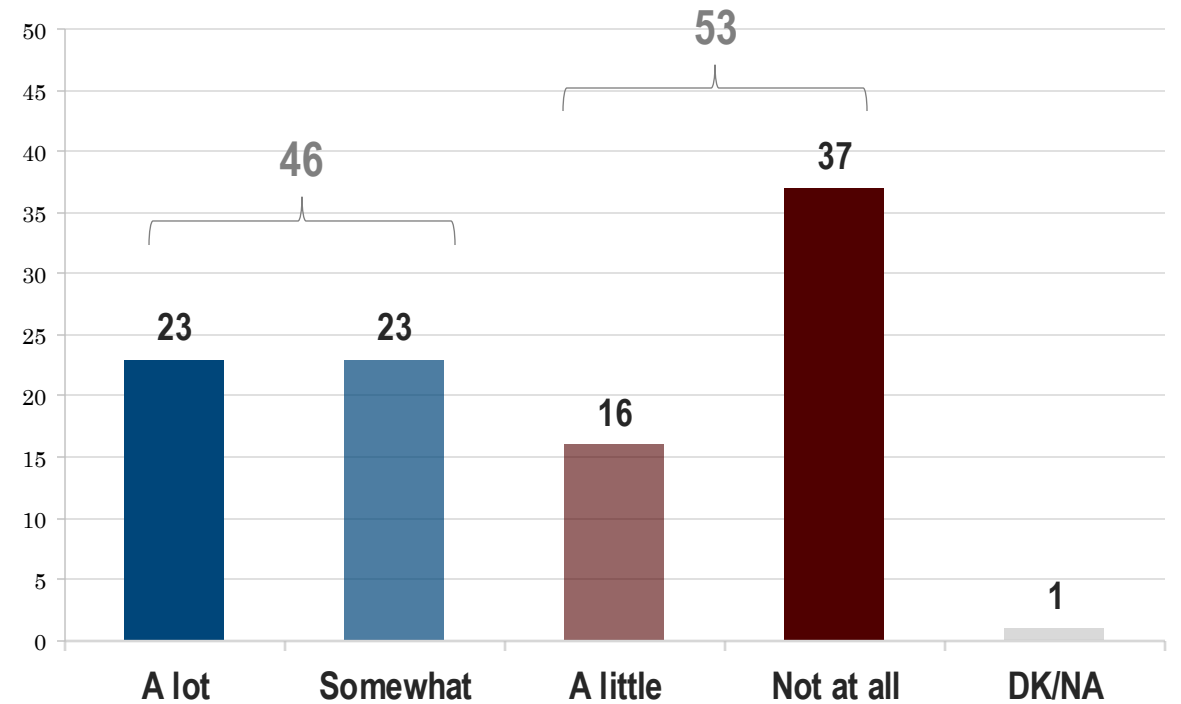
How much do you trust [.....] in dealing with the coronavirus pandemic?



Sotiris Tsiodras

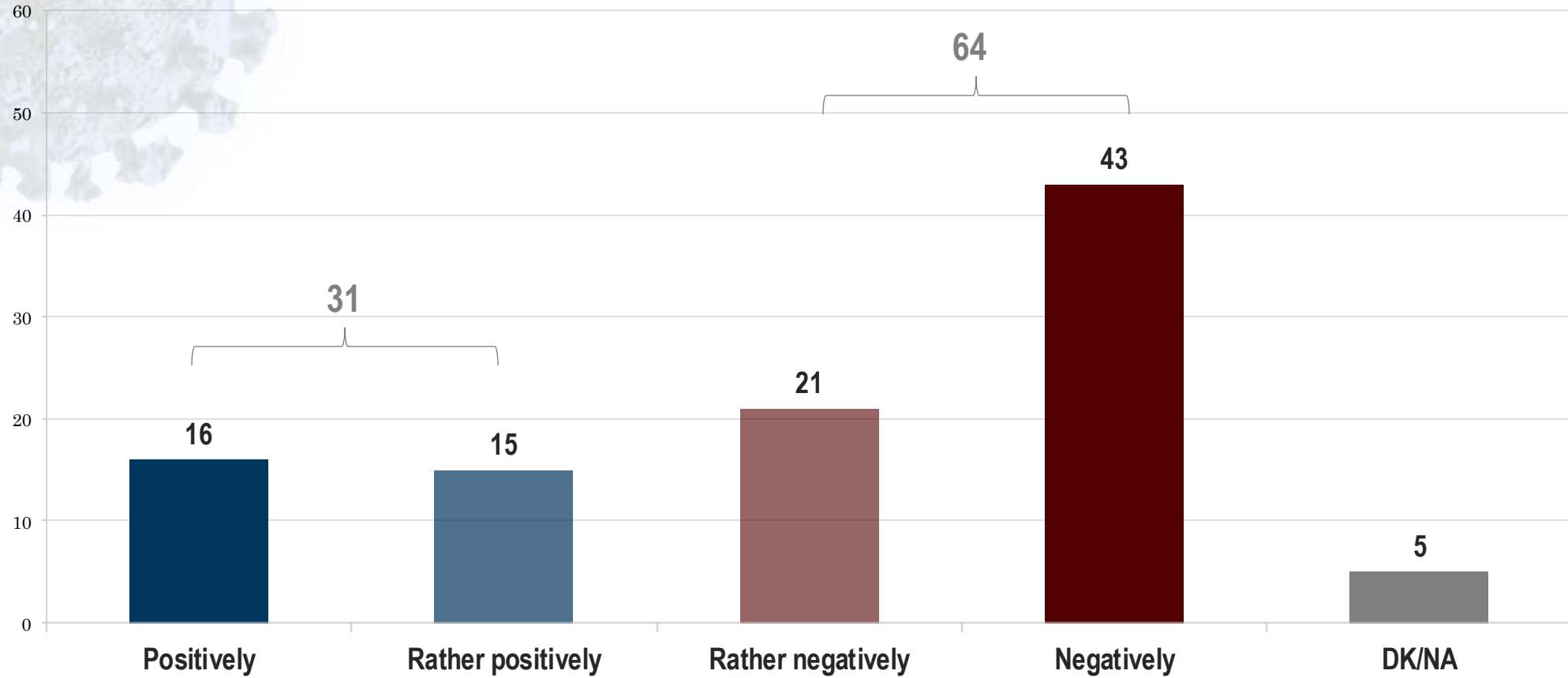
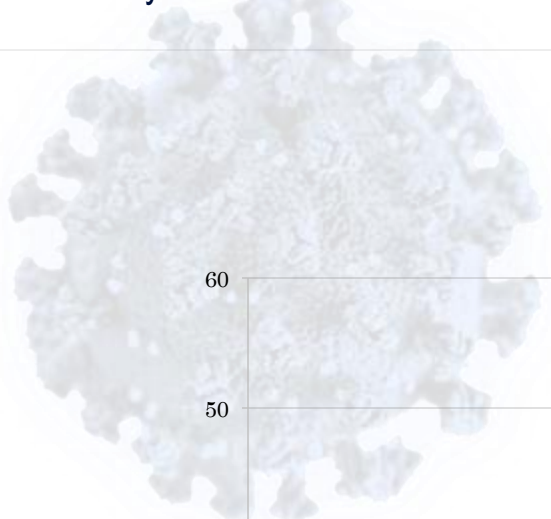


Nikos Hardalias



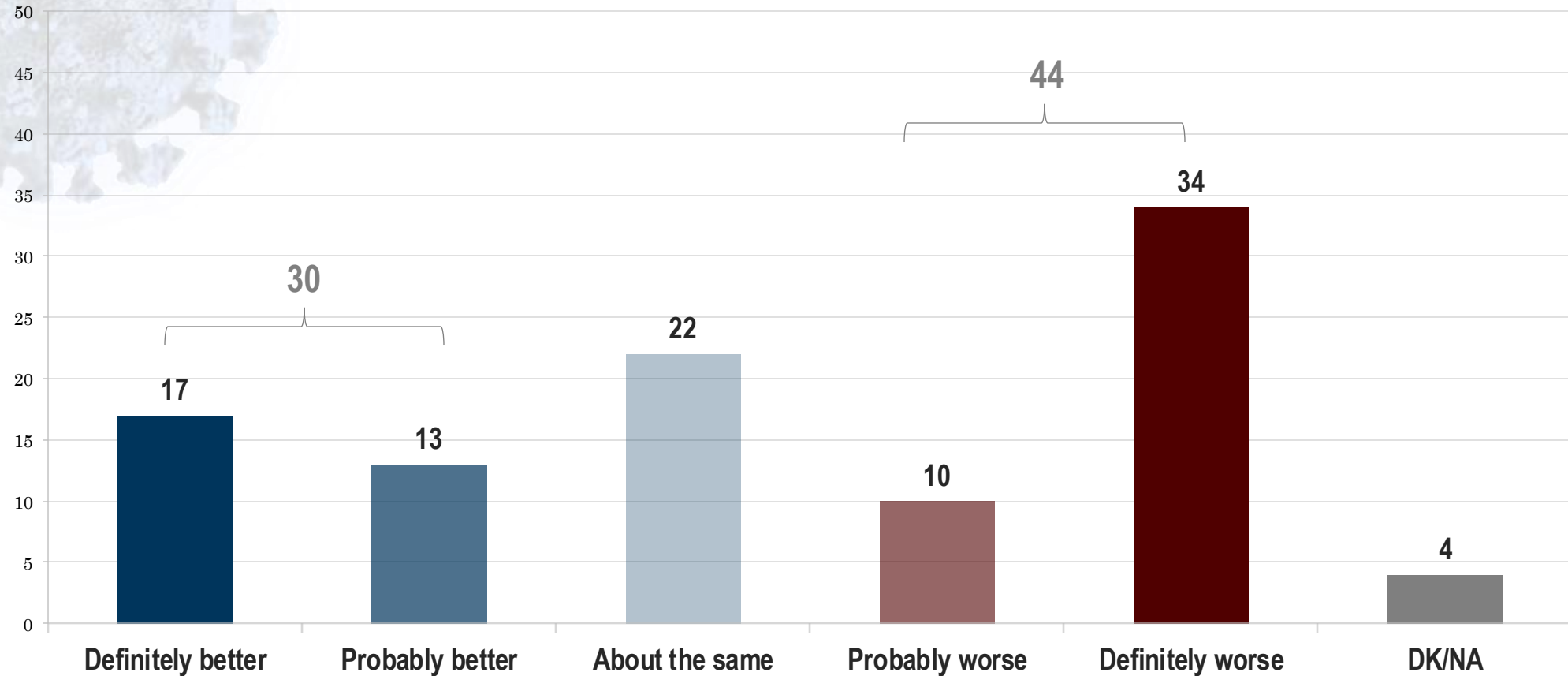
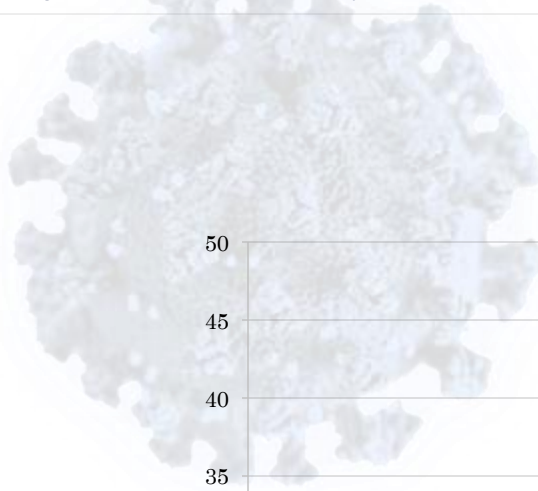
ASSESSMENT OF SYRIZA'S STANCE IN THE COVID-19 CRISIS

And how do you evaluate the stance of SYRIZA, as main opposition, on the coronavirus crisis, overall?



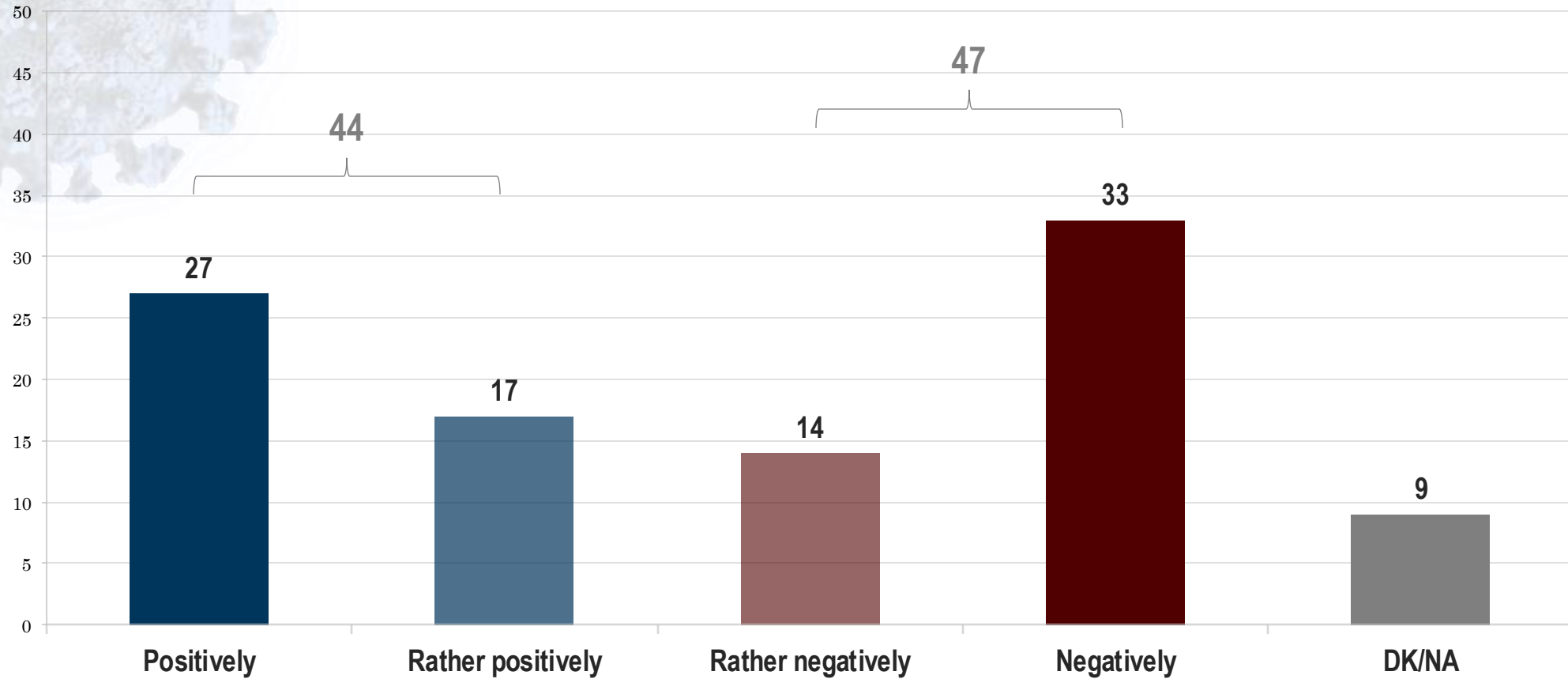
HYPOTHETICAL SCENARIO: THE PANDEMIC MANAGEMENT UNDER A SYRIZA GOVERNMENT

If we had a SYRIZA government today with Alexis Tsipras as Prime Minister, would the management of the pandemic be better, the same or worse than the management performed by the current government of Kyriakos Mitsotakis's New Democracy?



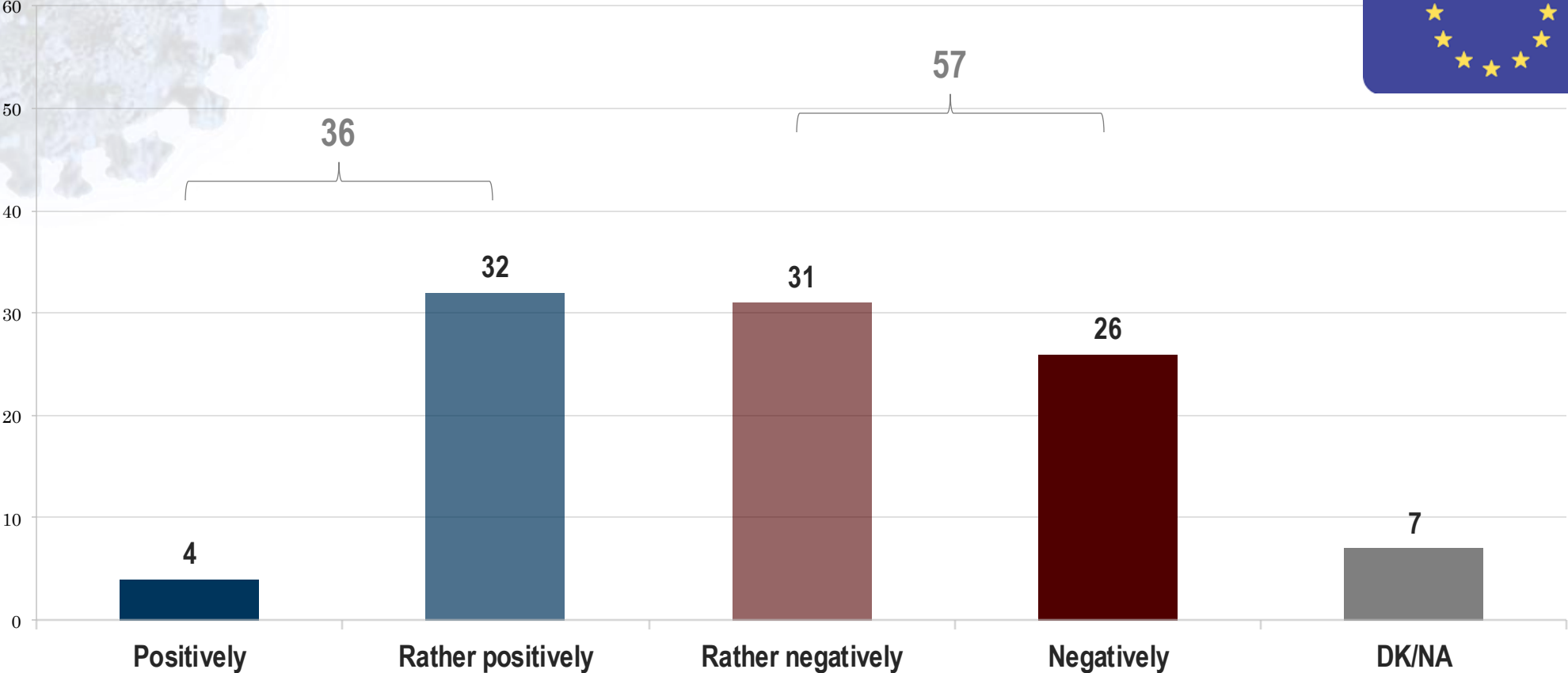
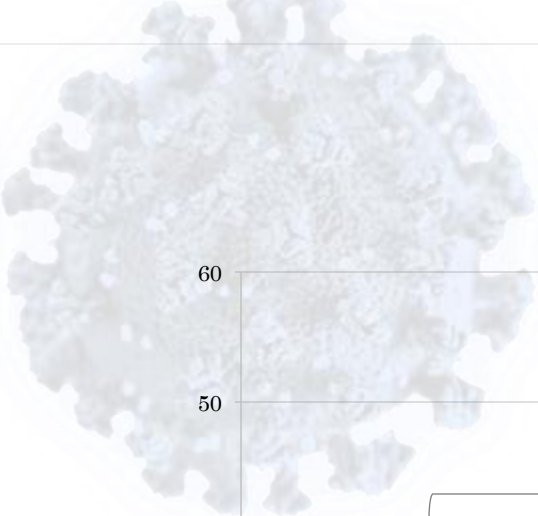
ASSESSMENT OF TSIPRAS'S PROPOSAL FOR APPOINTING A BIPARTISAN SCIENTIST AS HEALTH MINISTER

How do you evaluate the proposal of the leader of the main opposition, Alexis Tsipras, for the appointment of a widely approved bipartisan scientist as Health Minister in order to deal with the coronavirus crisis?



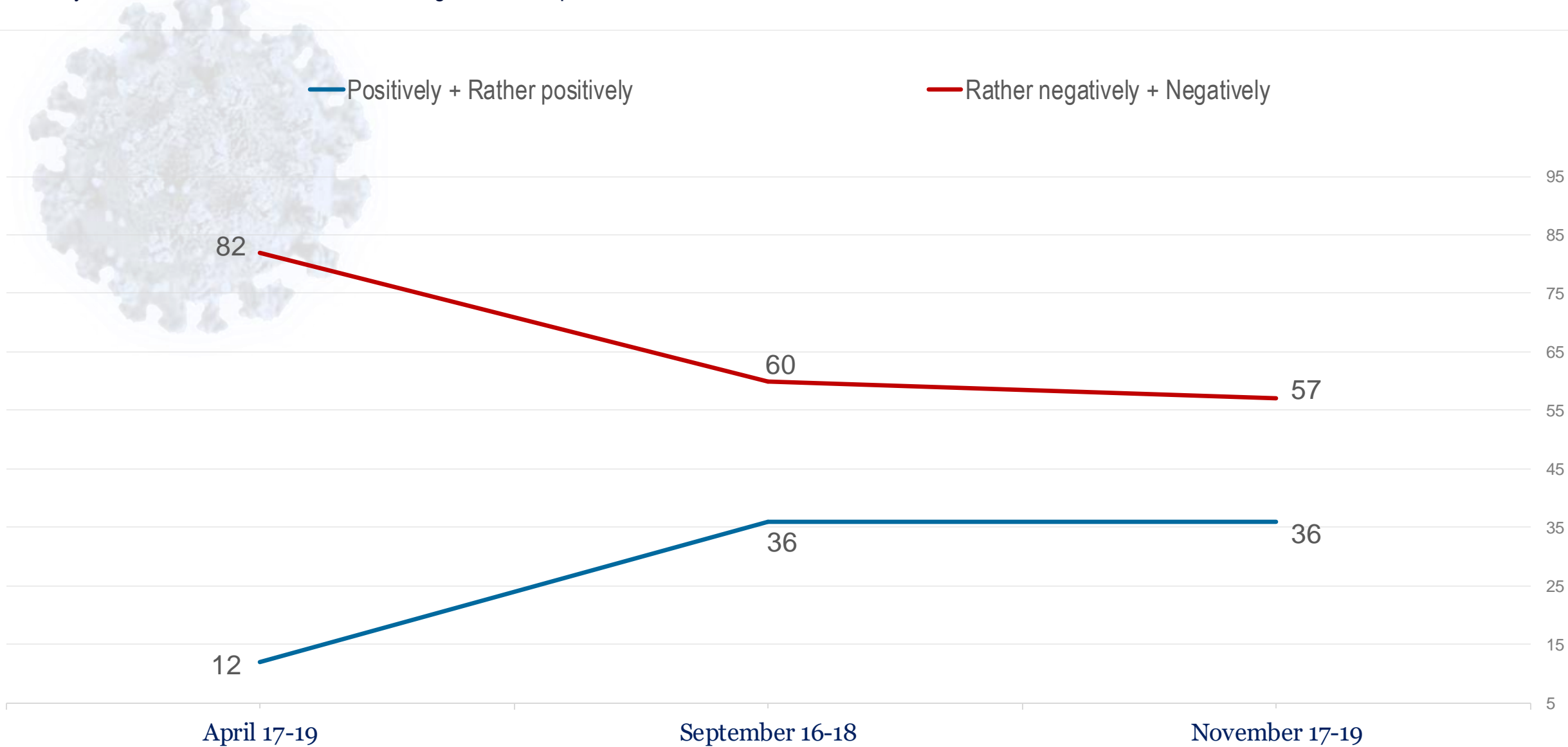
ASSESSMENT OF THE STANCE OF THE EU IN THE COVID-19 CRISIS

How do you evaluate the stance and handling of the European Union in the coronavirus crisis?



ASSESSMENT OF THE STANCE OF THE EU IN THE COVID-19 CRISIS

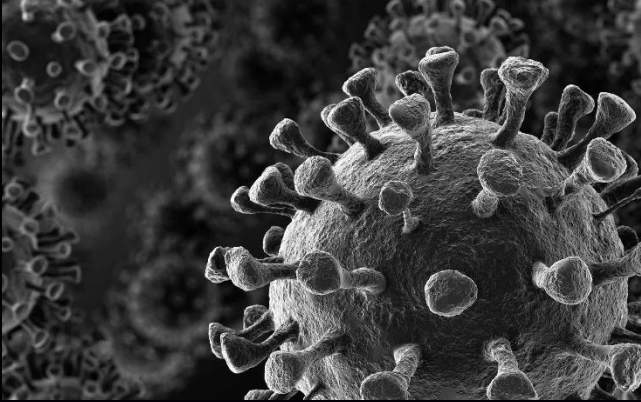
How do you evaluate the stance and handling of the European Union in the coronavirus crisis?



NOVEMBER 2020

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COVID-19 Lockdown 2 | Trends in Greek society

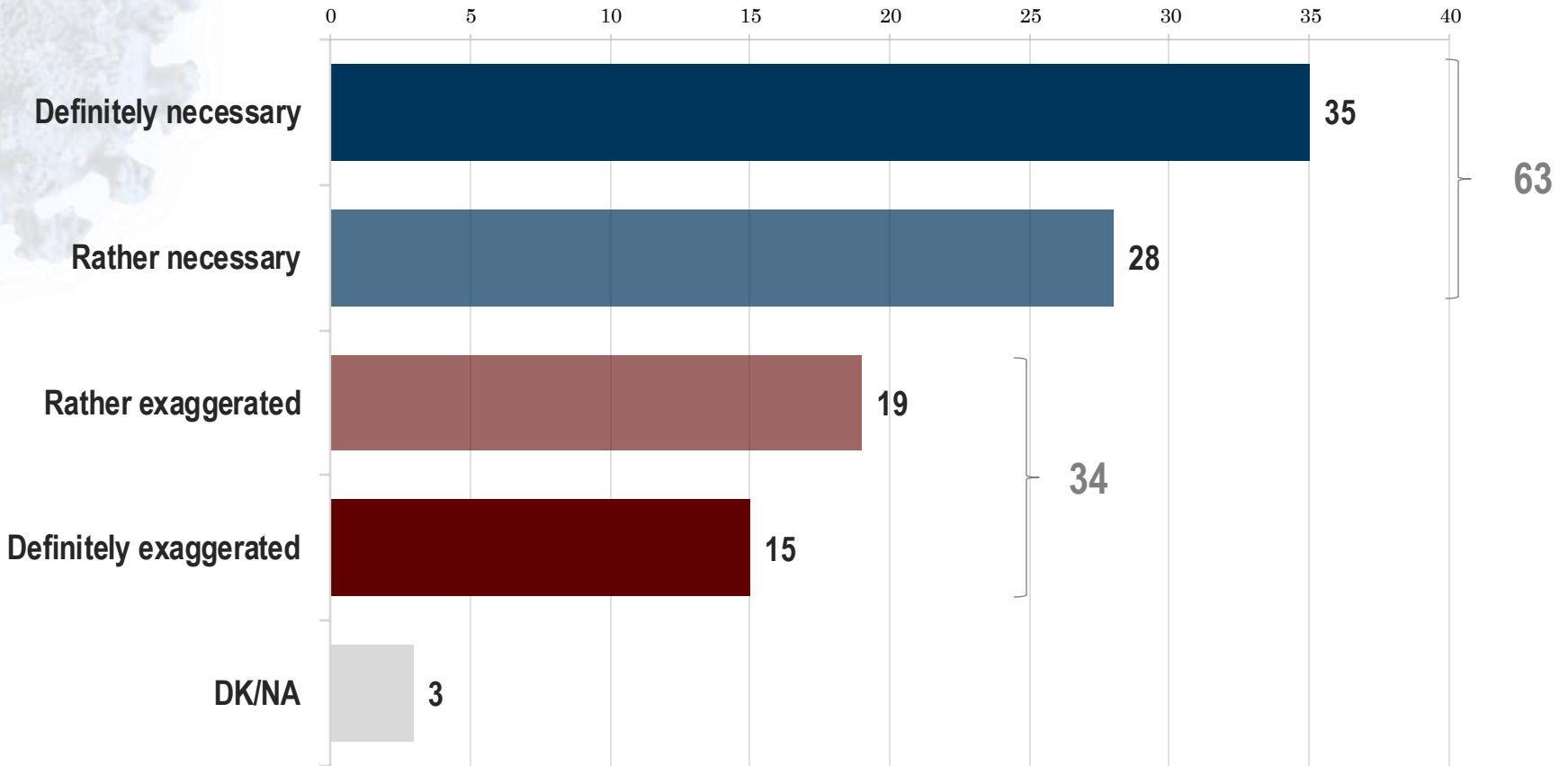
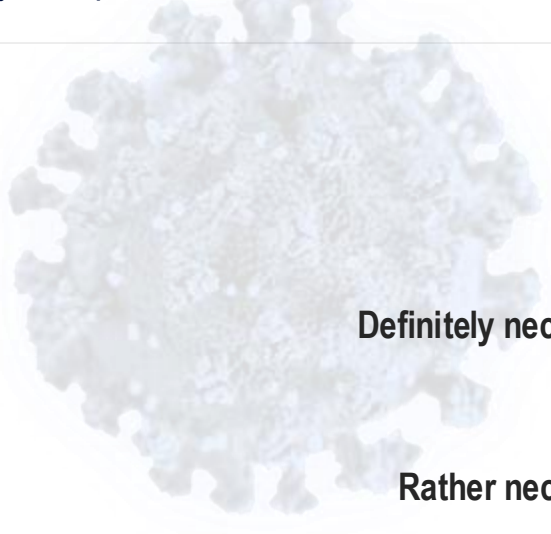


LOCKDOWN 2

Restrictive measures: Approval – Emotions

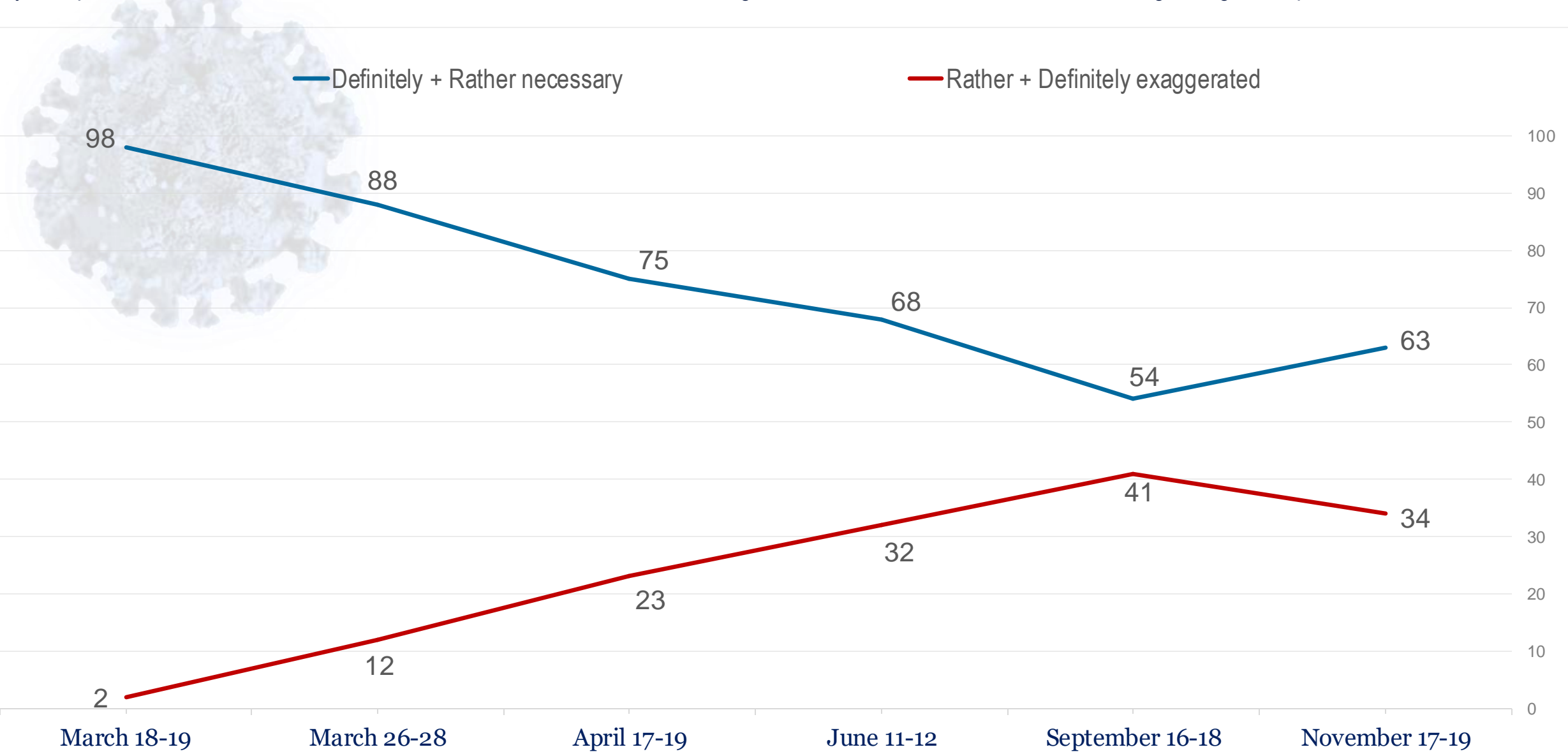
OPINION ON THE NECESSITY OF RESTRICTIVE MEASURES

In your opinion, the restrictive measures that the state has taken and is taking to deal with the coronavirus since the beginning of the pandemic, were and are ...:



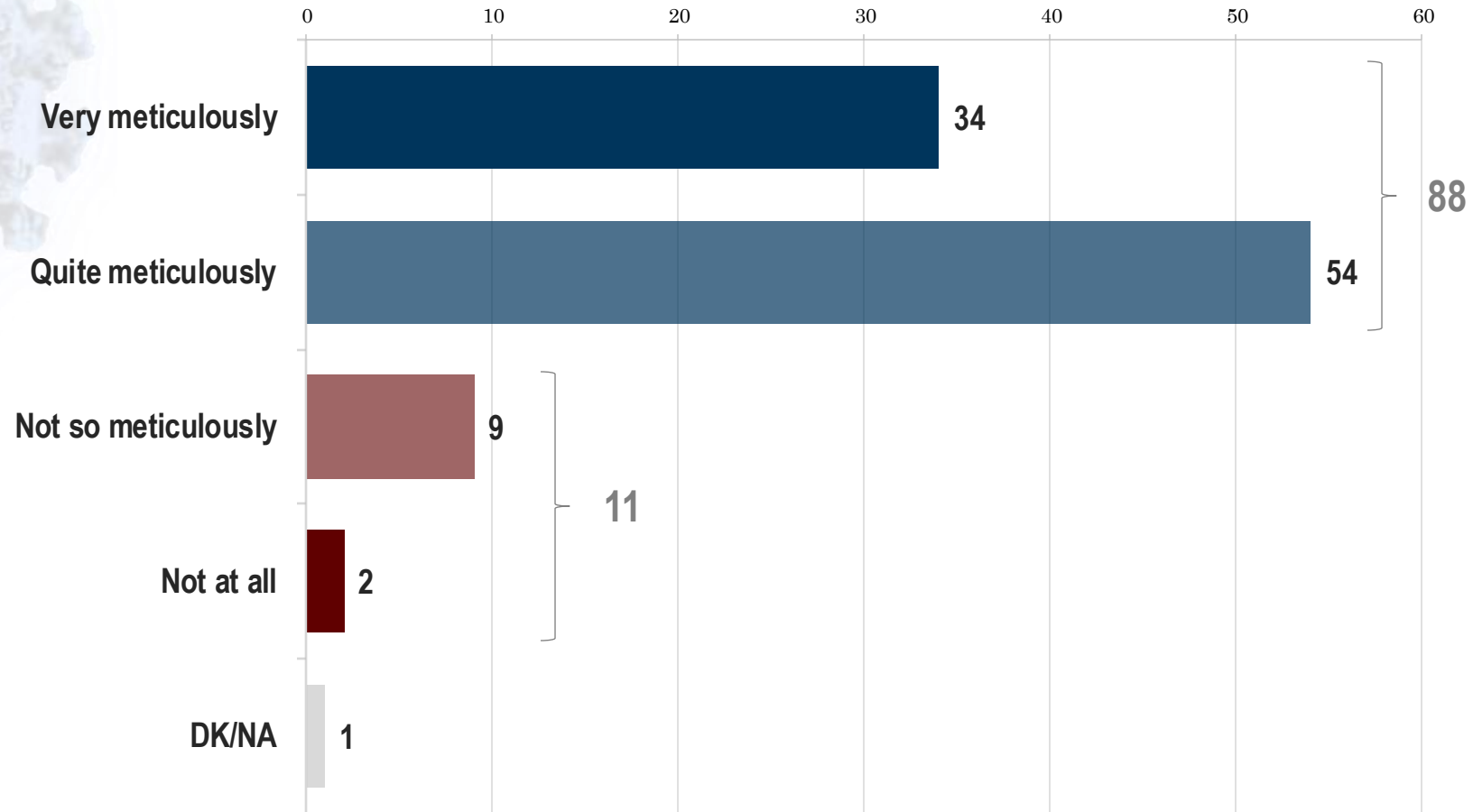
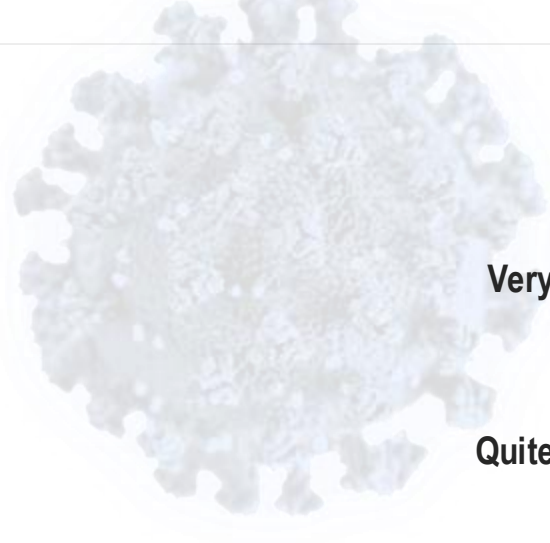
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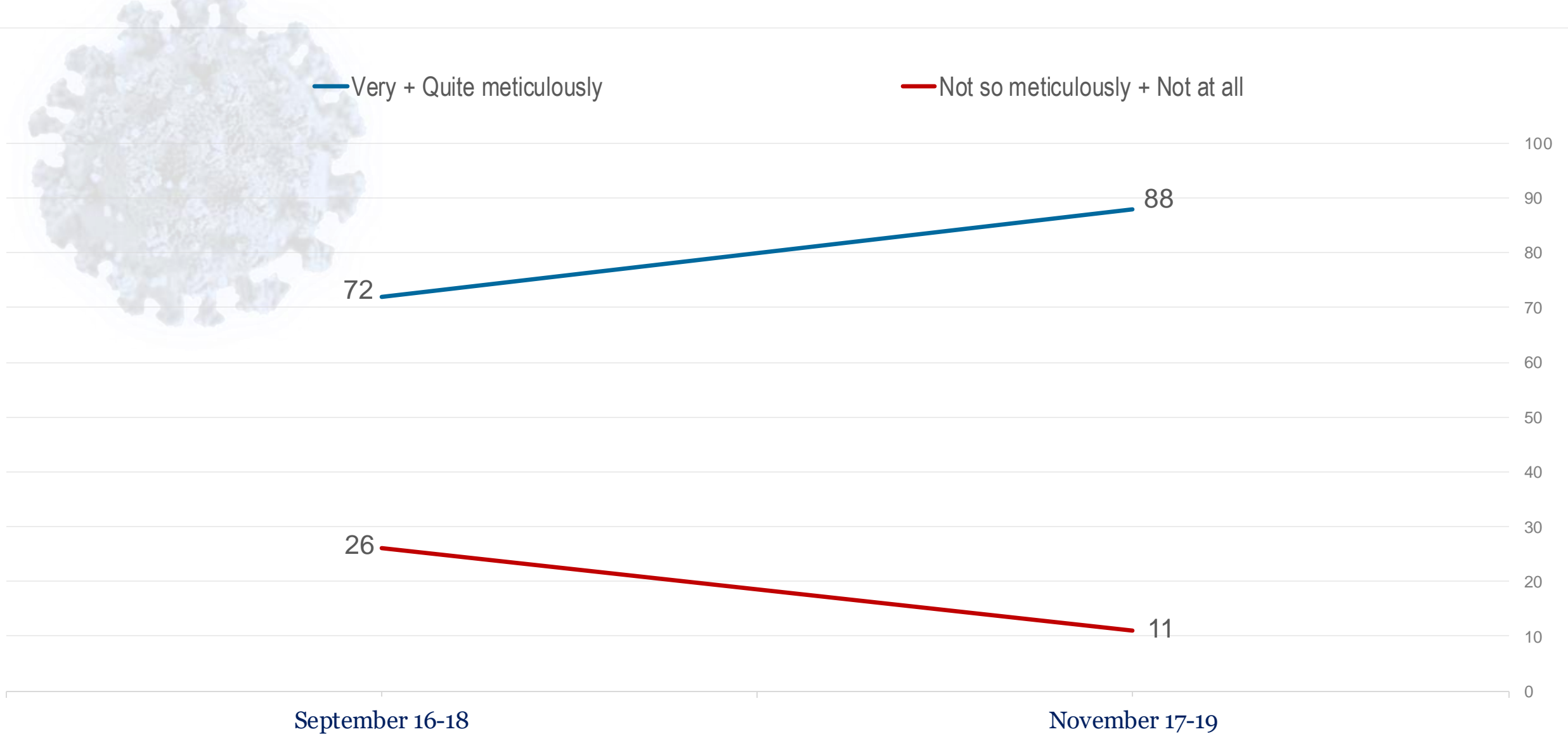
FOLLOWING THE PREVENTIVE MEASURES

Would you say that you personally follow the preventive measures against the coronavirus, as they have been announced by the Ministry of Health?



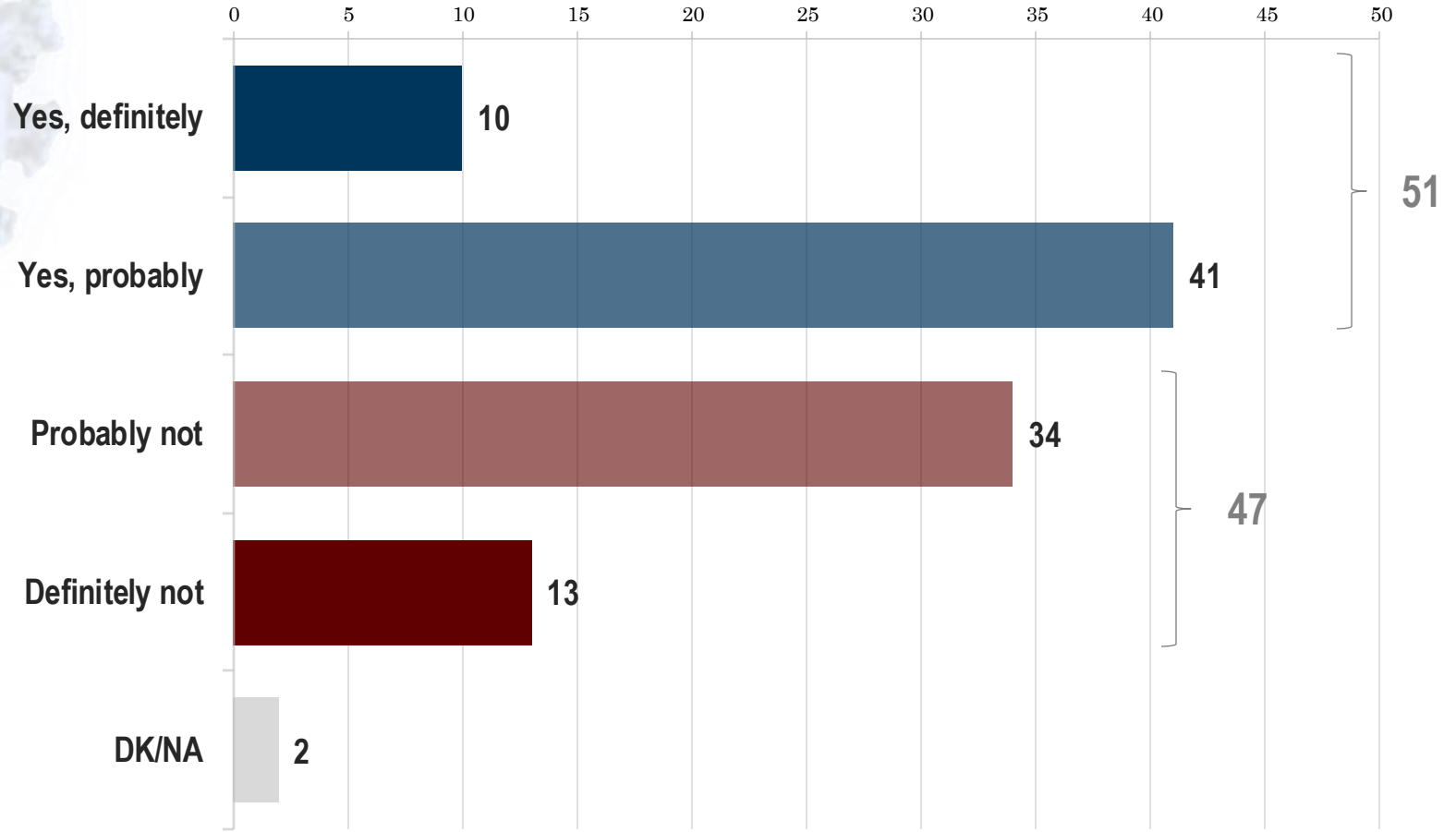
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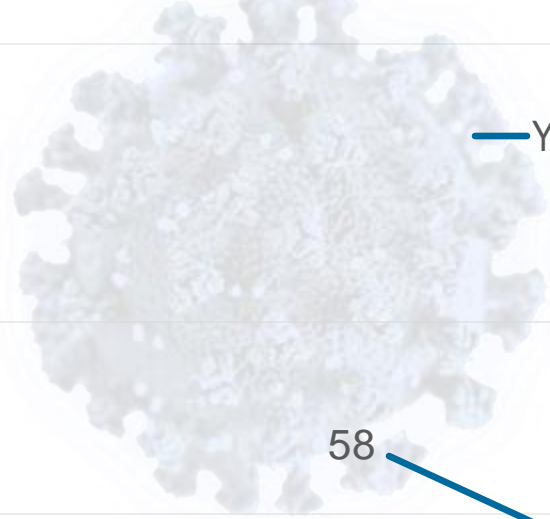
TRUST AMONG CITIZENS ON FOLLOWING THE MEASURES

Do you trust those around you to follow the measures and rules to prevent the transmission of the coronavirus?



TRUST AMONG CITIZENS ON FOLLOWING THE MEASURES

Do you trust those around you to follow the measures and rules to prevent the transmission of the coronavirus?



— Yes, definitely + Yes, probably

— Probably + Definitely not

58

39

53

39

51

47

April 17-19

September 16-18

November 17-19

65

55

45

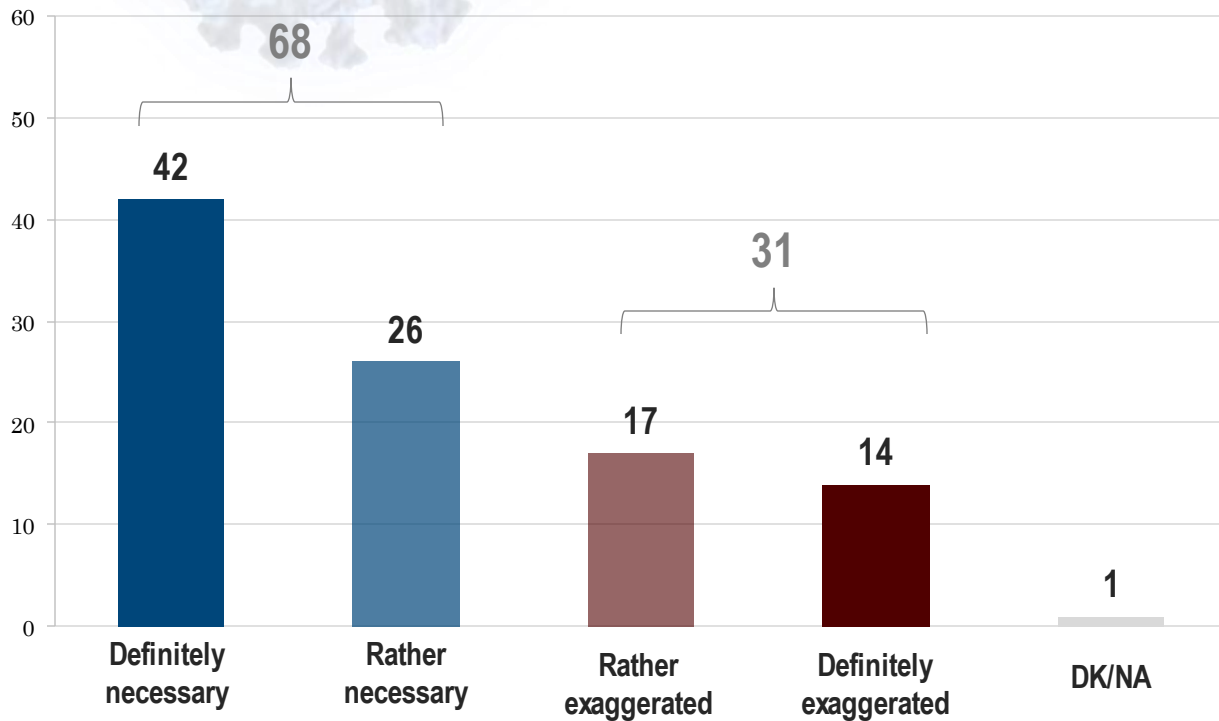
35

25

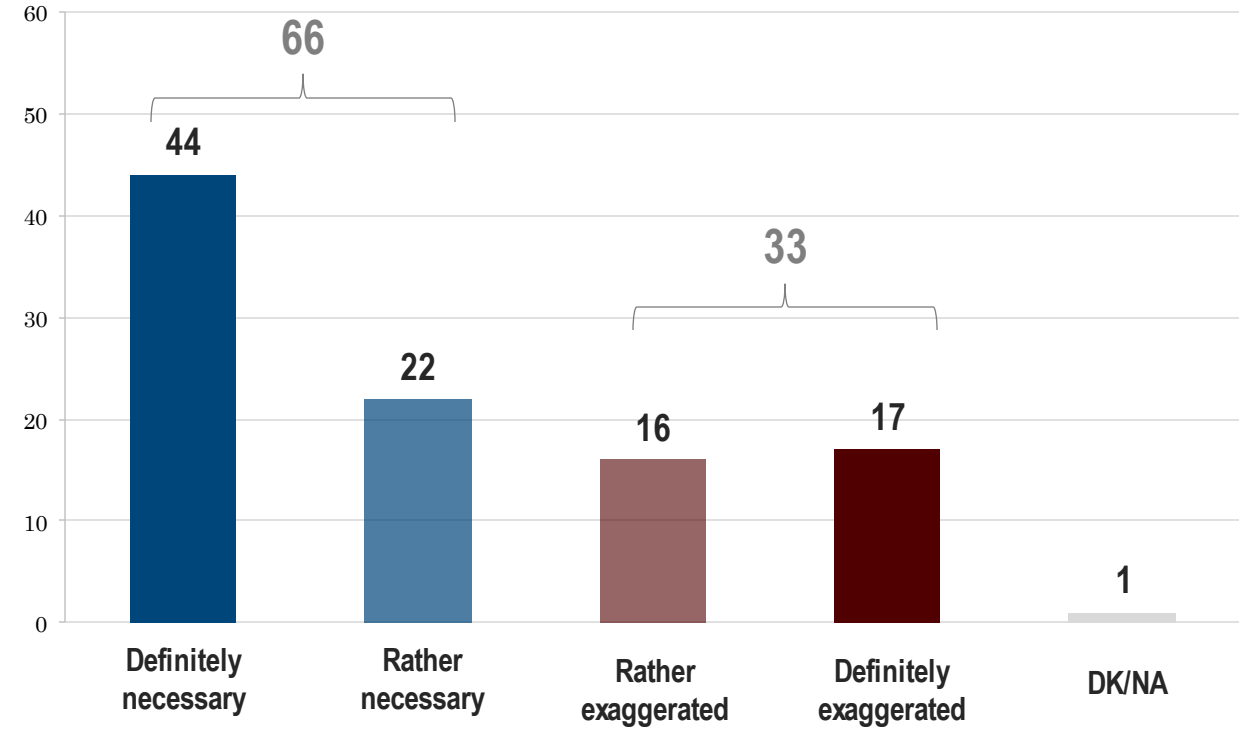
OPINION ON THE NECESSITY OF THE LOCKDOWN

Was the enforcement of the [.....] a necessary or exaggerated measure?

1st nationwide lockdown
(March - May 2020)

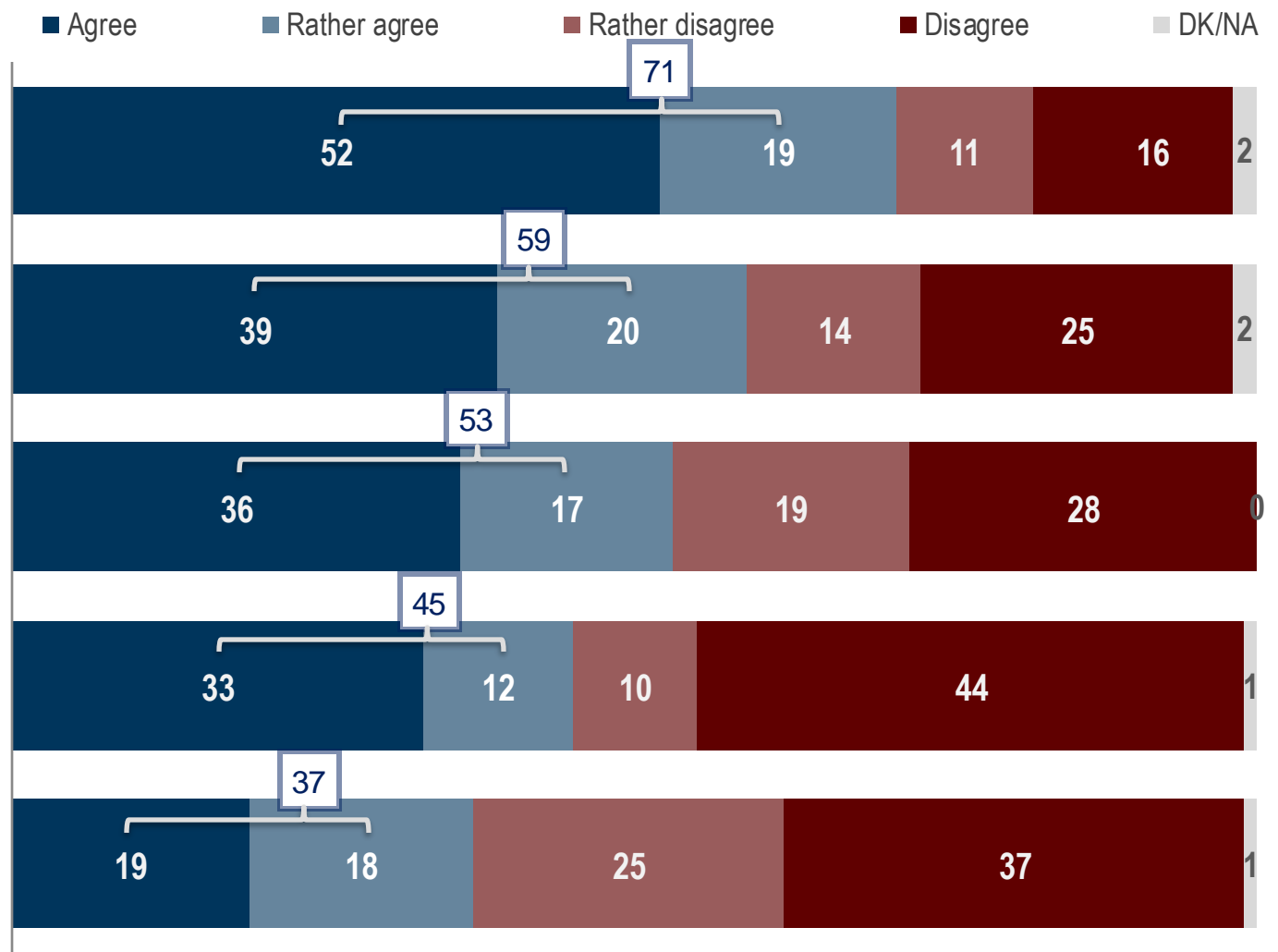
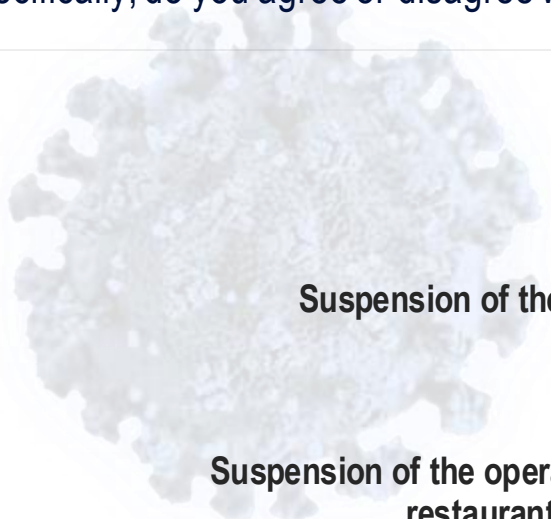


2nd nationwide lockdown
(November 2020)



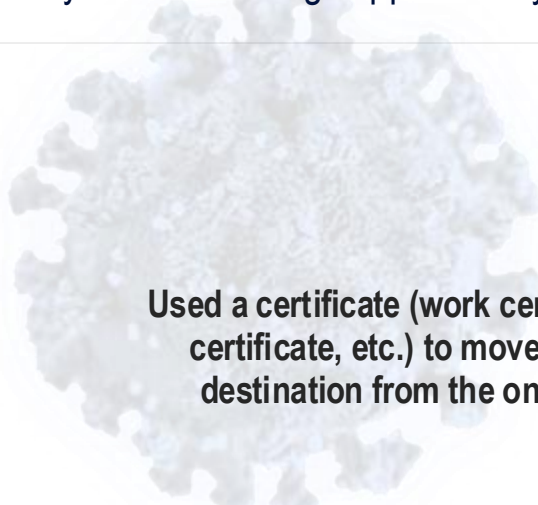
APPROVAL OF THE RESTRICTIVE MEASURES

Specifically, do you agree or disagree with each of the following measures currently in force?

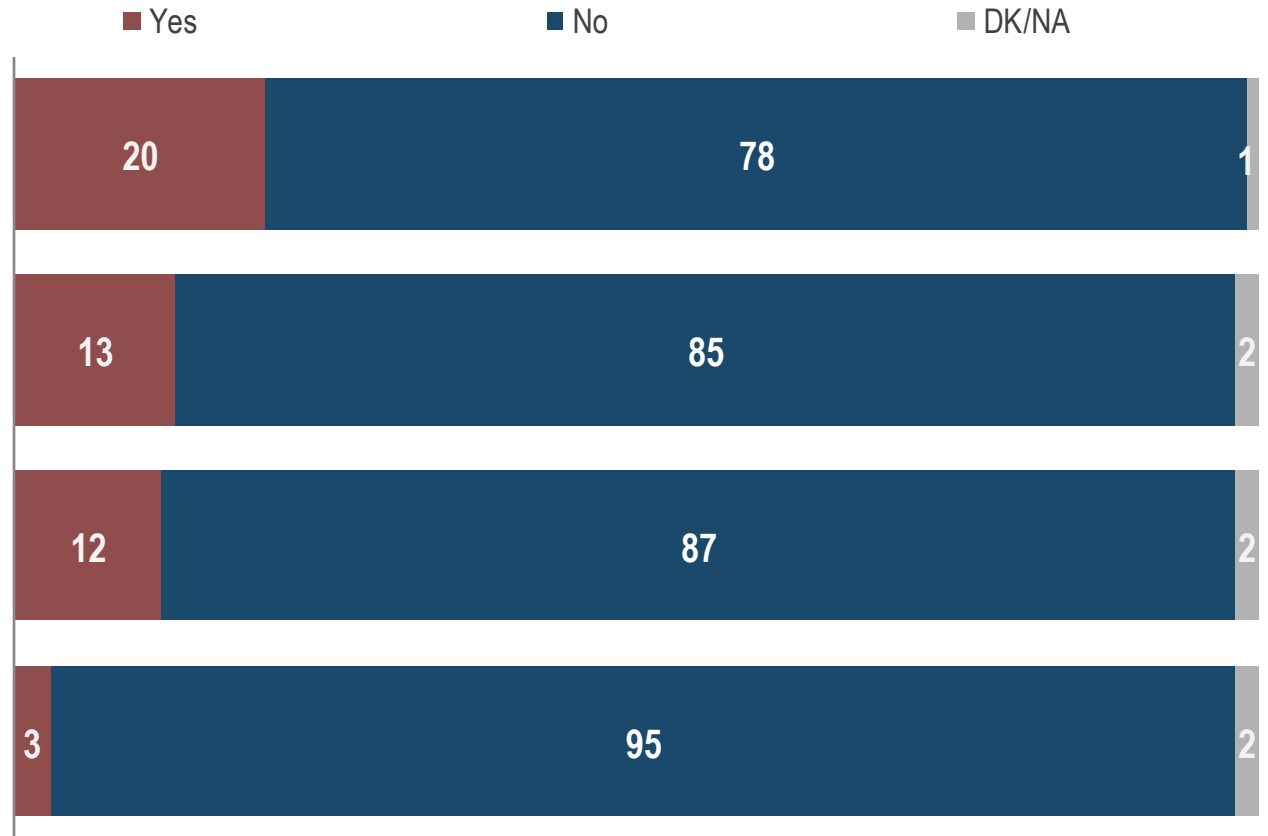


LOCKDOWN VIOLATIONS

Has any of the following happened to you since the second nationwide lockdown came into force?

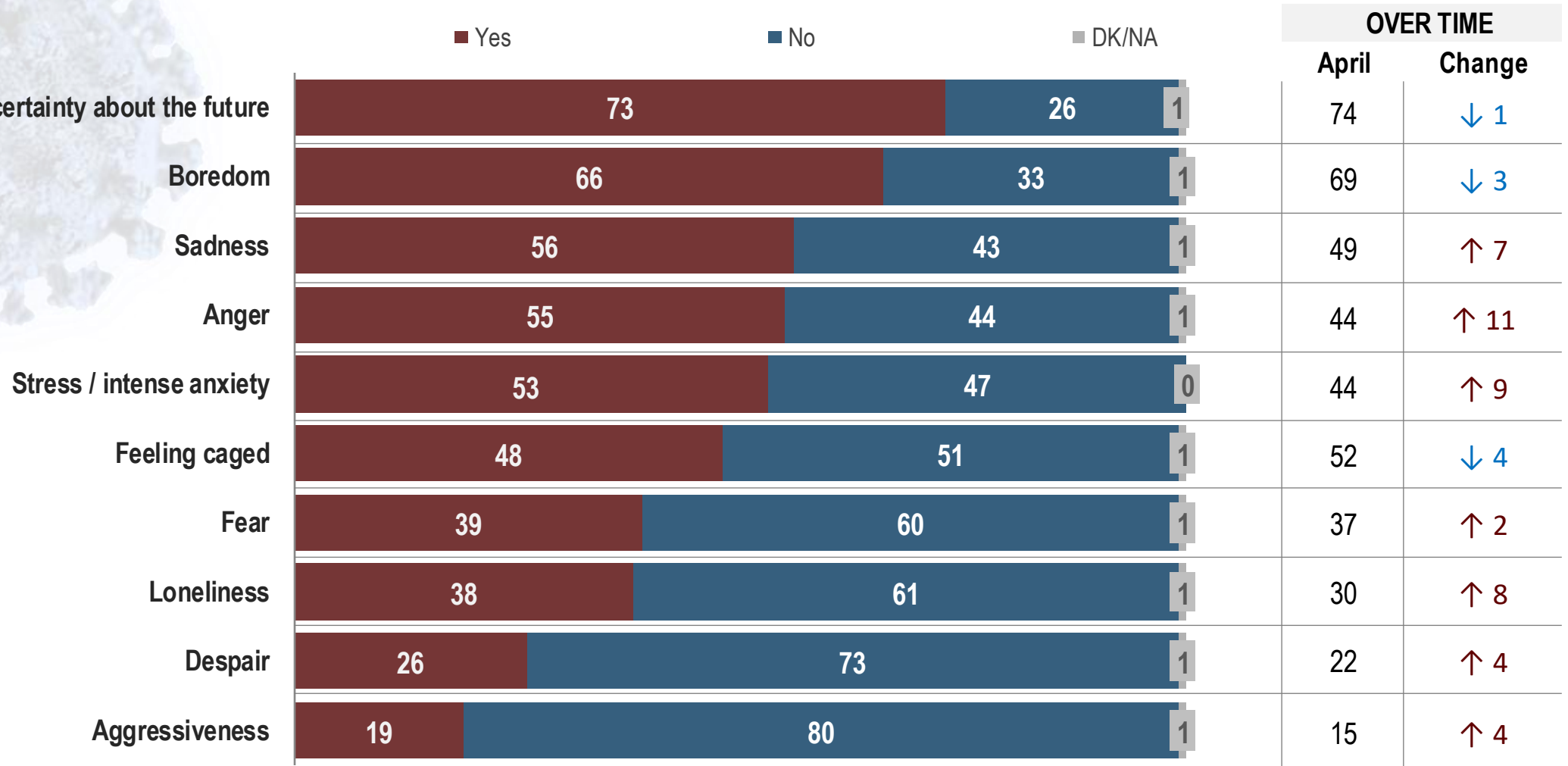
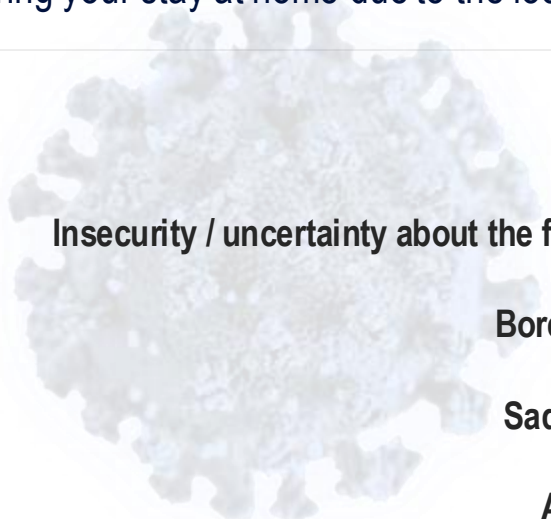


- Used a certificate (work certificate, medical certificate, etc.) to move to a different destination from the one certified to
- Moved under the pretext of something that does not correspond to reality
- Was with relatives/friends in a house when there was no need to
- Went to work to meet colleagues without it being necessary



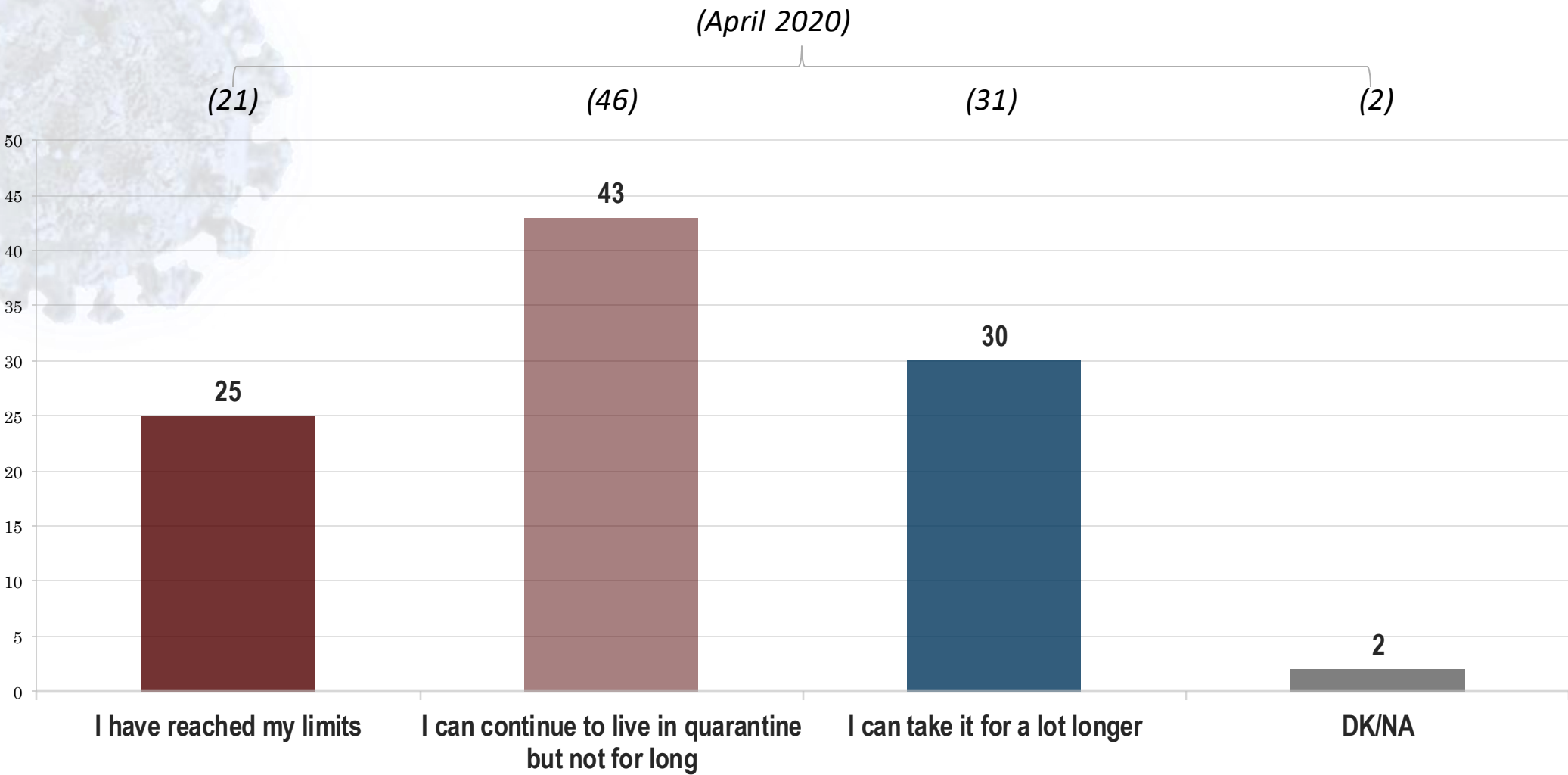
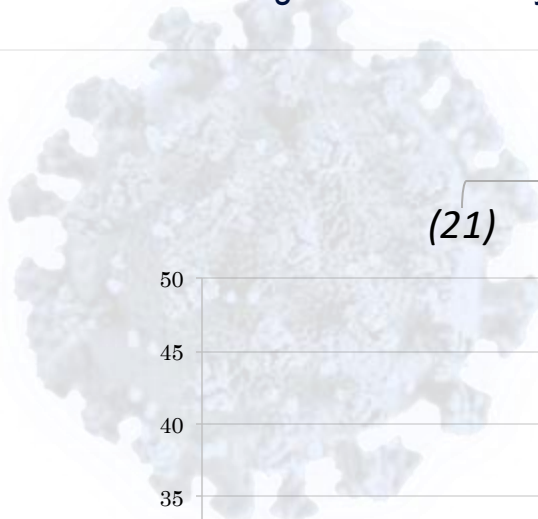
THE MAIN NEGATIVE EMOTIONS DURING THE SECOND LOCKDOWN

During your stay at home due to the lockdown, have you experienced any of the following negative emotions to an unusual degree?



HOW MUCH CAN PEOPLE HANDLE THE QUARANTINE

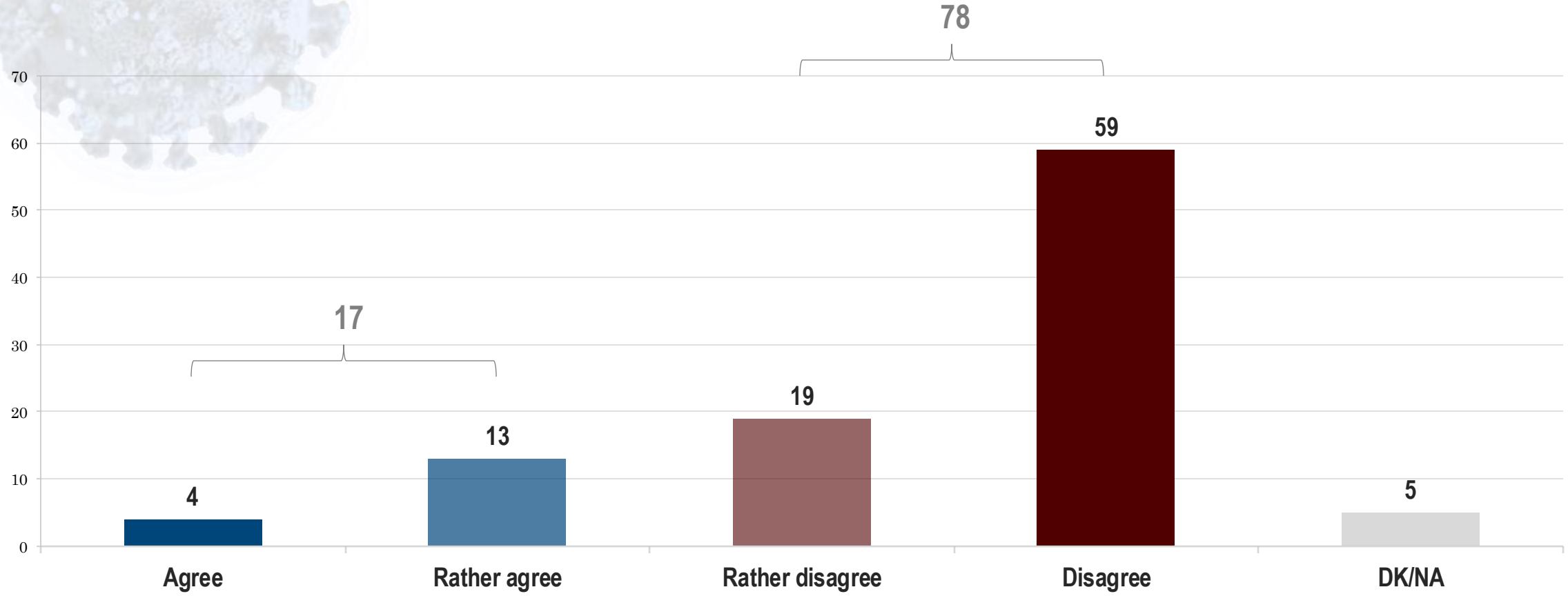
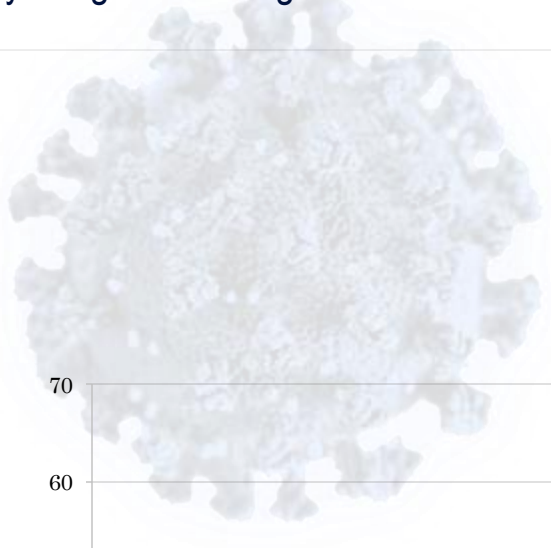
Which of the following best describes your situation in terms of the lockdown and quarantine?



QUARANTINE AS A BLESSING?

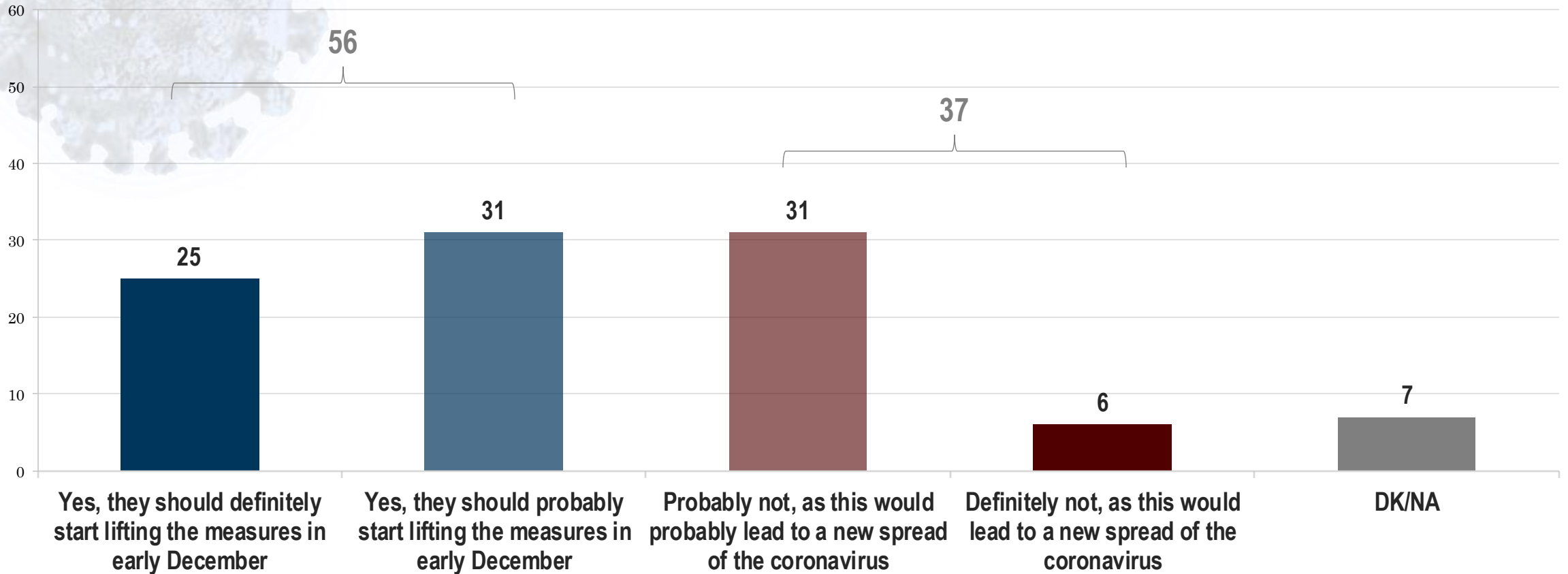
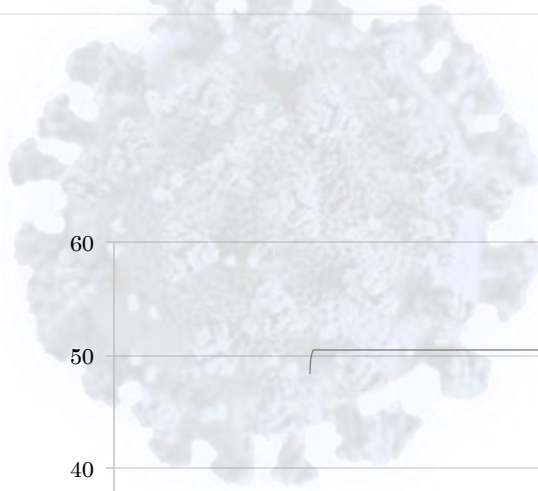
Do you agree or disagree with the following view?

"The quarantine is a blessing"



OPINION ON THE GRADUAL LIFTING OF THE MEASURES FROM THE BEGINNING OF DECEMBER

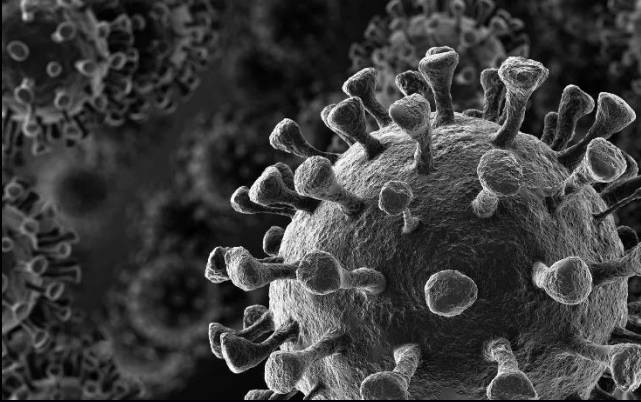
In your opinion, should the government start the gradual lifting of the restrictive measures at the beginning of December or would something like this lead to a new spread of the coronavirus?



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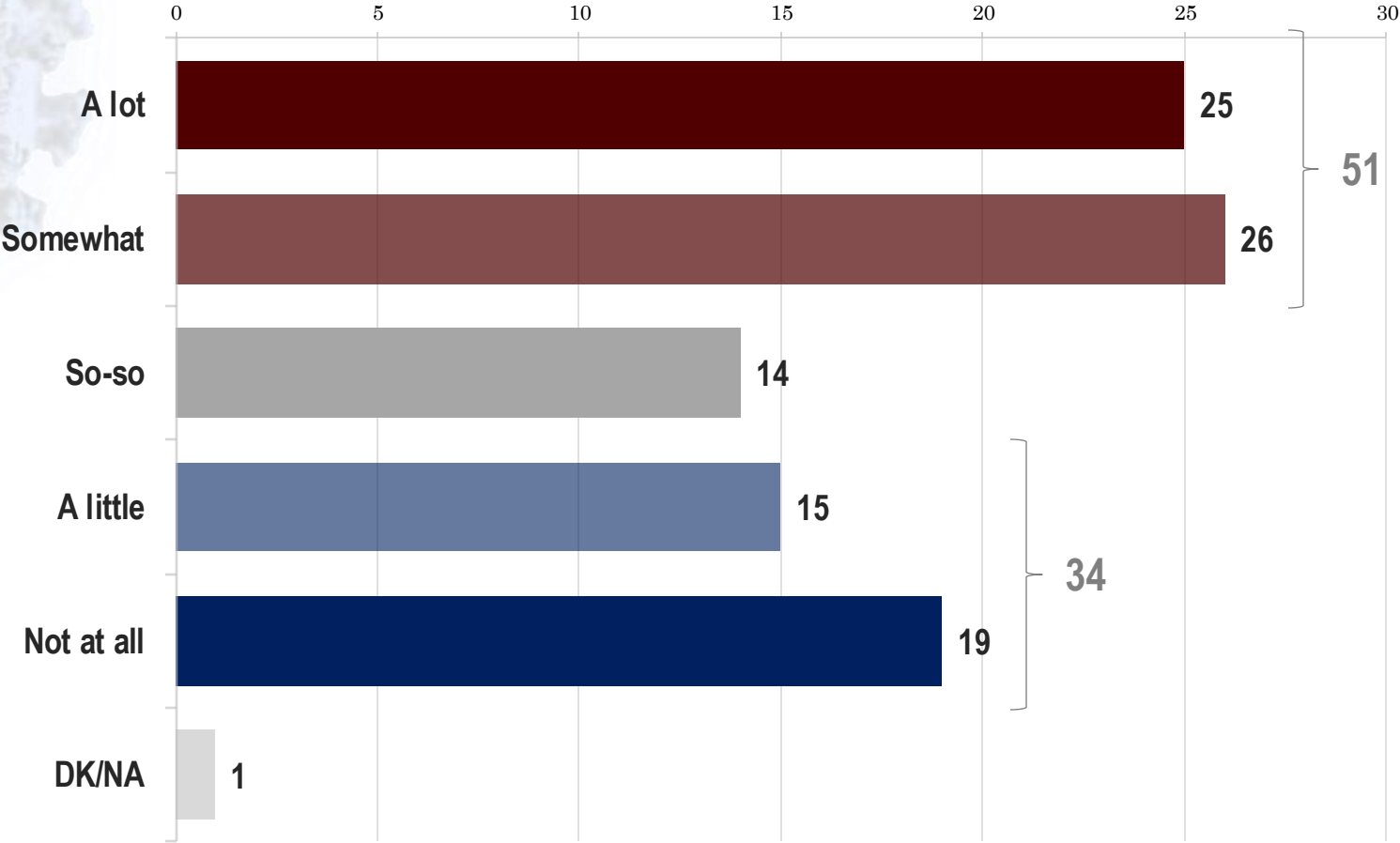


CONSEQUENCES

Covid-19: The impact on the economy

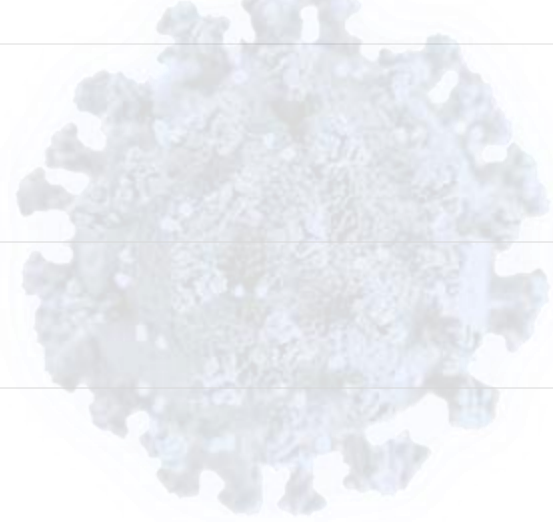
IMPACT OF THE COVID-19 CRISIS ON INCOMES TODAY

Have your household incomes been negatively affected by the coronavirus crisis to date? If so, how much?



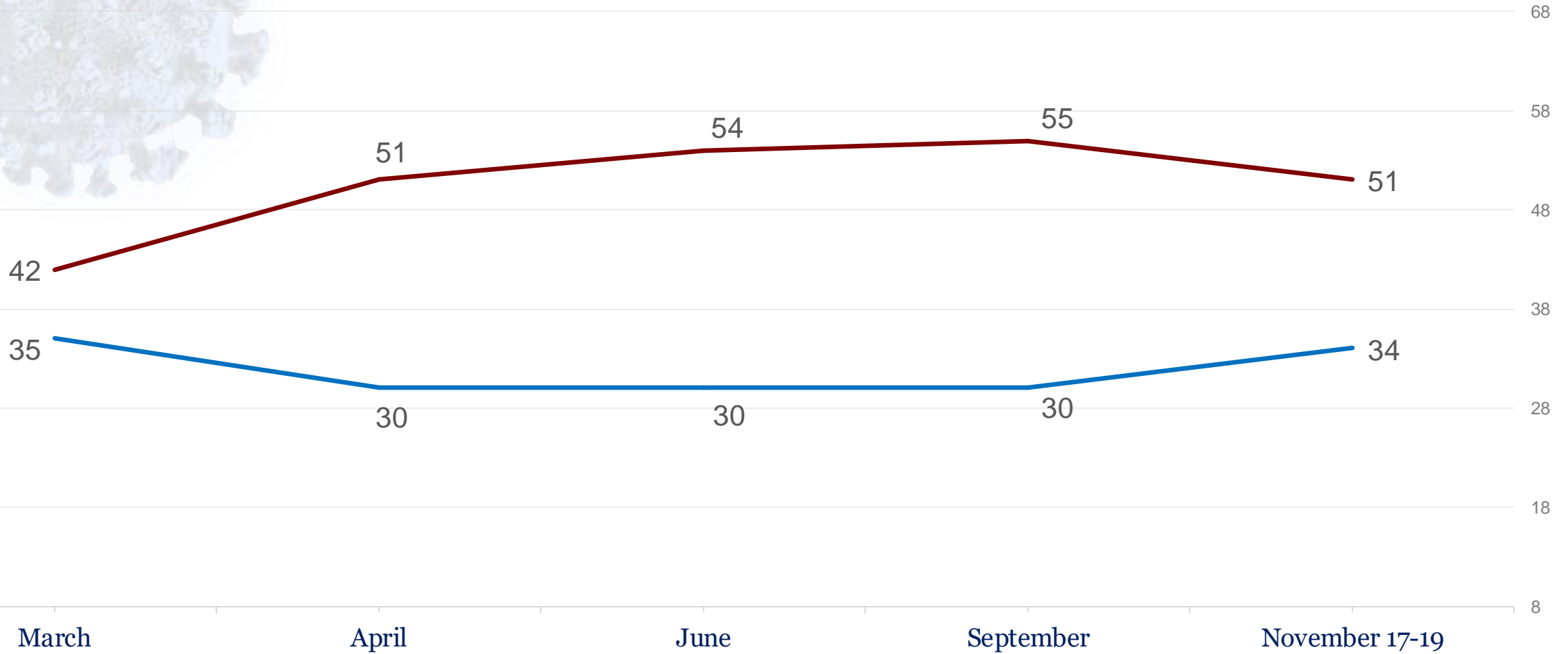
IMPACT OF THE COVID-19 CRISIS ON INCOMES

Have your household incomes been negatively affected by the coronavirus crisis to date? If so, how much?



— A lot + Somewhat

— A little + Not at all



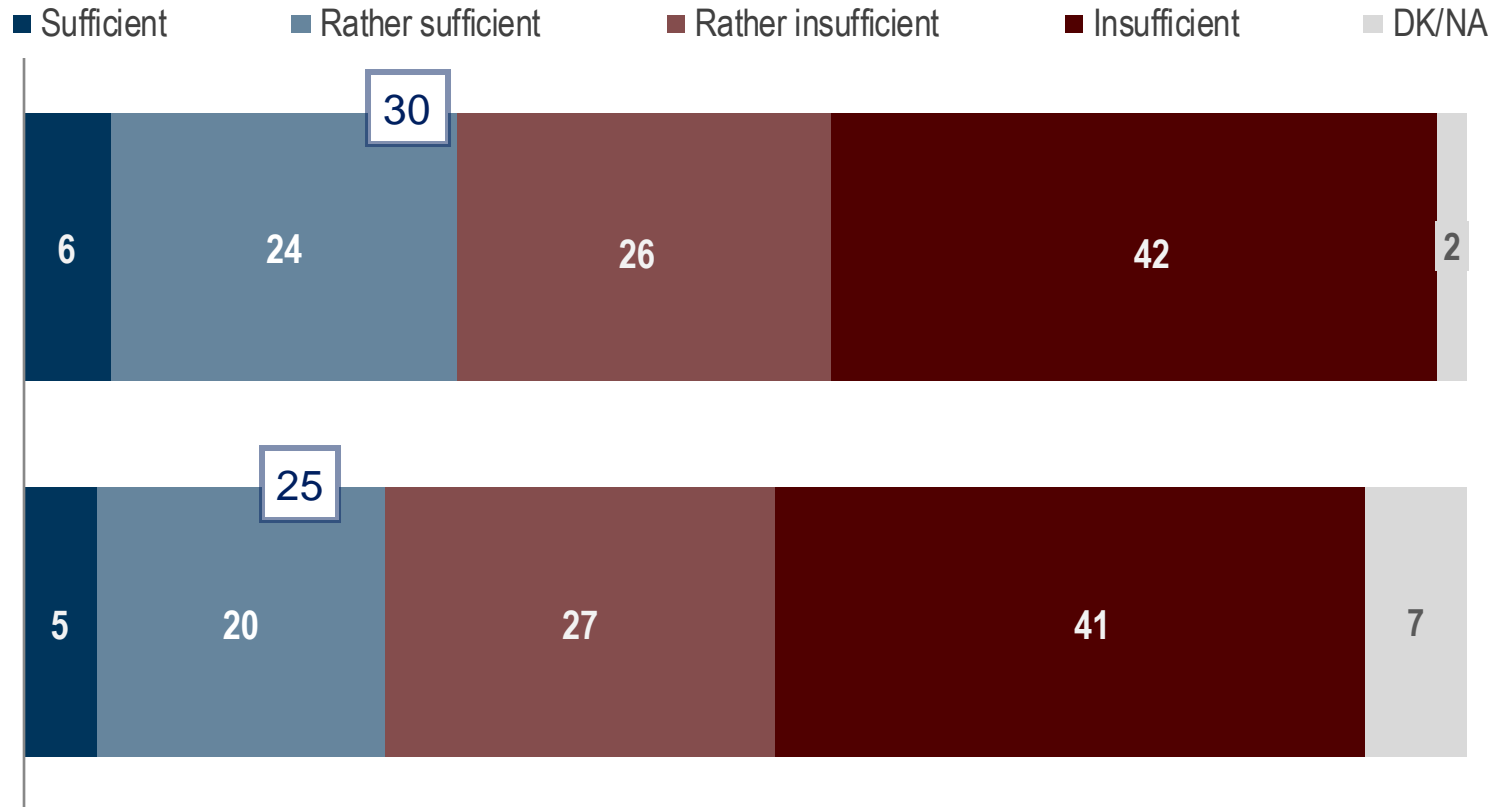
APPROVAL OF MEASURES TO SUPPORT EMPLOYEES & BUSINESSES

The government has announced a series of measures to provide financial support to employees and businesses affected by the coronavirus. In your opinion, these measures are ...:



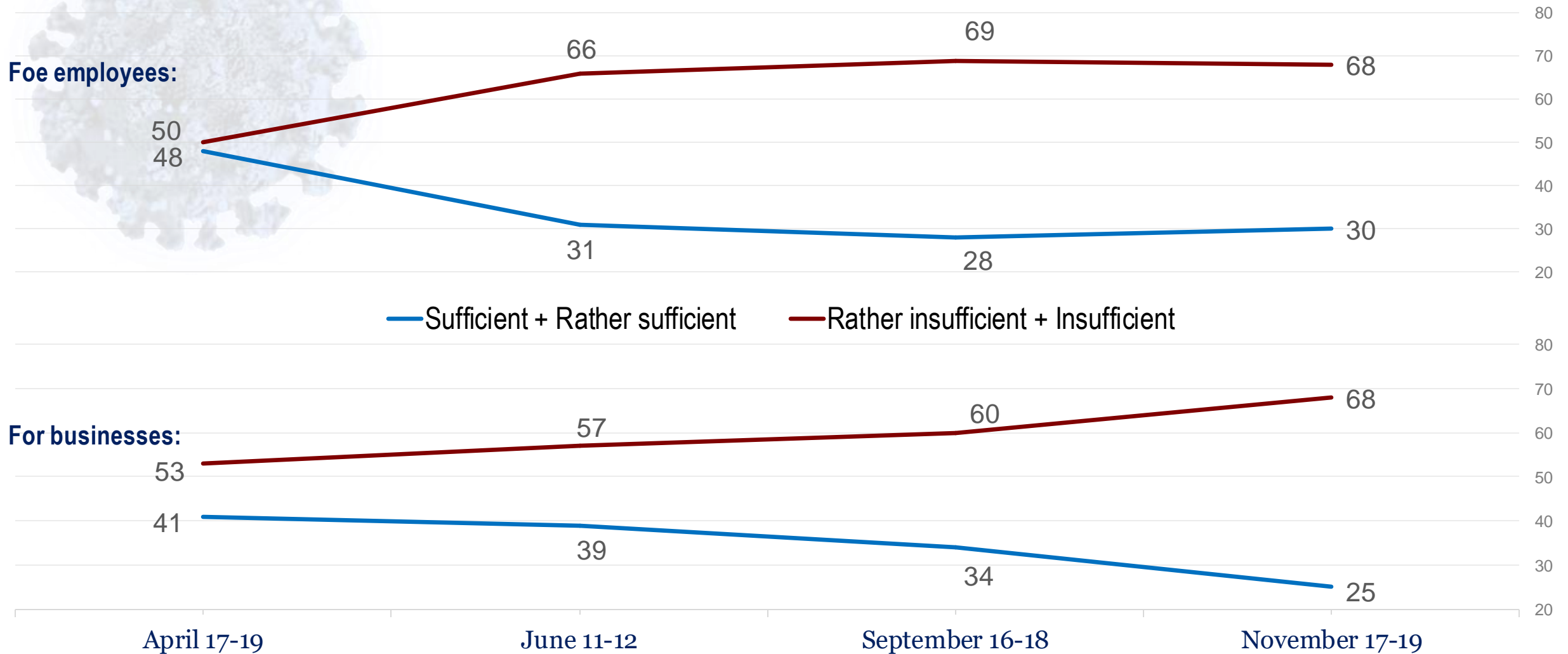
For employees

For businesses



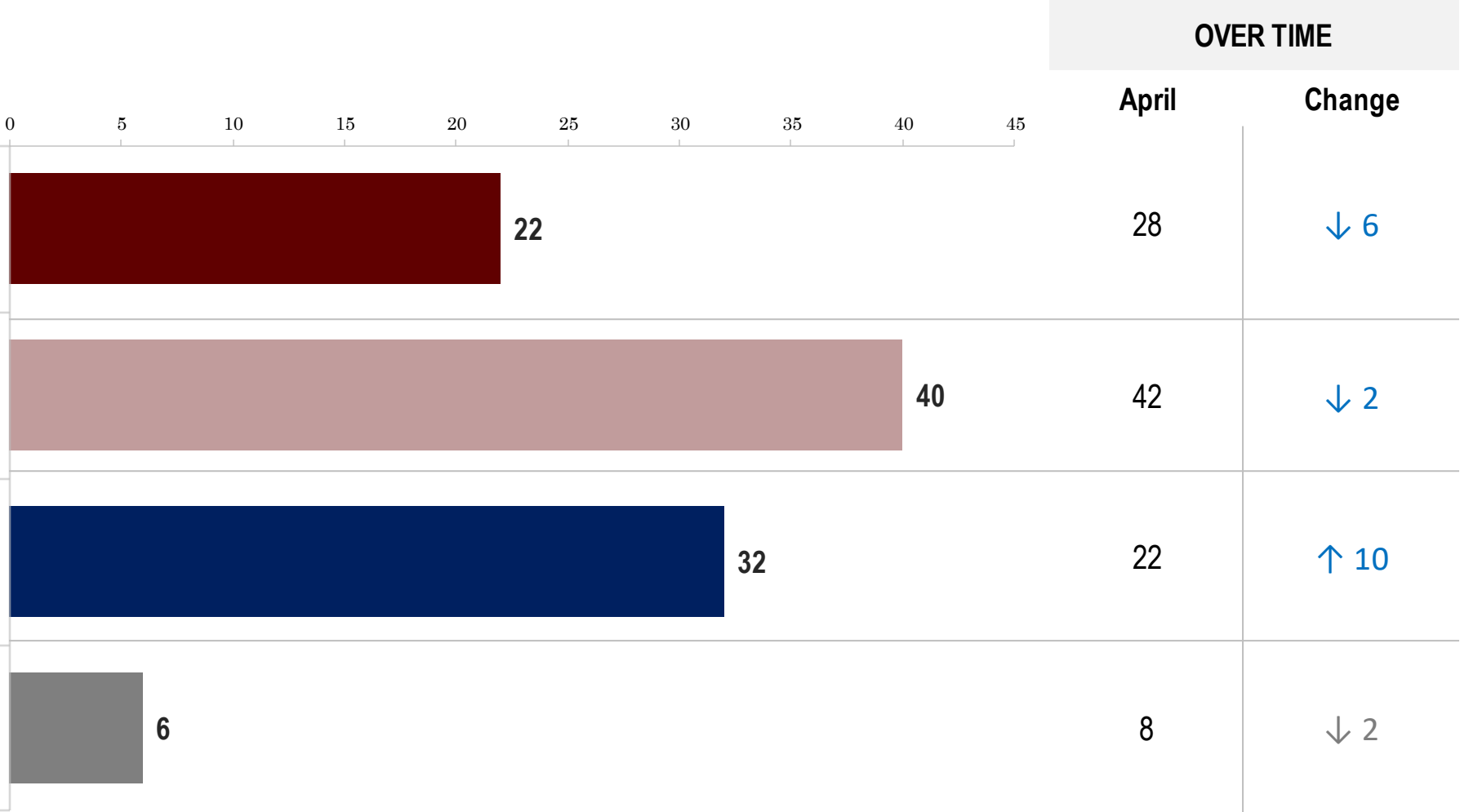
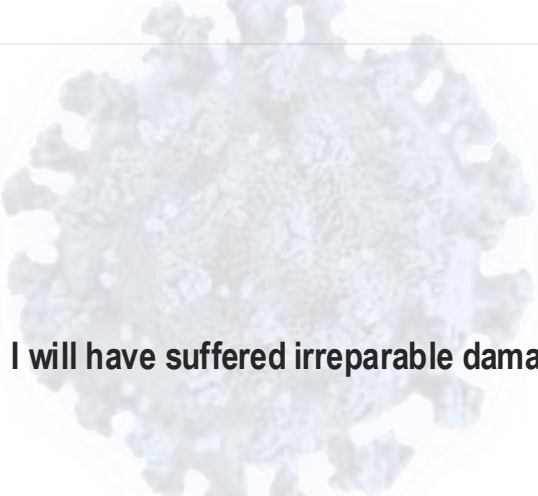
APPROVAL OF MEASURES TO SUPPORT EMPLOYEES & BUSINESSES

The government has announced a series of measures to provide financial support to employees and businesses affected by the coronavirus. In your opinion, these measures are ...:



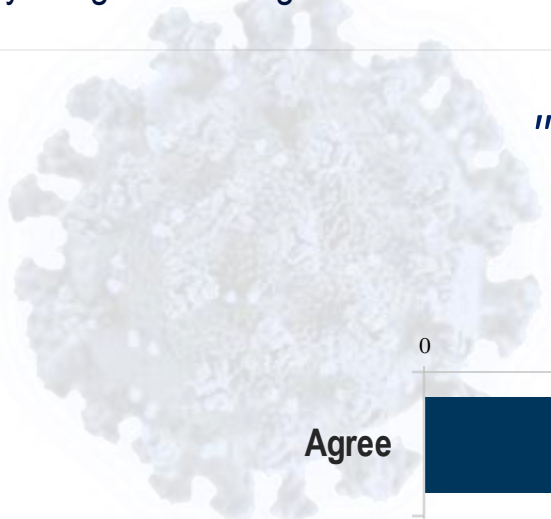
ASSESSMENT OF INDIVIDUAL ECONOMIC DAMAGE FROM THE COVID-19 CRISIS

In your assessment, when the pandemic is over, will you have suffered financial damage? If so, to what extent?

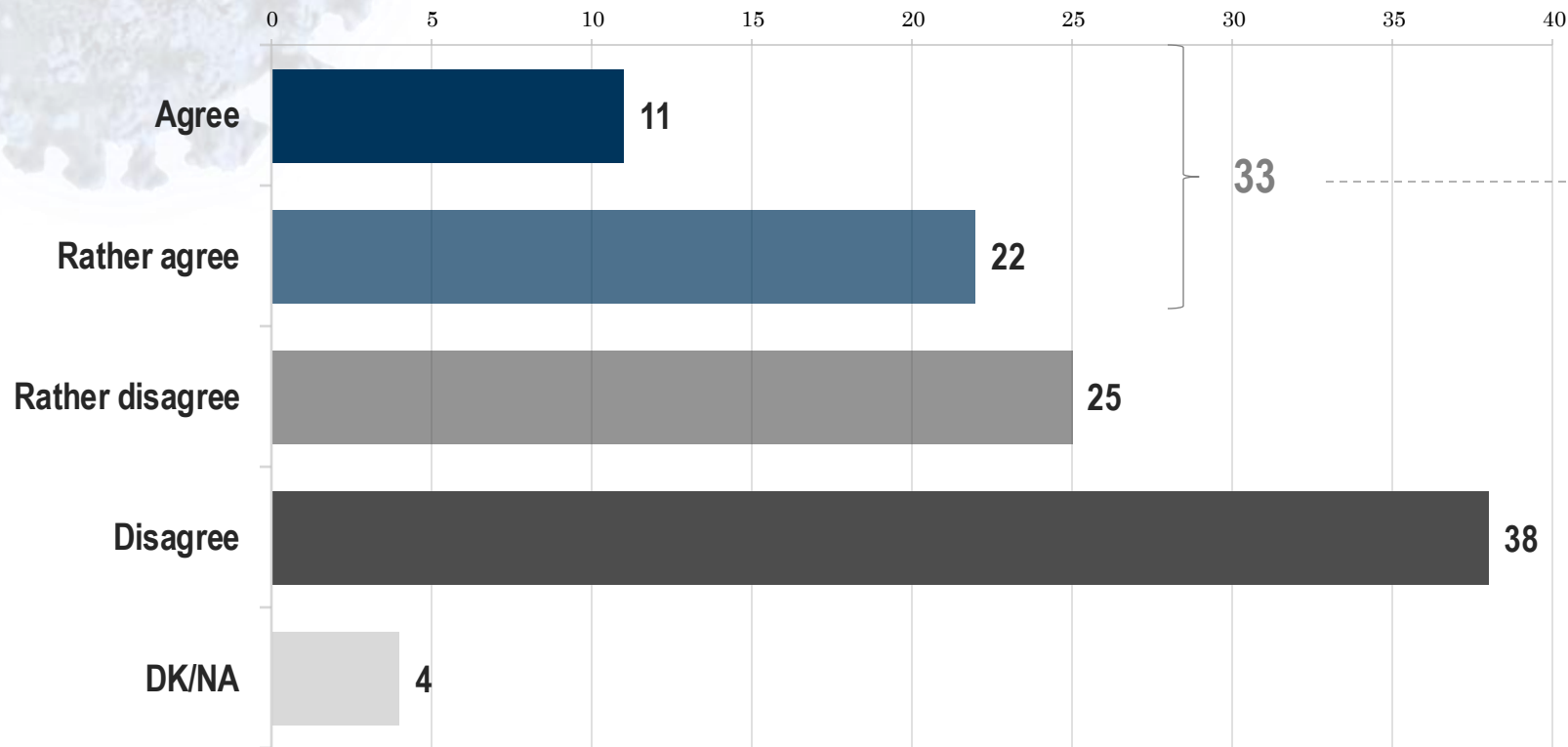


ASSESSMENT OF THE DEPTH OF THE RECESSION

Do you agree or disagree with the following view?



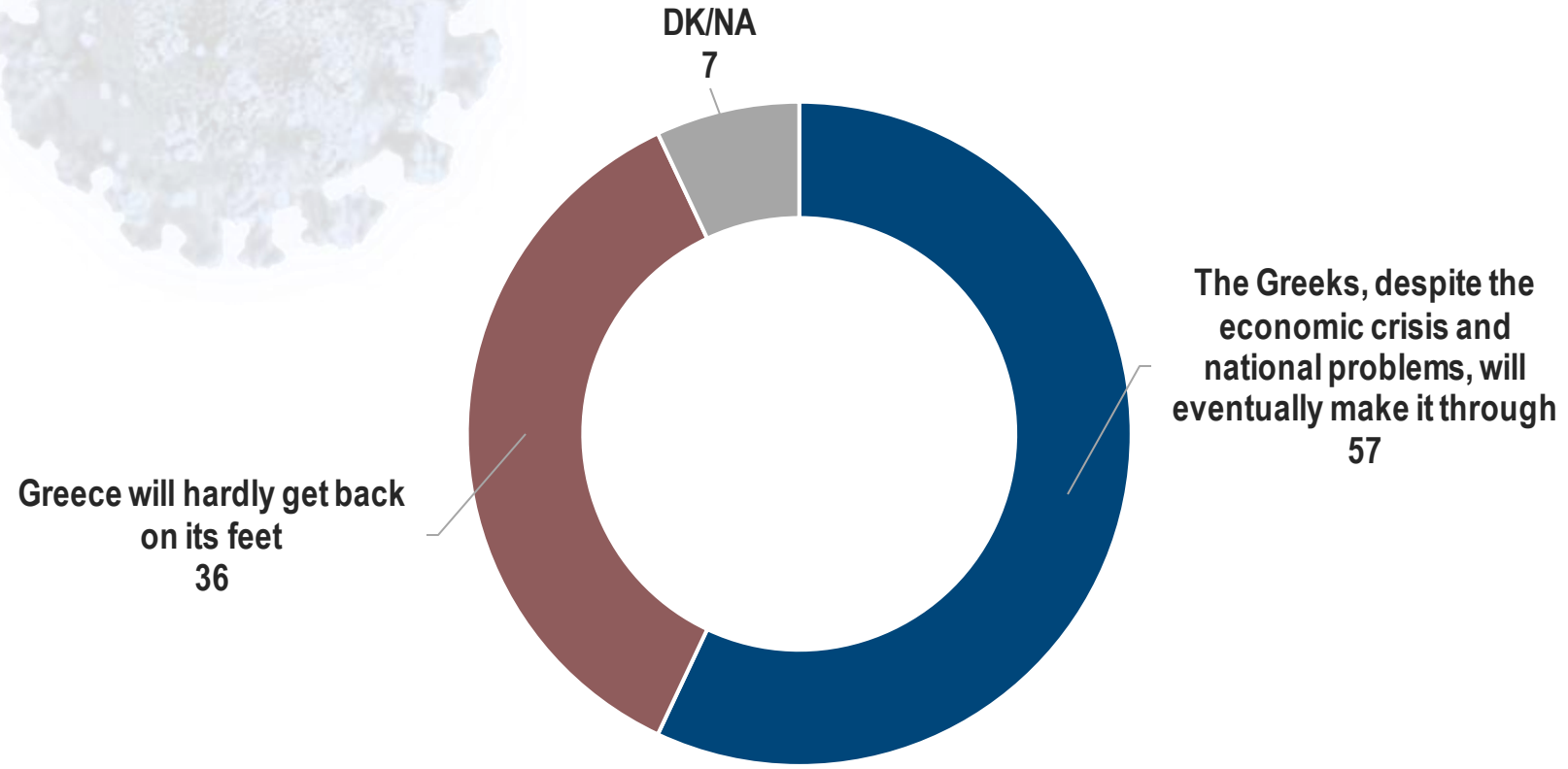
"The recession in Greece this year will be severe, but our country will recover greatly in 2021"



OVER TIME	
April	Change
46	↓ 13
49	↑ 14
5	↓ 1

ASSESSMENT OF THE COUNTRY'S COURSE IN FACING THE NEW ECONOMIC RECESSION

Which of the two views do you most agree with about the economic crisis caused by the coronavirus?

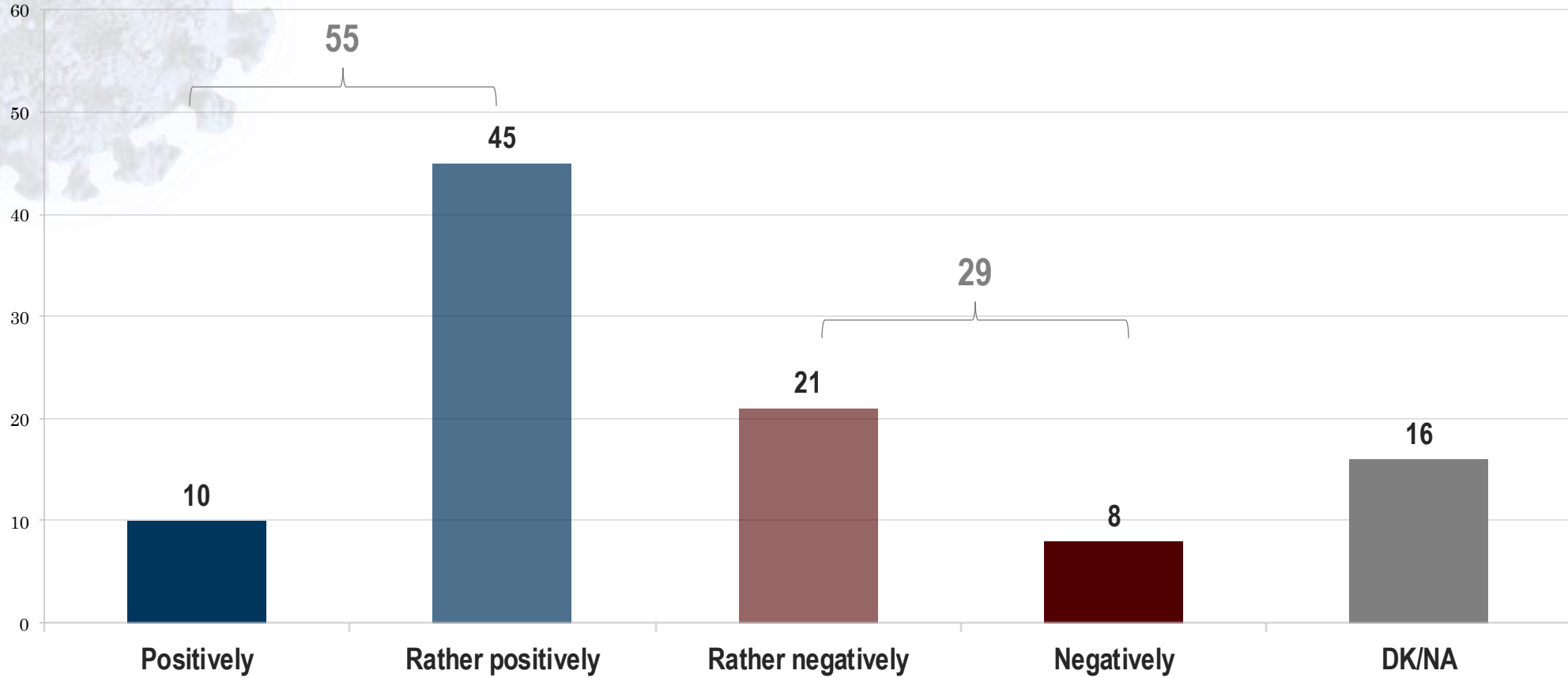
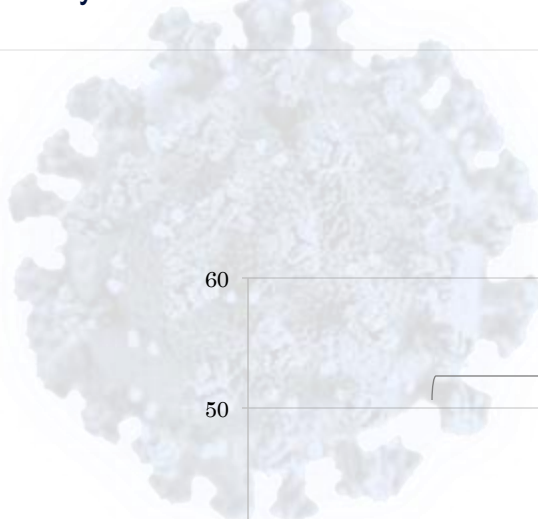


OVER TIME

	April	Change
We will make it eventually	61	↓ 4
Greece will hardly get back on its feet	33	↑ 3
DK/NA	6	↑ 1

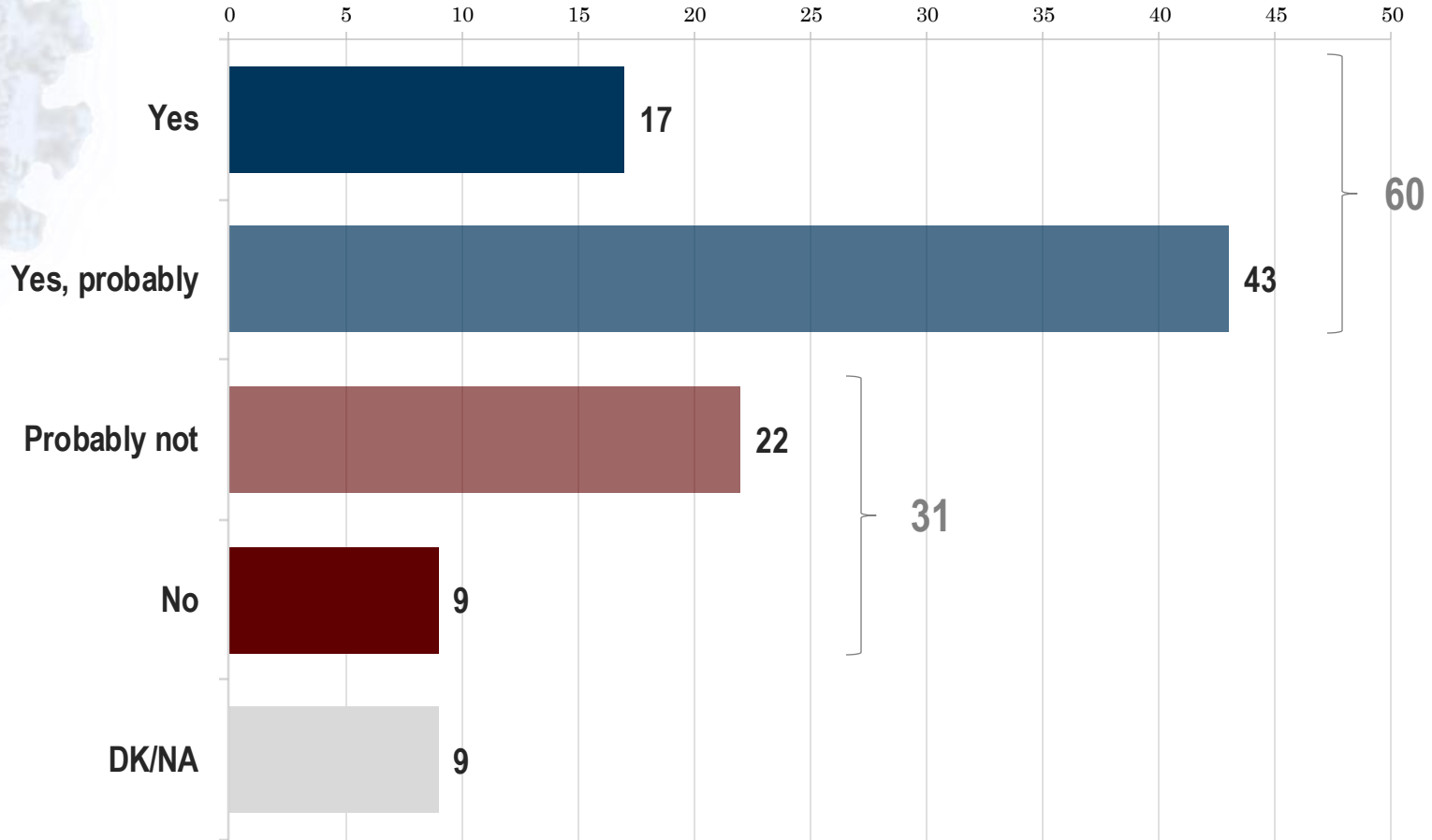
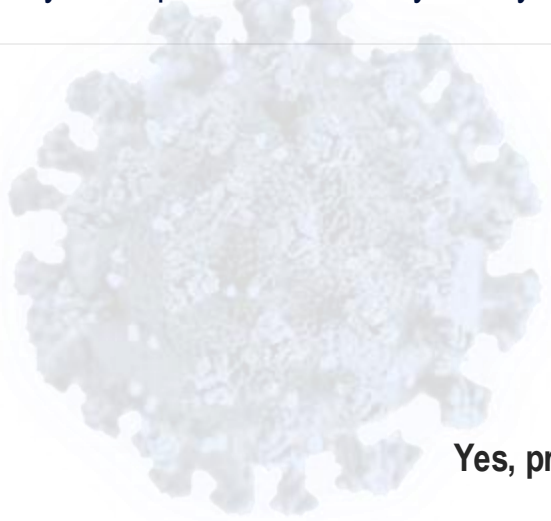
OPINION ON THE STANCE OF GREEK BUSINESSES IN THE COVID-19 CRISIS

How do you evaluate the stance of Greek businesses in the coronavirus crisis?



GREEK BUSINESSES & COVID-19: DEMONSTRATION OF CORPORATE SOCIAL RESPONSIBILITY?

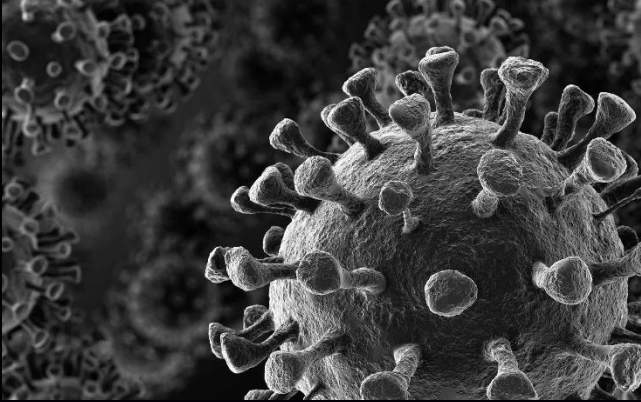
From your experience, would you say that Greek businesses – to date – have shown their responsibility and sensitivity to society during the pandemic?



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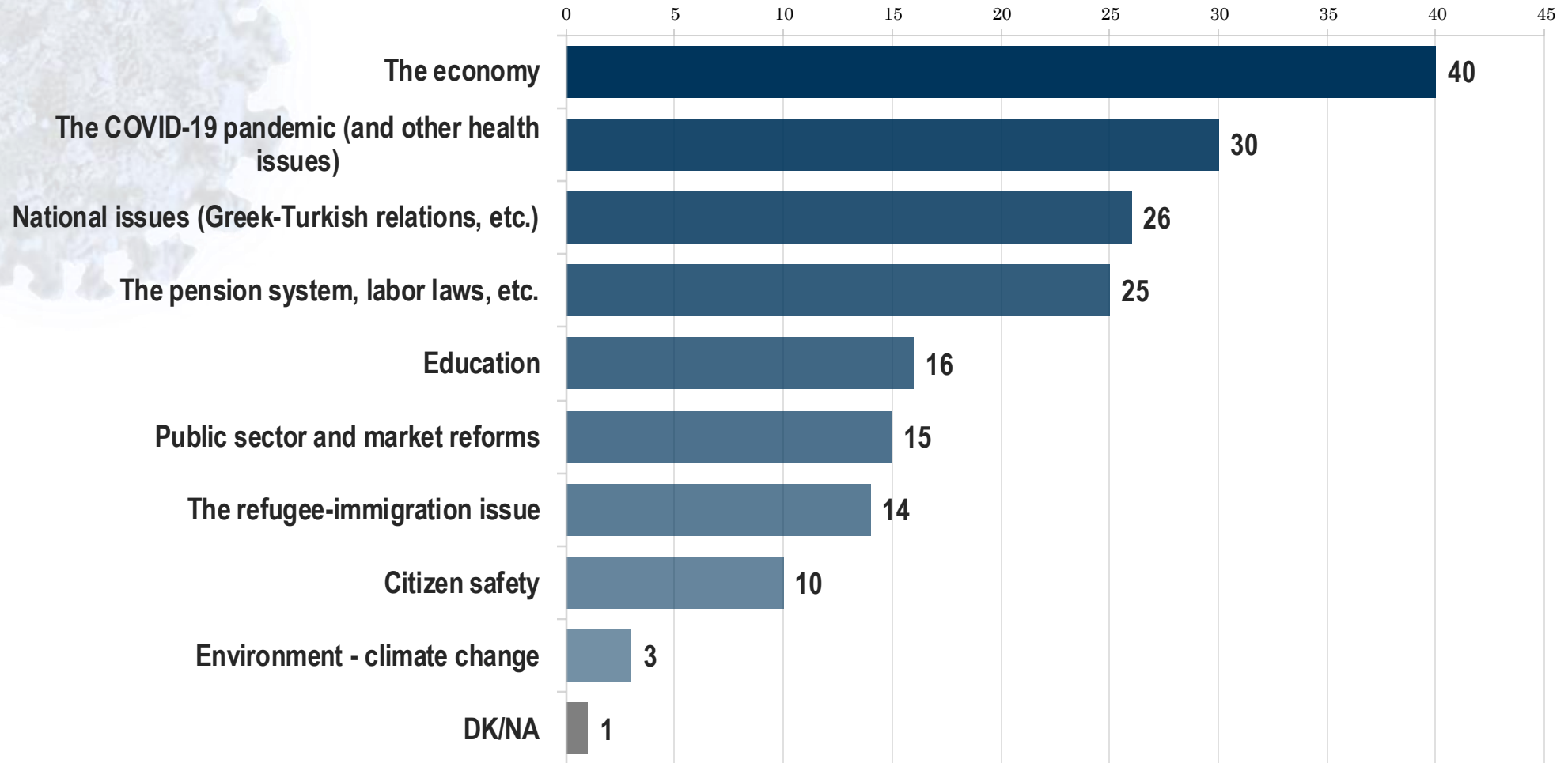
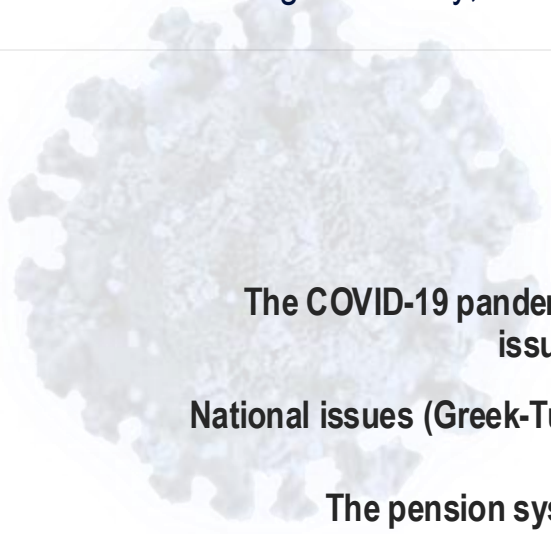
THE PANDEMIC

Political impact: Vote criteria and electoral appeal

VOTE CRITERIA

If elections were being held today, which of the following would be most important to your vote? What would determine your choice?

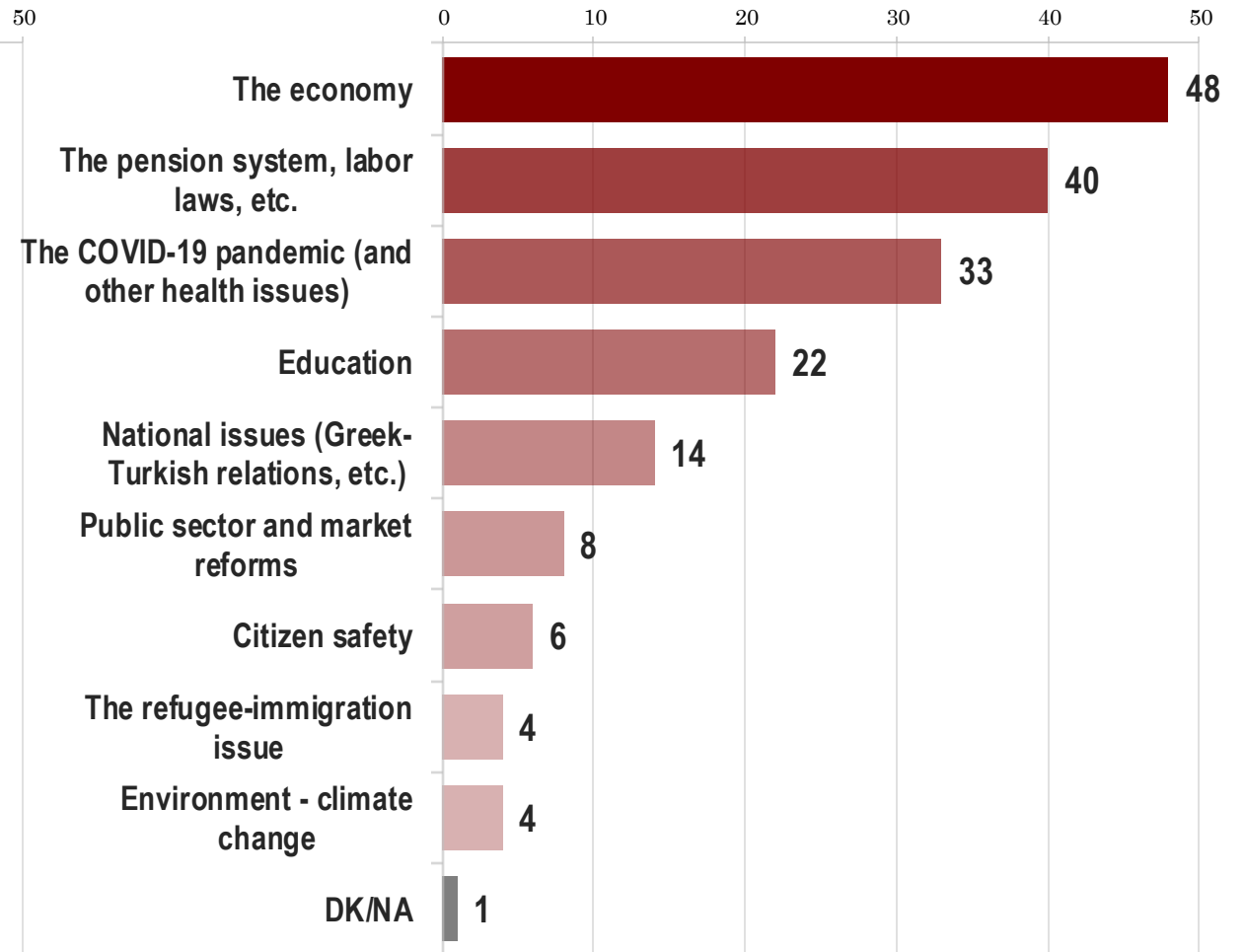
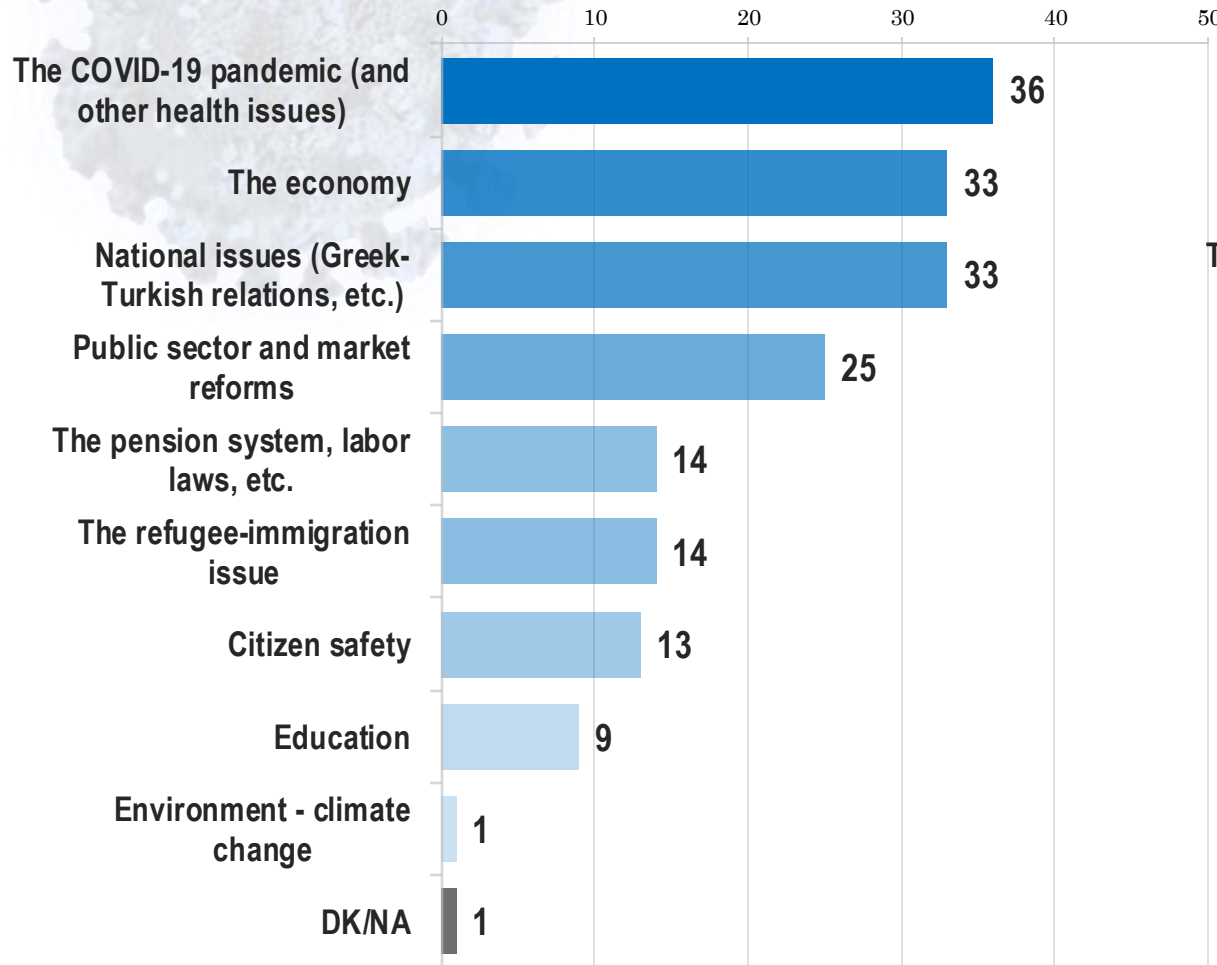
UP TO 2 ANSWERS



VOTE CRITERIA: ND vs SYRIZA VOTERS

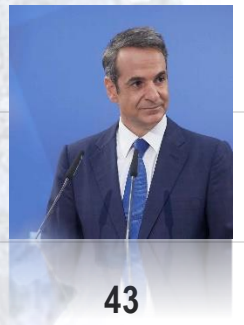
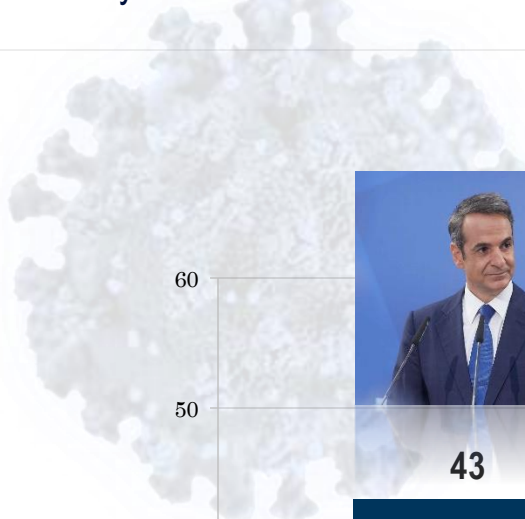
If elections were being held today, which of the following would be most important to your vote? What would determine your choice?

UP TO 2 ANSWERS



MOST SUITABLE FOR PRIME MINISTER

Between Kyriakos Mitsotakis and Alexis Tsipras, who do you think is most suitable for prime minister?



60
50
40
30
20
10
0

43



25

29

3

Kyriakos Mitsotakis

Alexis Tsipras

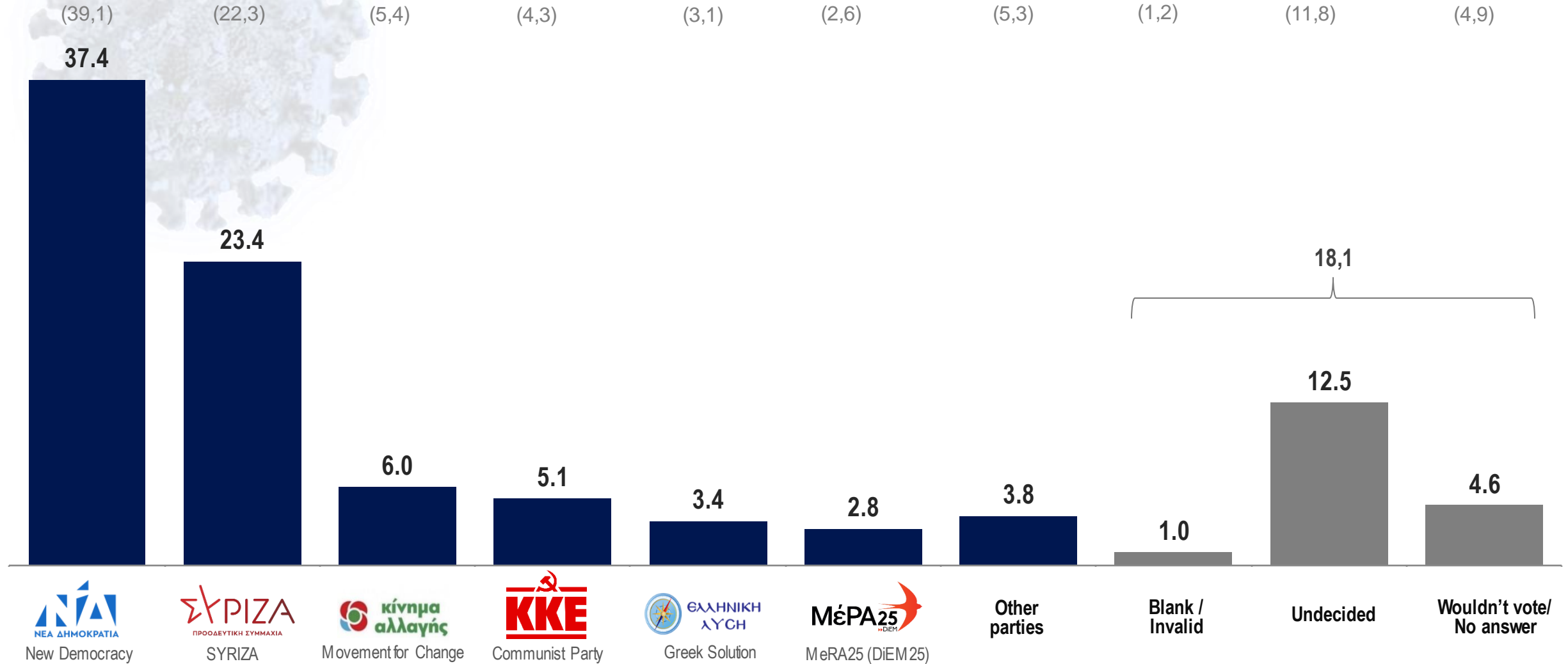
None of the two

DK/NA

VOTING INTENTION (all answers)

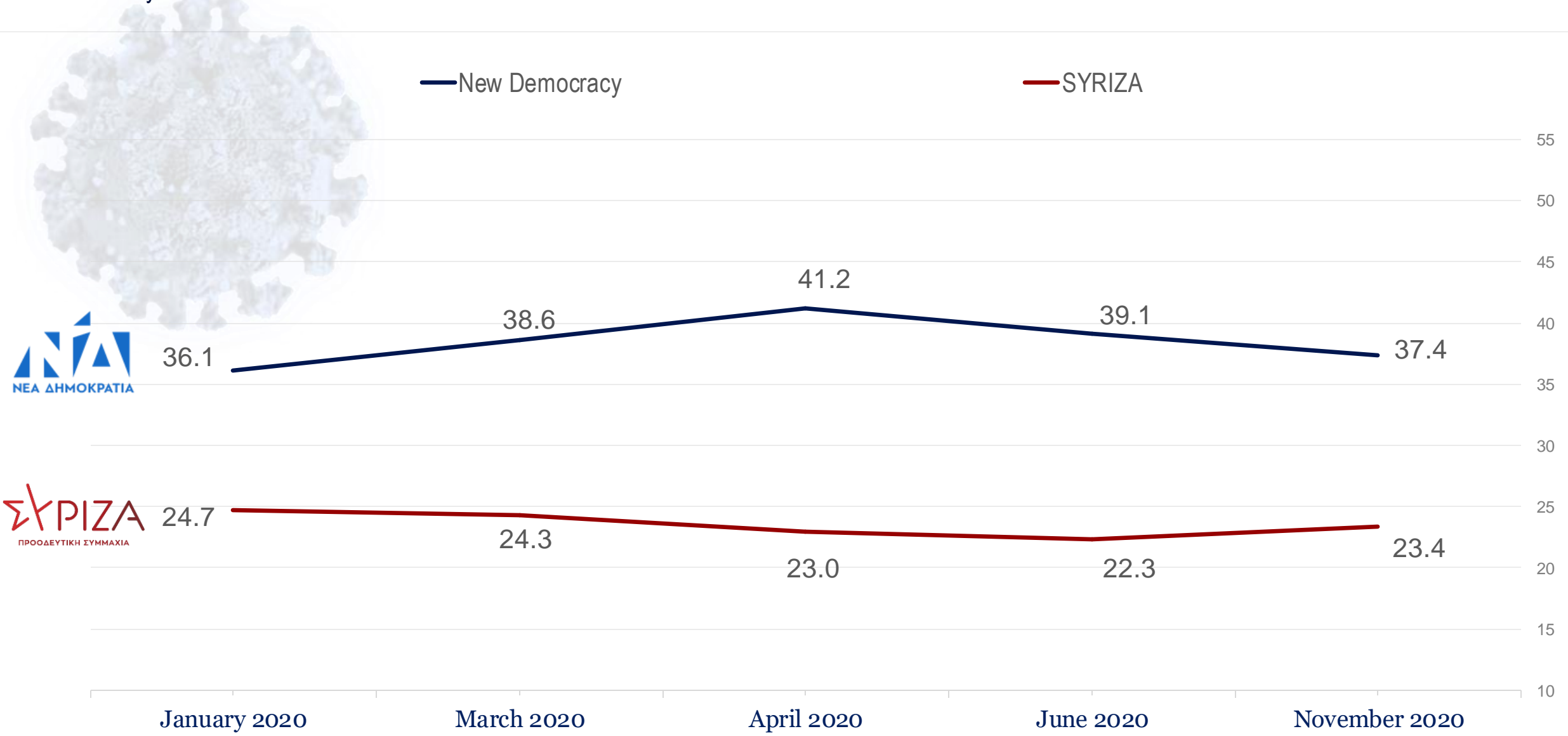
If new parliamentary elections were to be held next Sunday, which party would you most likely vote for?

(Last poll - June 2020)



VOTING INTENTION

New Democracy vs SYRIZA – over time



WINNING FAVORITE

Regardless of the party you would vote for, which party do you think will come out first in the next elections?



65



20

Άλλο κόμμα



2

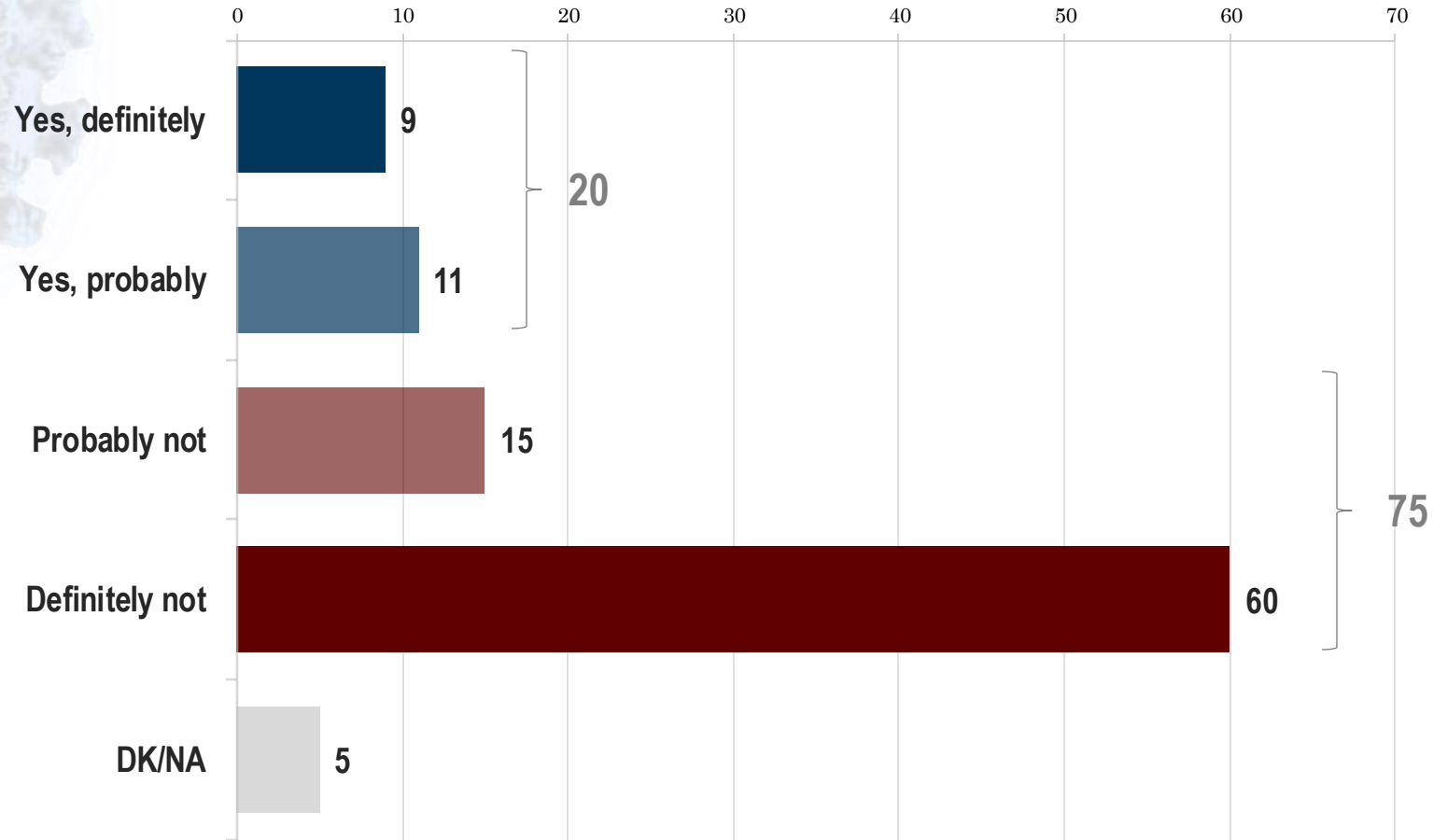
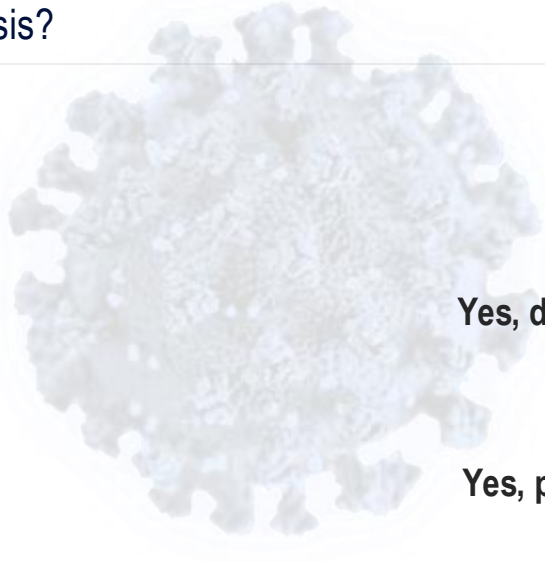
ΔΓ/ΔΑ



13

DESIRE FOR THE FORMATION OF A COALITION GOVERNMENT BETWEEN ND & SYRIZA

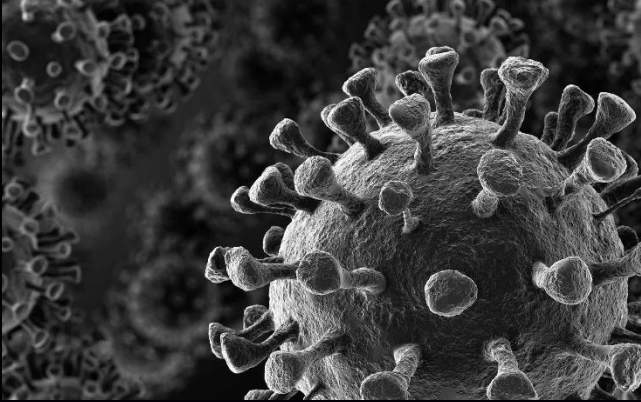
Would you like to see the formation of a coalition government between the two major parties, New Democracy and SYRIZA, to better deal with the coronavirus crisis?



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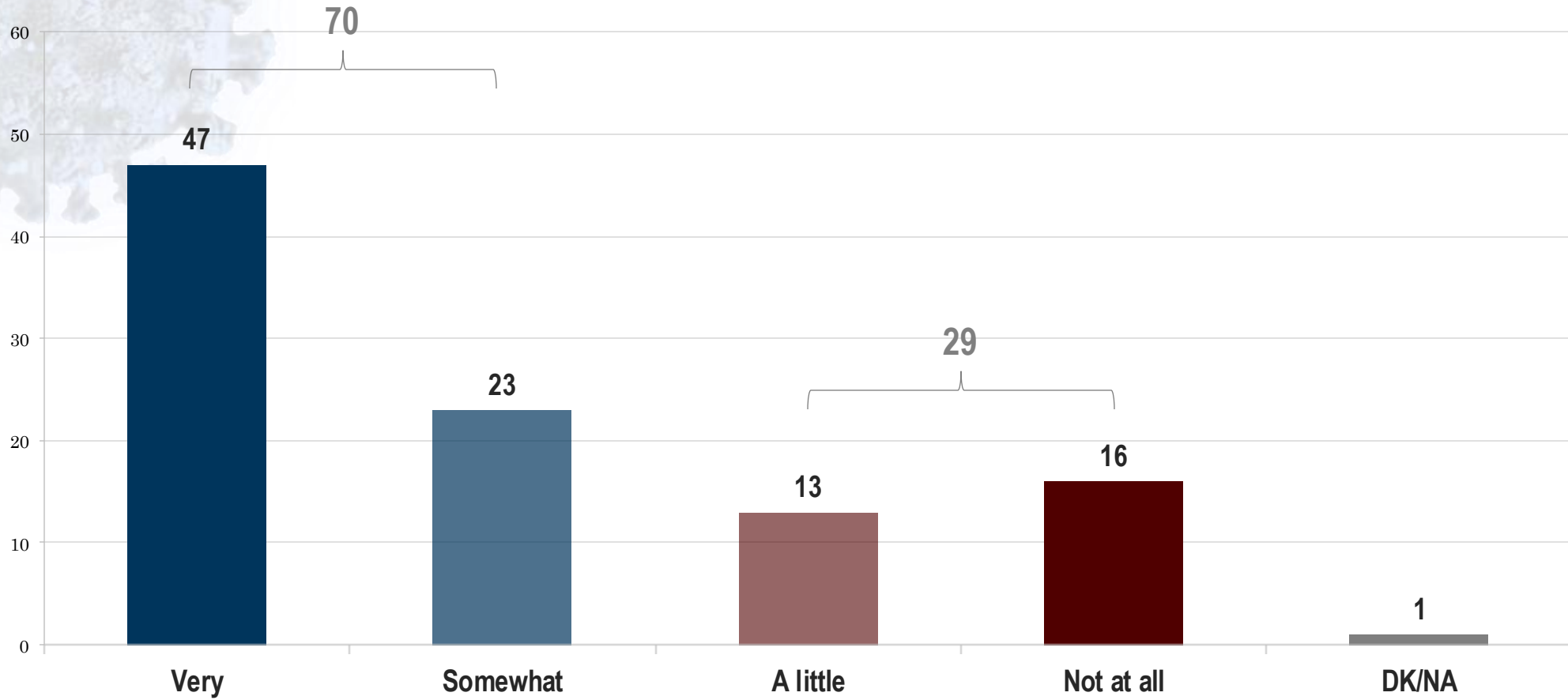
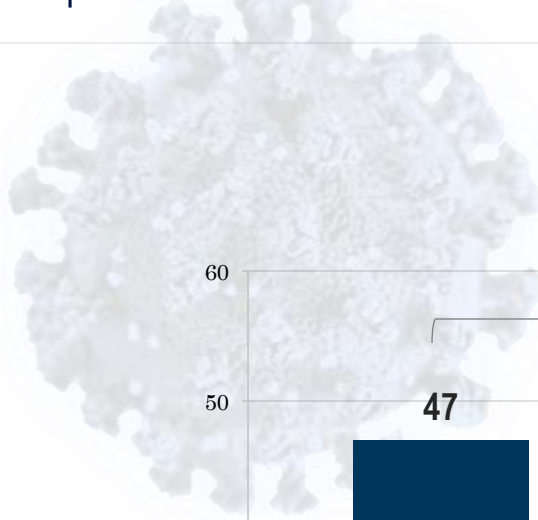


CURRENT EVENTS

The Athens Polytechnic uprising 1973: Its importance today

DEGREE OF SIGNIFICANCE OF THE STUDENT MOBILIZATION AT THE ATHENS POLYTECHNIC IN 1973

How important is the event of the student mobilization at the Polytechnic on November 17, 1973 for you?



DEGREE OF SIGNIFICANCE OF THE CELEBRATION OF THE ANNIVERSARY OF THE ATHENS POLYTECHNIC

And how important is it for you to celebrate the anniversary of the student mobilization at the Athens Polytechnic every year on November 17?

